

CP965 Phones

IUser Guide

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Before You Begin

This guide provides information you need to guickly use your new phone.

Firstly, verify with your system administrator that the IP network is ready for phone configuration. Also, be sure to read the Quick Start Guide which can be found in your phone package before you set up and use the phone. As you read this guide, keep in mind that some features are only configurable by your system administrator or determined by your phone environment. As a result, some features may not be enabled or may be operated differently on your phone. Additionally, the examples and graphics in this guide may not directly reflect what is displayed or is available on your phone screen.

Related Documentation

You can view more types of documents to make the phone to perform more functions.

The following types of related documents are available on each support page on Yealink support page:

- · Release Notes, which details bug fixes and feature enhancements when an update is released.
- · Quick Start Guide, which describes how to assemble your phone.
- Administrator Guide, which provides detailed information on how to configure phone features for the system administrator.

You can also view other user documents which provide descriptions and examples for phone settings and features on the Yealink support page.

Getting Started

Before you use your phone, take some time to get familiar with its features and user interface.

Topics

Hardware Overview Screen and Icons Navigating Menus and Fields Entering Information

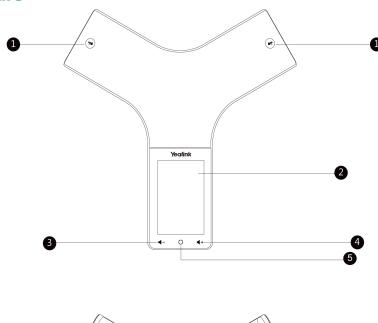
Hardware Overview

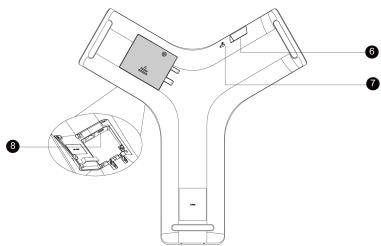
Understanding the phone hardware helps you easily use the phone's features.

Topics

CP965 Hardware Mute Touch Key LED Indicators

CP965 Hardware





No.	Item	Description	
1	Mute Key	•Toggles mute feature. •Indicate phone and call statuses.	
2	Touch Screen	Shows information about calls, soft keys, time, date, and other relevant data.	
3	Volume(-) Touch Key	Lowers the volume of the speaker, ringer, or media.	
4	Volume(+) Touch Key	Increases the volume of the speaker, ringer, or media.	
5	Home Touch Key	Returns to the idle screen.	
6	USB Type-A Port	 Allows you to connect a USB flash drive (optional) to your phone so you can record calls/conferences and play back recorded files. Allows you to connect expansion PSTN box(es) (optional) to experience calls in PSTN. Up to two cascaded expansion PSTN boxes can be connected, so you can experience the local five-way conference conveniently in excellent speech quality with PSTN. Allows you to charge the DECT Wireless Microphone CPW65. 	
7	Security Slot	Allows you to connect a universal security cable to your phone so you can lock	

No.	Item	Description
		down your phone. The phone will not be removed after locked.
8	ILISB IVNG-L. POR	Allows you to connect a PC and turn CP965 into an external speaker and microphone for your PC.

Mute Touch Key LED Indicators

The Mute touch key LED indicators indicate the call and phone status.

LED Status	Description	
Solid red	The phone is initializing. The phone is muted.	
Flashing red	The phone is ringing.	
Solid green	The phone is placing a call. There is an active call on the phone.	
Off	The phone is powered off. The phone is idle.	

Screen and Icons

The user screens and icon indicators can help you navigate and understand the important information on the phone's status.

Topics

Control Center
Idle Screen
The Dsskey Screen
Control Center
Idle Screen
The Dsskey Screen
Calls Screen
Icons in the Status Bar
Line Key Icons

Control Center

Control center allows you to access common features quickly or enter the menu screen.

Procedure

1. Swipe down from the top of the screen or tap **More** on the idle screen.



No.	Name		Description
		Backlight Slider	Drag the slider to adjust the screen brightness quickly.
		Wi-Fi	Tap to turn Wi-Fi on or off quickly.Long tap to enter Wi-Fi setting screen.
		Bluetooth	 Tap to turn Bluetooth on or off quickly. Long tap to enter the Bluetooth setting screen.
1	Control Center	Mute	Tap to turn mute on or off quickly.
		DND	Tap to turn DND on or off quickly.
		Auto Answer	Tap to turn auto answer on or off quickly.
		Silent	Tap to turn silent mode on or off quickly.
		Settings	Tap to enter the Settings menu.
		Browser	Tap to browse web pages.
	Menu	Message	Tap to enter the Message setting menu.
2		МІС	Tap to enter the MIC setting menu.
		Recorder	Tap to use the Recorder to record audio and manage the recording.
		Notification	Tap to view the desired notification message.

Swipe up from the bottom of the screen or tap the Home touch key to exit this screen.

Idle Screen

The idle screen mainly displays the registered account, time and date, and programmable keys. You can access the Dsskey screen and the control center.



No.	Name		Description
1	Status Bar		Displays the label of the current account and icons.
2	Icons		lcons are displayed on the left of the status bar.
3	Current Account		Displays the current registered account. If there is no account registered on the phone, No Service appears.
4	Digital Clock Widget		Displays the phone's time and date.
	Dial		Tap to enter the dialing screen.
5	Programmable Keys	Bluetooth	Tap to enter the Bluetooth settings screen.
		History	Tap to enter the History screen and view history records.
		Directory	Tap to enter the Directory screen and view contacts.
6	Dsskey		Tap to enter the Dsskey screen.
7	More		Tap to enter the control center.

The Dsskey Screen

The Dsskey screen displays phone's line keys.



No.	Application	Description
1	a	Tap to add a line key.
2	Line Key List	Shows the line key labels. You can customize the line keys.
3	Page Keys	Tap to turn to the corresponding page.

Calls Screen

All of your active and held calls are displayed on the calls screen.

When there is an active call and a held call, the calls screen is shown below:



You can tap the **Previous/Next** to switch between multiple calls.

Icons in the Status Bar

The icons in the status bar help you easily get the current phone status, such as call and message status.

Icons	Description	Icons	Description
-	Wired network is unavailable	A	Phone Warning
-	Wired Network is unreachable	Ř	Keep Mute
42.	Auto Answer	9	Voice Mail
8	Registered successfully	Q=	Phone Lock
•	Do Not Disturb (DND)	ЩX	Ringer volume is 0
A ⁵	Always Forward	B	Busy Forward
Ns	No Answer Forward	7	Missed Calls
	USB flash drive is detected	PSTN	PSTN box is detected
\$	Wi-Fi enabled	70	Wi-Fi connection is unreachable
(*)	Bluetooth enabled	*	Bluetooth-enabled mobile phone paired and connected

Line Key Icons

By viewing the line key icons, you can easily get the function of the line key.

Icon indicator (associated with line key features):

Icons	Description	Icons	Description
	Hold	•	DND
000	Voice Mail	6	Forward
Q	DPickup		Group Pick Up
	SpeedDial	Ü	Recall
	Record	()	Recording in process (Record)
£25	Multicast Paging Paging List		Hot Desking

Icons	Description	Icons	Description
	Phone Lock	26	Directory

Icon indicator (associated with line)

Icons	Description	Icons	Description
8	Registered private line	THE PROPERTY OF THE PROPERTY O	Register failed
(Flashing)	Registering	a g	Registered shared line
8	DND is enabled on this line		Call forward is enabled on this line

Icon indicator (associated with the mobile account)

Icons	Description	Icons	Description
*	Mobile Account (Bluetooth-enabled mobile phone is both paired and connected)	1/480	Mobile Account (Bluetooth- enabled mobile phone fails to con- nect)
(Flashing)	Mobile Account (Bluetooth-enabled mobile phone is connecting)		

Icon indicator (associated with Intercom)

Icons	Description	Icons	Description
	Intercom idle state		Intercom ringing state
Callout	Intercom callout state	Talking	Intercom talking state
	Intercom failed state		

Navigating Menus and Fields

You can use different gestures on the touch screen to perform various operations.

Procedure

1. To operate your phone using gestures, follow these tips:

Gesture		Action
Тар		Touch an item on the screen with your finger, and then lift your finger.
Long Tap		Touch an item for about 2 seconds without lifting your finger from the screen till an action occurs.

Gesture		Action
Swipe		Touch and move. When you want to scroll quickly, swipe your finger across the screen, either up, down, left or right.
Drag		Touch and hold, then move. To stop scrolling, stop the dragging motion.
Pinch Open	Y	Touch the screen with two or more fingers, and then move the fingers away from each other (stretch).
Pinch Close		Touch the screen with two or more fingers, and then move the fingers towards each other (pinch).

Entering Information

The phone provides onscreen keyboard and dial pad to enter data. The dial pad provides a standard key layout, which enables you to use existing or familiar key positions.

Topics

Using the Onscreen Keyboard Using the Dial Pad

Using the Onscreen Keyboard

The phone supports two kinds of input methods: English (UK) and Google Pinyin for the onscreen keyboard. You can enter information into text fields using the touch screen.

When you use the onscreen keyboard, the following things you need to know:

If you want to	Action
Position the cursor.	Tap to the position.
Select all characters.	 Long tap the entered character(s). Do one of the following: Tap on the top of the phone screen. Drag / to select all characters.
Cut/Copy characters.	 Long tap the entered character(s). Drag / to select the characters you want to cut/copy. Tap / on the top of the phone screen. Long tap the desired field. Tap PASTE.
Delete more characters at a time.	Long tap the entered character(s). Drag / to select the characters you want to delete. Tap x . Long tap x .

If you want to	Action
Poplace characters	Drag your finger to highlight the characters you want to replace.
Replace characters.	2. Tap the desired character.

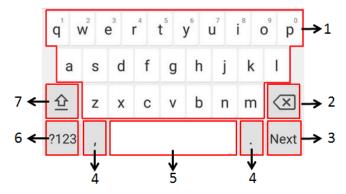
Related Topic

Changing the Input Method

Topics

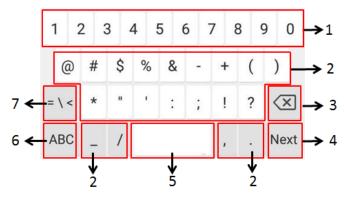
English (UK) Input Method Google Pinyin Input Method

English (UK) Input Method



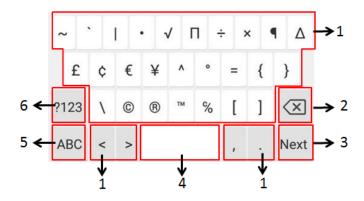
No.	Item		Description
1	26 English Letters		 Tap to enter letters. Long tap a key then slide to choose one of the options to enter an alternate character.
2	Delete Key		Tap to delete the entered characters one by one.Long tap to delete two or more characters.
3		Next Key	Tap to go to the next field.
	Label automatically to identify the context-sensitive features.	Done Key	Tap to confirm the settings.
3		Send Key	Tap to dial out the number.
		Go Key	Tap to browse the web page.
4	Two Special Characters		 Tap to enter special characters. Long tap point key (.) then slide to choose one of the options to enter an alternate character.
5	Space Key		Tap to enter spaces.Long tap to change the input method.
6	?123		Tap to switch to the numeric&symbolic input mode.
7	仝		Tap to switch to the uppercase input mode.

Tap ?123 to switch to the numeric&symbolic input mode as shown below:



No.	Item		Description
1	Numbers		 Tap to enter numbers. Long tap a key then slide to choose one of the options to enter an alternate character.
2	Special Characters		 Tap to enter special characters. Long tap a key then slide to choose one of the options to enter an alternate character.
3	Delete Key		Tap to delete the entered characters one by one. Long tap to delete two or more characters.
		Next Key	Tap to go to the next field.
4	Label automatically to identify the con-	Done Key	Tap to confirm the settings.
4	text-sensitive features. Ke Gc Ke		Tap to dial out the number.
			Tap to browse the web page.
5	Space Key		Tap to enter spaces.Long tap to change the input method.
6	ABC		Tap to switch to the lowercase input mode.
7	= \ <		Tap to switch to the symbolic input mode.

Tap \sim [< to switch to the symbolic input mode.



No.	Item		Description
1	Special Characters		 Tap to enter special characters. Long tap a key then slide to choose one of the options to enter an alternate character.
2	Delete Key		Tap to delete the entered characters one by one. Long tap to delete two or more characters.
	Label auto- matically to identify the con-	Next Key	Tap to go to the next field.
3		Done Key	Tap to confirm the settings.
		Send Key	Tap to dial out the number.
		Go Key	Tap to browse the web page.
4	Space Key		Tap to enter spaces. Long tap to change the input method.
5	ABC		Tap to switch to the lowercase input mode.
6	?123		Tap to switch to the numeric&symbolic input mode.

Google Pinyin Input Method

You can use Google Pinyin input method (谷歌拼音输入法) to enter Chinese characters.

When you change the input method to Google Pinyin, the onscreen keyboard displays the English input mode as shown below by default:



Long tap to select Chinese input mode as shown below:



Related Topic

Changing the Input Method

Using the Dial Pad

You can use the dial pad to enter data. The dial pad only provides digit keys, # key, and * key.



You can tap w to switch to the onscreen keyboard.

Related Topic

Using the Onscreen Keyboard

Call Features

You can use the phone to place and answer calls, ignore incoming calls, transfer a call to someone else, conduct a conference call and perform other basic call features.

Topics

Placing Calls
Answering Calls
Disabling Call Waiting
Silencing or Rejecting Incoming Calls
Ending Calls
Redialing a Call Automatically
Call Muting and Unmuting
Keep Mute
Holding and Resuming Calls
Redirecting Incoming Calls
Transferring Calls
Conference Calls
Call Recording
Multicast Paging

Placing Calls

You can use your phone like a regular phone to place calls in many ways easily.

Topics

Placing a Call from the Dialer
Placing Multiple Calls
Placing a Call with a Speed Dial Key
Placing a Call Back to the Last Incoming Number
Redialing a Number
Dialing a Hotline Number
Placing a Call from the Call History
Placing a Call from the Directory
Placing an Anonymous Call

Placing a Call from the Dialer

The Dialer enables you to enter a number to place a call, and it displays a list of previously placed calls or contacts in your directory.

You can also select the desired contact from the search list, the placed call list or Directory.

Note: Your system administrator can configure the source list for searching and disable to display the placed call records.

Procedure

- **1.** Tap .
- 2. Enter a number.
- 3. Select Send (

Note: Your system administrator can enable live dialpad feature, which enables your phone to automatically dial out the phone number after a period of time without selecting **Send**.

Placing Multiple Calls

When you are in a call, you can hold your current call and place a new call.

Procedure

- 1. Do one of the following:
 - Select ____ > New Call. The active call is placed on hold.
 - Select **Hold** to place the original call on hold.
 - Select > New Call.
- 2. Enter the desired number or select a contact.
- 3. Select Send ().

Placing a Call with a Speed Dial Key

You can quickly dial a number by using a Speed Dial key.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select SpeedDial from the Type field.
- 4. Select the desired line from the Account ID field.
- 5. Do one of the following:
 - (Optional.) Enter the string that will appear on the phone screen in the Label field.
 - Enter the contact number you want to dial out directly in the Value field.
 - You can also enter the contact number with the DTMF sequence that you want to send in the **Value** field. The contact number and DTMF sequence are separated by commas. One comma stands for 500 milliseconds. For example, **1234**,**123#** means the phone dials out the number 1234 first, then after the call is set up for 1 second, it sends the DTMF sequence 123# to the remote party.
 - Select Ω and select the desired contact.
- 6. Select .

Placing a Call Back to the Last Incoming Number

You can redial the last incoming number quickly by using a Recall key.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Recall from the Key Type field.
- 5. (Optional.) Enter the string that will appear on the phone screen in the Label field.
- 6. Select .

When the phone is idle, tap the Recall key to quickly redial the last incoming number.

Redialing a Number

The phone keeps a record of all the placed calls. You can recall the contact you recently called.

Procedure

1. Tap .

The phone screen displays the placed calls list.

2. Tap the desired record.

Dialing a Hotline Number

When the phone is off-hook, it will dial out the hotline number automatically after the designated delay time.

Procedure

- 1. Go to More > Settings > Features > Hot Line.
- 2. Do one of the following:
 - Enter the desired number in the Number field.
 - Select Ω and select the desired contact.
- 3. Enter the desired delay time (0-10 seconds) in the Hotline Delay field.
- 4. Select .

Placing a Call from the Call History

You can place calls to contacts from the History list, which contains the calls that were recently placed, answered, missed, or forwarded.

Procedure

1. Tap 🕖.

The phone screen displays all call records.

- 2. Tap Local Calls and select the desired history list.
- 3. Tap the desired entry.

Placing a Call from the Directory

You can place a call to a contact directly from your directory.

Procedure

- **1.** Tap Ω .
- 2. If the contact was added to a specified contact group, you can tap **Local Directory** to select the desired contact group.
- 3. Tap 📞

If the selected contact has multiple numbers, tap the desired number to dial out.

Related Topic

Searching for Contacts

Placing an Anonymous Call

You can hide your name and number when you place a call. As a result, the callee receives an anonymous call without caller identity.

Before You Begin

Contact your system administrator to find out if this feature is available on your phone, and to get the anonymous call on code or off code if required.

Procedure

- 1. Go to More > Settings > Features > Anonymous.
- 2. Select the desired line.
- 3. Turn on Local Anonymous.

- 4. (Optional.) Turn on Send Anonymous Code.
- 5. (Optional.) Enter the anonymous call on code and off code respectively.
- 6. Select .
- 7. Place a call.

The callee is prompted with an incoming call from anonymity.



If the callee enables anonymous rejection feature, you may be prompted that the callee does not accept calls from an anonymous number.



Related Topic

Rejecting Anonymous Calls

Answering Calls

When you receive a call, you can choose to answer it manually or automatically.

Topics

Answering a Call When in a Call Answering a Call Automatically

Answering a Call

When you receive an incoming call, the phone rings and the screen displays the information of the incoming call. You can choose to answer the incoming call.

Procedure

1. Select Answer.

Answering a Call When in a Call

You can answer a call when there is already an active call on your phone.

When you are in an active call and an incoming call arrives on the phone, a call waiting tone beeps, and the incoming call information is displayed.

Procedure

Select Answer ().

The active call is placed on hold, and the incoming call becomes active.

Note: You can disable the call waiting feature to reject the incoming call automatically during a call.

Related Topic

Disabling Call Waiting

Answering a Call Automatically

Auto answer enables you to automatically answer an incoming call in speakerphone (hands-free) mode when your phone is idle.

You can also enable auto answer mute to mute the local microphone when an incoming call is answered automatically.

Procedure

- 1. Go to More > Settings > Features > Auto Answer.
- 2. Turn on Auto Answer.
- 3. Turn on Auto Answer Mute.
- 4. Select .

If the auto answer feature is enabled, the auto answer icon appears on the phone screen.



Disabling Call Waiting

If the call waiting feature is disabled, when there is already a call, the new incoming call will be rejected automatically.

Before You Begin

Check with your system administrator if the call waiting off code is required. If required, get it from your system administrator.

Procedure

- 1. Go to More > Settings > Features > Call Waiting.
- 2. Turn off Call Waiting.
- 3. (Optional.) Enter the call waiting off code in the Off Code field.
- 4. Select 🗸 .

Silencing or Rejecting Incoming Calls

When you receive an incoming call, you can choose to silence or reject the call instead of answering.

Topics

Silencing a Call
Rejecting a Call Manually
Rejecting Anonymous Calls
Rejecting Calls with Do Not Disturb (DND)

Silencing a Call

You can silence a call to stop your phone from ringing. Even if you silence the call, the incoming call notification continues to be displayed on your phone.

Procedure

1. Select .

Rejecting a Call Manually

You can reject a call manually, and the call may be sent to voice mail. The rejected calls are displayed in the Received Calls list in your History list.

Procedure

1. Select Reject.

Rejecting Anonymous Calls

You can reject incoming calls from the callers who have hidden their identities. As a result, your phone will not ring and you will not be notified of an attempted call.

Before You Begin

Check with your system administrator if the anonymous call rejection on code or off code is required. If required, get it from your system administrator.

Procedure

- 1. Go to More > Settings > Features > Anonymous.
- 2. Select the desired line.
- 3. Turn on Local Anonymous Rejection (Anonymous Rejection).
- 4. (Optional.) Turn on Send Anonymous Rejection Code.
- 5. Enter the anonymous call rejection on code and off code respectively in the **On Code** and **Off Code** field beneath the **Send Anonymous Rejection Code** field.
- 6. Select .

Related Topic

Placing an Anonymous Call

Rejecting Calls with Do Not Disturb (DND)

You can enable DND to reject all incoming calls automatically when you do not want to be interrupted.

If you want to receive incoming calls from the specific numbers when DND is enabled, you can ask your system administrator to set DND Authorized Numbers.

Note: Check with your system administrator to find out if the DND feature is available on your phone.

Topics

Enabling DND Disabling DND

Enabling DND

You need to enable DND feature first if you want the phone to reject all incoming calls automatically.

Procedure

- 1. Do one of the following:
 - Swipe down from the top of the screen to enter the control center and toggle **DND** on.
 - Go to More > Settings > Features > DND.

Turn on DND Status.

Select 🗸 .

· Select DND during a call.

When DND is enabled, the phone prompts "DND mode is enabled" and the DND icon appears in the status bar.

Incoming calls will be rejected automatically and "n New Missed Call(s)" ("n" indicates the number of missed calls. For example, 1 New Missed Call(s)) will appear on the phone screen.

Note: When DND and busy forward are enabled, all incoming calls will be forwarded to the configured destination number. For more information on busy forward, refer to Forwarding All Incoming Calls to a Contact.

Disabling DND

You can deactivate DND when you are ready to resume receiving calls again.

Procedure

- 1. Do one of the following:
 - Select Exit DND mode. from the idle screen.
 - Swipe down from the top of the screen to enter the control center and toggle DND off.
 - Go to More > Settings > Features > DND, turn off DND Status and then select _____.

Ending Calls

You can end the current call at any time.

Procedure

1. Select

Redialing a Call Automatically

You can set the phone to redial a phone number automatically when you call a contact and the contact's line is unavailable.

Procedure

- 1. Go to More > Settings > Features > Auto Redial.
- 2. Turn on Auto Redial.
- 3. Enter the desired time (between 1 and 300 seconds) in the Redial Interval field.
- 4. Enter the desired times (between 1 and 300) in the Redial Times field.
- 5. Select .

When you dial a number but fail to establish a call, the phone prompts the failure reason and then prompts whether to auto redial the contact, select **OK** to activate auto redial.



The phone screen displays the redial times and interval. The phone will retry as many times as configured until the callee answers the call.



Call Muting and Unmuting

You can mute the microphone during an active call so that the other party cannot hear you.

Procedure

- 1. During a call, tap the Mute touch key or select Mute.
- 2. Tap the Mute touch key or select Mute again to unmute the microphone.

Note: Contact your system administrator, if you can only mute the microphone during an active call or the mute feature is deactivated when the active call ends.

Keep Mute

In a meeting room, if incoming calls are answered automatically on your phone, callers may hear your discussion with your colleagues. You can keep the phone in mute to prevent this unintended situation.

The mute state of your phone persists across calls. The phone stays in the mute state until you unmute the microphone manually or until the phone restarts.

Procedure

1. Tap the Mute touch key when the phone is idle.

The mute key LED glows red, and the mute icon appears on the idle screen.



2. Tap the Mute touch key again to deactivate the mute state.

Holding and Resuming Calls

You can place an active call on hold and resume the call when you are ready. When you place a call on hold, the held party may hear the music played by its sever.

Topics

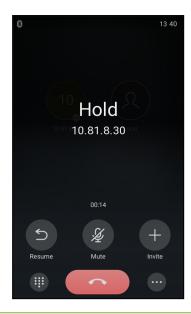
Holding a Call Resuming a Held Call

Holding a Call

You can place an active call on hold on your phone.

Procedure

1. Select Hold during a call.



Note: When you have multiple calls on the phone and the current call is held, you can select **Previous/Next** to swap to the active call.

Resuming a Held Call

You can view and resume a held call on the phone.

Procedure

1. Select Resume.

If multiple calls are placed on hold, select the desired call first.

Note: When you have multiple calls on the phone and the current call is active, you can select **Previous/Next** to swap to the held call.

Redirecting Incoming Calls

When you are not available to answer calls on your phone, you can forward the calls to another phone.

Topics

Forwarding All Incoming Calls to a Contact Deactivating Call Forward Forwarding an Incoming Call Manually Diverting Calls to a Contact

Forwarding All Incoming Calls to a Contact

You can set up the phone to forward all incoming calls to a contact.

Procedure

- 1. Go to More > Settings > Features > Call Forward.
- 2. Select the desired forwarding type.
 - · Always Forward: Forwards all incoming calls.
 - Busy Forward: Forwards incoming calls when you're in a call.
 - No Answer Forward: Forwards all unanswered incoming calls.
- 3. Turn on the desired forwarding type.

- 4. Do one of the following:
 - Enter the number you want to forward to in the Forward to field.
 - Select () and select the desired contact.
- If you select No Answer Forward, select the desired ring time to wait before forwarding in the After Ring Time field.
- 6. Select 🗸 .

Note: You can also enter the SIP URI or IP address in the Forward to field.

Deactivating Call Forward

You can deactivate call forward when you no longer want to forward your calls.

Procedure

- 1. Go to More > Settings > Features > Call Forward.
- 2. Tap the desired forwarding type.
- 3. Turn off the desired forwarding type.
- **4.** Tap **\(\sqrt{}** .

Forwarding an Incoming Call Manually

You can manually forward the call to another contact while your phone rings.

Procedure

- 1. When the phone is ringing, tap .
- 2. Enter the number you want to forward the incoming call to.
- 3. Select Forward.

The phone prompts a call forward message.

Forwarding Incoming Calls with a Forward Key

When the phone receives an incoming call, you can easily tap the Forward key to forward the incoming call to a specific contact.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Forward from the Key Type field.
- 5. If your system administrator has set the forward mode to Custom, select the desired line.
- 6. Do one of the following:
 - (Optional.) Enter the string that will display on the phone screen in the Label field.
 Enter the contact number you want to forward the incoming calls to in the Value field.
- 7. Select ____.

When the phone is ringing, tap the forward key to quickly forward the call to the specific contact.

Diverting Calls to a Contact

You can divert all incoming calls from a particular contact to another contact. Auto divert has precedence over call forward.

Procedure

- 1. Tap Ω .
- 2. Tap the desired contact and select.
- 3. Edit the contact information.
- 4. Enter a contact's number you want to divert the call to in the Auto Divert field.
- 5. Select Done.

Transferring Calls

During a call, you can transfer the call to another contact.

You can use one of three ways:

- Blind Transfer: Transfer a call directly to the third party without consulting.
- Semi-Attended Transfer: Transfer a call when receiving ringback.
- Attended Transfer (Consultative Transfer): Transfer a call with prior consulting.

Topics

Performing a Blind Transfer
Performing a Semi-Attended/Attended Transfer

Performing a Blind Transfer

You can enter the number, or select a contact from directory or history to perform a blind transfer.

Procedure

- 1. Select ... > Transfer during a call.
- 2. Do one of the following:
 - Enter the number you want to transfer the call to, and select Transfer.
 Select Transfer to complete the transfer. (The call will automatically dial out in about 5 seconds if you do not select Transfer.)
 - Select \triangle (Ω), and select the desired contact to complete the transfer.
 - Select 📞 (②), and select the desired list. Select the desired entry to complete the transfer.

Performing a Semi-Attended/Attended Transfer

You can transfer calls to other contacts immediately when receiving ringback or after consulting with them first.

Procedure

- 1. Select ... > Transfer during a call.
- 2. Do one of the following:
 - Enter the number you want to transfer the call to.

Select Transfer > Send to dial out.

- Select \triangle (Ω), and select the desired contact to dial out.
- Select 📞 (🕗), and select the desired entry to dial out.
- 3. Do one of the following:
 - When you hear the ringback tone, select Transfer to finish the semi-attended transfer.
 - After the contact answers the call, select Transfer to finish the attended transfer (consultative transfer).

Conference Calls

The phone supports creating local conference and network conference.

During the conference, follow these tips:

- Mute your microphone when you are not speaking, especially in noisy environments.
- · Avoid tapping or rustling papers near the microphone.
- · Speak in your normal voice without shouting.

Topics

Local Conference Network Conference

Local Conference

The phone supports up to ten parties (including yourself) in a conference call.

There are three ways to create a conference:

- Initiating a conference by dialing multiple numbers.
- · Initiating a conference by inviting participants.
- Merging multiple calls into a conference.

If you connect a mobile phone and PC to your IP phones, you can also create a hybrid UC conference.

Topics

Initiating a Conference by Dialing Multiple Numbers
Initiating a Conference by Inviting Participants
Merging Multiple Calls into a Conference Call
Creating a Hybrid UC Conference
Holding/Resuming a Conference Call
Muting/Unmuting a Conference Call
Splitting a Conference Call
Managing the Conference Participants
Enabling/Disabling the DND Mode for a Conference Call

Initiating a Conference by Dialing Multiple Numbers

You can initiate a conference by dialing multiple numbers, this is a convenient way to set up a local conference.

Procedure

- 1. Select .
- 2. Select Call multiple members? Click here >>.
- 3. Enter the number of the first party then select **Add Members** or select a contact.

 The avatar of the first party appears on the top of phone screen. You can tap the avatar to cancel the addition.
- 4. Repeat the step 3 until you add all intended parties.
- 5. Select \(\mathbb{\cappa}\) to call all intended parties at the same time.

The conference is set up after the intended parties answer the call.

Note: The value under the icon indicates the number of parties you have added and the maximum number of the parties you can add. For example, indicates you can add up to 4 parties and you have added 1 party.

Initiating a Conference by Inviting Participants

You can invite one or multiple members at a time to join the conference.

- 1. Place a call to the first party.
- 2. After the first party answers the call, select Invite.
- 3. Do one of the following:
 - Enter the number of the second party, and select Invite.
 Repeat the step above until you add all intended parties.
 - Select \bigcirc , select the desired contact to dial out.
 - Select ② , select the desired history record to dial out.
 - Select Call multiple members? Click here >>.

Enter the number or select the contact, and then select Add Members to add multiple members.

Tap to call all intended parties at the same time.

Merging Multiple Calls into a Conference Call

During the multiple calls, you can merge them into a conference call.

Procedure

1. Tap ... > Merge.

The calls are merged into a conference call.

Creating a Hybrid UC Conference

You can merge the calls on your IP phones, the PC and connected mobile phone into a hybrid UC conference.

There are many ways to create a hybrid UC conference, the following shows an example.

Before You Begin

Make sure you have an active PC audio and connected a mobile phone to your phone.

Procedure

- 1. Select Invite.
- 2. Do the following to place a mobile call over Bluetooth on the phone.
 - a. Enter the desired number and then select Invite.
 - b. Select the connected mobile phone in the pop-up dialog box.
- 3. Select Invite.
- 4. Do the following to place an IP call.
 - a. Enter the desired number and then select Invite.
 - b. Select the registered account.

Holding/Resuming a Conference Call

When you place a conference call on hold, both other participants are placed on hold. Other participants cannot hear each other until you resume the held conference call.

Procedure

- 1. Select Hold to place the conference call on hold.
- 2. Select Resume to resume the held conference call.

Muting/Unmuting a Conference Call

You can mute the local microphone during a conference call so that the other participants can hear each other except you.

- 1. Select Mute to mute the conference call.
- 2. Select Mute again to unmute the conference.

Splitting a Conference Call

You can split the conference call into individual calls. After you split a conference call, the conference call ends, and other parties are held. You can resume the hold calls.

Procedure

1. Select > Split to split the conference call into individual calls on hold.

Managing the Conference Participants

During the conference, you can manage the participants to make the conference more flexible.

You can manage conference participants in the following ways:

- · Mute a participant.
- · Hold a participant
- · Remove a participant from the conference
- · Split the participant from the conference
- · View the participant information

Procedure

- 1. Tap the avatar of desired participant, you can do the following:
 - Select **Far Mute** to mute the participant. The muted participant can hear everyone, but no one can hear the muted participant.
 - Select **Remove** to remove the participant from the conference.
 - Select Split to split the participant from the conference.
 - · Select Hold to hold the participant.
 - Select Cancel to return to the conference screen.

Enabling/Disabling the DND Mode for a Conference Call

You can enable the DND mode for a conference call, as a result, the conference call will not be disturbed by the incoming calls.

Procedure

- 1. Select > DND to enable the DND mode.
- Select ... > DND again to disable the DND mode.

Network Conference

If your system administrator has set a network conference feature on your phone, you can initiate a conference with two or more contacts.

Topic

Setting Up a Network Conference

Setting Up a Network Conference

You can set up a network conference with multiple parties.

- 1. Place a call to the first party.
- 2. When the first party answers the call, select Invite.
- 3. Do one of the following:

- Enter the number of the second party, and then select Invite.
- Select Call multiple members? Click here >>, enter the number of the new party, and then select Add Members

Repeat the step above until you add all intended parties.

Select (to call all intended parties at the same time.

The conference is set up after the intended parties answer the call.

Note: The Procedures for setting up a network conference call on specific servers may be different from the introduction above. Contact your system administrator for more information.

Call Recording

You can record up to 12 hours in one file. By default, the recorded files are saved in the internal SD card.

You can connect a USB flash drive to your phone, and save the recorded audio to the connected USB flash drive.

Recording using a USB flash drive is not available by default. Contact your system administrator for enabling this feature for you.

Topics

Recording a Call Recording a Conference Setting a Mark When Recording a Call Stopping a Recording Checking Storage Space

Recording a Call

You can record the important parts during an active call.

Important: Before call recording, especially those involving PSTN, it is necessary to know about the rules and restrictions of call recording in the country where you are.

It is also very important to inform all the call parties that you are recording and ask for their consent before recording the conversation.

Procedure

- 1. During a call, select ... > Record.
- 2. If a USB flash drive is connected, select where to save your recording.

Recording a Conference

You can record conference calls in the same way as other calls. All conference participants are recorded while recording.

The following lists exceptions:

- If one of the participants holds the conference call, only that participant is recorded. When a conference call is
 placed on hold, recording of the conference is paused. You can place or answer other calls, which will be recorded in the same file. When the conference call is resumed, recording of the conference resumes.
- If one of the participants mutes the conference call, only that participant is not recorded.

Related Topics

Recording a Call

Setting a Mark When Recording a Call

You can set a mark when recording a call to mark the special moment. And there will be a red flag on this moment when playing the recorded file so that you can drag to the moment quickly.

Procedure

1. Select Mark

The icon changes to ______, the number will increase if you set more marks.

Stopping a Recording

You can stop recording a call before the call ends. The recording also stops when the active call ends. The recording will be saved as a "*.aac" file in the internal SD card or the USB flash drive automatically.

Procedure

- 1. Do one of the following:
 - Select ... > **Stop**.

The recording icon and recording duration disappears. The screen prompts a message that the call is recorded successfully.

• Select .

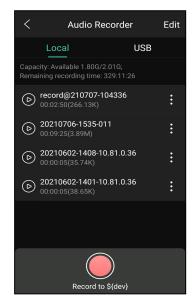
The recording icon and recording duration disappears, and the phone returns to the idle screen. The screen prompts a message that the call is recorded successfully.

Checking Storage Space

You can check the total space or available space of the phone or connected USB flash drive.

Procedure

- 1. Select More > Recorder to launch the Recorder application.
- 2. If you want to check the storage space of the USB flash drive, select USB.



Multicast Paging

Multicast Paging allows you to broadcast instant audio announcements to users who are listening to a specific multicast group on a specific channel.

The phone supports the following 31 channels:

• 0: Broadcasts are sent to channel 0. Note that the Yealink IP phones running old firmware version (old paging mechanism) can be regarded as listening to channel 0. It is the default channel.

- 1 to 25: Broadcasts are sent to channel 1 to 25. We recommend that you specify these channels when broadcasting with Polycom IP phones which have 25 channels you can listen to.
- 26 to 30: Broadcasts are sent to channel 26 to 30. We recommend that you specify these channels when broadcasting with Yealink IP phones running new firmware version (new paging mechanism).

Note: All IP phones in the multicast paging group must be deployed in the same subnet since a broadcast is used. The phone can only send/receive broadcasts to/from the listened channels. Other channels' broadcasts will be ignored automatically by the IP phone.

Topics

Sending Multicast Paging Receiving Multicast Paging Managing a Paging Call

Sending Multicast Paging

Your phone supports up to 31 groups for paging. You can assign a label to each group to identify the phones in the group, such as All, Sales, or HR.

You can set a line key as Multicast Paging key or Paging List key on the phone, which allows you to send announcements to the phones with pre-configured multicast address(es) on specific channel(s).

Note: Multicast RTP is one way only from the sender to the multicast address(es) (receiver). For outgoing RTP multicasts, all other existing calls on the phone will be placed on hold.

Topics

Setting a Multicast Paging Key Sending a Paging by a Multicast Paging Key Setting a Paging List Key Setting a Paging Group Sending Pages by a Paging List Key Deleting a Paging Group

Setting a Multicast Paging Key

You can set a Multicast Paging key for a paging group, which allows you to send announcements quickly on the idle screen.

Before You Begin

Get the multicast IP address and port number from your system administrator.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Multicast Paging (Paging) from the Key Type field.
- 5. (Optional.) Enter the paging group name in the Label field.
- **6.** Enter the multicast IP address and port number (for example, 224.5.6.20:10008) in the **Value** field.
- 7. Enter the desired channel between 0 and 30 in the Channel field.
- 8. Select .

Sending a Paging by a Multicast Paging Key

You can send a paging by using the Multicast Paging key when the phone is idle.

Before You Begin

You need to set a Multicast Paging key in advance.

Procedure

1. Tap the Multicast Paging key when the phone is idle.

Both your phone and receiver's phone play a warning tone and the multicast RTP session will be automatically answered on the receiver's phone in the speakerphone (hands-free) mode.

The following figure shows a multicast RTP session on the phone:



Related Topic

Setting a Multicast Paging Key

Setting a Paging List Key

You can set a Paging List key to easily access the paging groups on the idle screen.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Paging List from the Key Type field.
- 5. (Optional.) Enter the string that will display on the phone screen in the Label field.
- 6. Select .

Setting a Paging Group

You can edit the information of the paging group.

Before You Begin

A Paging List key is set in advance. Get the multicast IP address and port number from your system administrator.

Procedure

- 1. Tap the Paging List key when the phone is idle.
- 2. Select after the desired paging group.

The default tag is Empty if it is not configured before.

- 3. Enter the multicast IP address and port number (for example, 224.5.6.20:10008) in the Address field.
- 4. Enter the string that will display on the phone screen in the Label field.
- 5. Enter the desired channel between 0 and 30 in the Channel field.
- 6. Select .
- 7. To set more paging groups, repeat steps 2 to 6.

Sending Pages by a Paging List Key

You can send a paging by using the Paging List key when the phone is idle.

Before You Begin

You need to set a Paging List key in advance.

Procedure

- 1. Tap the Paging List key when the phone is idle.
- 2. Select the desired paging group.

Both your phone and receiver's phone play a warning tone and the multicast RTP session will be automatically answered on the receiver's phone in the speakerphone (hands-free) mode.

Related Topic

Setting a Paging List Key

Deleting a Paging Group

You can delete any group from the paging group list.

Procedure

1. Tap the Paging List key when the phone is idle.

Go to More > Settings > Features > Paging List.

If the Paging List key is not configured, you can also go to **Settings** > **Features** > **Paging List** to configure the paging list.

- Select (i) after the desired paging group.
- 3. Select Delete.

The phone prompts you to delete the paging group or not.

Select OK.

If you want to delete all paging groups, you can tap in on the top-right of the phone screen.

Receiving Multicast Paging

Your system administrator has set a listening paging group for you, you can automatically receive a paging call when the phone is idle.

When there is a voice call or a paging call in progress, the phone handles the new paging call differently according to the multicast listening settings configured by your system administrator.

Managing a Paging Call

During a paging call, you can manage it manually at any time.

Procedure

· Select Hold to place the current paging call on hold.

The paging call is placed on hold and the receiver releases the session.

Select Resume to resume the held paging call.

The multicast RTP session is re-established.

- Select **DND** to enable or disable DND mode.
- Select Mute to mute the multicast RTP session.
- Select > **Record** to record a call.
- Select End Call to end the paging call.

Advanced Call Features

You can perform some server-dependent tasks on the phone. Contact your system administrator to find out if your phone supports these advanced call features.

Topics

Using Call Completion
Call Pickup
Call Park
Busy Lamp Field (BLF)
BLF List
Shared Line
Intercom
Voice Mail
Using the Hot Desking

Using Call Completion

When you call someone who is temporarily unavailable to answer the call, you can monitor the busy party and establish a call after the busy party becomes available to receive a call.

Note: Call completion is not available on all servers. For more information, contact your system administrator.

Procedure

- 1. Go to More > Settings > Features > Call Completion.
- 2. Turn on Call Completion.
- 3. Select

When you place a call and the callee is temporarily unavailable to answer the call, the phone prompts whether to wait for the callee, select **OK** to activate the call completion feature.

When the callee becomes idle, the phone prompts whether to dial the number, select **OK** to dial the number.

Call Pickup

You can use call pickup to answer someone else's incoming call on your phone.

The phone supports the following two call pickup features:

- Directed Call Pickup: allows you to pick up incoming calls to another phone.
- Group Call Pickup: allows you to pick up incoming calls to any phone within a predefined group.

Check with your system administrator to find out if this feature is available on your phone.

Topics

Picking up a Call Directly
Picking up a Group Call Directly
Picking up a Call with a Pick Up Key
Picking up a Call with a Group Pickup Key

Picking up a Call Directly

You can answer a call that rings on another phone.

Before You Begin

The target phone receives an incoming call. Your system administrator has enabled the directed call pickup and set the directed call pickup code.

Procedure

1. Select



The DPickup (Pick Up) appears on the phone screen.

- 2. Select DPickup (Pick Up) on your phone.
- 3. Enter the phone number which is receiving an incoming call.
- 4. Select DPickup (Pick Up) again.

The call is answered on your phone.

Tip: When the phone is idle, you can use a Directed Pickup or BLF/BLF List key to pick up a call to a specific contact directly.

Related Topics

Picking up a Call with a Pick Up Key Picking up a Remote Call by BLF Key Picking up a Remote Call by BLF List Key

Picking up a Group Call Directly

When any phone within a predefined group receives an incoming call, you can pick up that call on your phone.

If there are multiple incoming calls on the group at the same time, you can only pick up the first incoming call.

Before You Begin

Your system administrator has enabled the group call pickup and set the group call pickup code.

Procedure

1. Select 📞

The GPickup appears on the phone screen.

2. Select GPickup on your phone when any phone in the group receives an incoming call.

The call is answered on your phone.

Related Topic

Picking up a Call with a Group Pickup Key

Picking up a Call with a Pick Up Key

You can easily use a Pick Up key to pick up a call to a specific contact's phone.

Before You Begin

Ask your system administrator for the directed call pickup code.

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Pick Up from the Key Type field.
- 5. Select the desired line from the Account ID field.
- 6. Do one of the following:
 - (Optional.) Enter the string that will display on the phone screen in the Label field.

Enter the directed call pickup code followed by the specific extension in the Value field.

Select () and select the desired contact.

7. Select .

When the target phone receives an incoming call, you can press the Pick Up key, and the call is answered on your phone.

Picking up a Call with a Group Pickup Key

You can easily select a Group Pickup key to pick up a group call.

Before You Begin

Check with your system administrator if the group call pickup code is required for this key. If required, get the group call pickup code from your system administrator.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Group Pick Up from the Key Type field.
- 5. Select the desired line from the Account ID field.
- 6. Do one of the following:
 - (Optional.) Enter the string that will appear on the phone screen in the Label field.
 Enter group call pickup code in the Value field.

7. Select 🗸.

When any phone within a predefined group of phones receives an incoming call, you can tap the Group Pickup key, and the call is answered on your phone.

Call Park

You can use call park to place a call on hold, and then retrieve the call from another phone in the system (for example, a phone in another office or conference room).

Note: Call park is not available on all servers. Contact your system administrator for more information.

Topics

Configuring a Call Park Key Using Call Park Feature

Configuring a Call Park Key

You need to set a call park key to park an active call.

Before You Begin

You should get the call park code from your system administrator.

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.

- 4. Select Call Park from the Key Type field.
- 5. Select the desired line from the Account ID field.
- 6. Do one of the following:
 - (Optional.) Enter the string that will appear on the phone screen in the Label field.
 Enter the park extension number or the shared parking lot you want to park the call to in the Value field.
 - Select () and select the desired contact.
- 7. Select 🗸 .

Using Call Park Feature

You can park an active call by tapping the pre-configured call park key on the phone, and dial the call park retrieve code to retrieve the parked call.

Before You Begin

Make sure you have configured a Call Park Key. Contact your system administrator for the call park retrieve code.

Procedure

- During a call, select ____ > Dsskey.
- 2. Select the call park key.
- 3. If you want to retrieve the parked call, dial the call park retrieve code.

If the parked call is not retrieved within a period of time assigned by the system, the phone performing call park will receive a call back.

Related Topic

Configuring a Call Park Key

Busy Lamp Field (BLF)

You can monitor a specific remote line using a BLF key for status changes on the phone.

Topics

State Indicator of Remote Line by BLF Key Audio Alert for BLF Pickup Visual Alert for BLF Pickup Setting a BLF Key Picking up a Remote Call by BLF Key Transferring a Call by BLF Key

State Indicator of Remote Line by BLF Key

You can get the monitored line's status by viewing the icon indicator of the BLF key.

Icons	Description	Icons	Description
Ŋ	The monitored line is idle	55	The monitored line is ringing.
Sp	The monitored line is dialing	Ŋ	The monitored line is busy or in a call.
∑,	The monitored line places a call on hold	ህ	A call is parked to the monitored line.
S	The monitored line fails to register or does not exist.		

Audio Alert for BLF Pickup

The Audio Alert for BLF Pickup feature allows your phone to play a tone when the specified monitored line receives an incoming call.

Visual Alert for BLF Pickup

Your system administrator can configure your phone to display the call information when the specified monitored line receives an incoming call.

You can select to pick up the call to the monitored line, place a call to the monitored line, place a new call or go back to the idle screen.



Setting a BLF Key

You can set a BLF key to monitor a specific line for status changes on the phone.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select BLF from the Type field.
- 4. Select the desired line from the Account ID field.
- 5. Do one of the following:
 - (Optional.) Enter the string that will appear on the phone screen in the Label field.
 Enter the phone number or the extension you want to monitor in the Value field.
 - Select () and select the desired contact.
- **6.** (Optional.) Enter the directed call pickup code in the **Extension** field.
- 7. Select ...

Picking up a Remote Call by BLF Key

When the monitored users are not at their desks and someone rings their lines, you can pick up the desired call simply by tapping the flashing BLF key.

If your system administrator sets the directed call pickup code in advance, you can use the BLF key to pick up the call directly. If not or if you want to set a pickup code for a specific BLF line, you can set a pickup code for the BLF key manually.

Before You Begin

You have edited the BLF key's Extension field with the directed call pickup code from your system administrator.

Procedure

 When the monitored line receives an incoming call, you can tap the BLF key to pick up the call for the monitored line directly.

Related Topic

Setting a BLF Key

Transferring a Call by BLF Key

When there is already an active call on the IP phones, you can transfer the active call to the monitored line by tapping the BLF key.

The phone transfers the active call differently depending on the Transfer Mode via Dsskey feature configured by your system administrator.

Topics

Performing a Blind Transfer
Performing a Semi-attended/Attended Transfer

Performing a Blind Transfer

During a call, you can transfer the call to the monitored contact in a blind-transfer way.

Before You Begin

Check with your system administrator if the Transfer Mode via Dsskey is set to Blind Transfer.

Procedure

- 1. During a call, select ... > Dsskey.
- 2. Tap the BLF key of the monitored user which you want to transfer this call to.

Performing a Semi-attended/Attended Transfer

During a call, you can transfer the call to the monitored contact in the semi-attended/attended-transfer way.

Before You Begin

Check with your system administrator if the Transfer Mode via Dsskey is set to Attended Transfer.

Procedure

- During a call, select ... > Dsskey.
- 2. Tap the BLF key of the monitored user which you want to transfer this call to. The phone will dial out the number of the monitored line.
- 3. Tap the BLF key of the monitored user again to complete the transfer when the monitored user receives ringback or after the monitored user answers the call.

BLF List

BLF List feature enables you to monitor a list of users defined by your system administrator, and the respective icons will either flash or glow depending on the status of monitored lines.

Check with your system administrator to find out if this feature is available on your phone.

Topics

State Indicator of Remote Line by BLF List Key

Audio Alert for BLF Pickup Visual Alert for BLF Pickup Visual Alert for BLF Parked Call Monitor Picking up a Remote Call by BLF List Key Transferring a Call by BLF List Key Parking a Call by a BLF List Key Retrieving a Call by a BLF List Key Barging in an Active Call by BLF List Key

State Indicator of Remote Line by BLF List Key

You can get the monitored line's status by viewing the icon indicator of the BLF List key.

Icons	Description	Icons	Description
S.	The monitored line is idle	55	The monitored line is ringing.
Sp	The monitored line is dialing	Ŋ	The monitored line is busy or in a call.
₹,	The monitored line places a call on hold	び	A call is parked to the monitored line.
S	The monitored line fails to register or does not exist.		

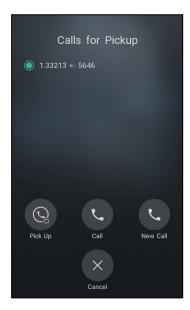
Audio Alert for BLF Pickup

The Audio Alert for BLF Pickup feature allows your phone to play a tone when the specified monitored line receives an incoming call.

Visual Alert for BLF Pickup

Your system administrator can configure your phone to display the call information when the specified monitored line receives an incoming call.

You can select to pick up the call to the monitored line, place a call to the monitored line, place a new call or go back to the idle screen.



Visual Alert for BLF Parked Call Monitor

Your system administrator can configure your phone to display the call information when the specified monitored line receives an incoming call.

You can select to retrieve the call parked to the monitored line, place a call to the monitored line, place a new call or go back to the idle screen.

Picking up a Remote Call by BLF List Key

When the monitor user is not at his/her desk and someone rings his/her line, you can pick up the call simply by tapping the flashing BLF List key.

Before You Begin

Check with your system administrator to find out if this feature is available on your phone.

Procedure

1. Tap the BLF List key to pick up the call for the monitored line directly.

Transferring a Call by BLF List Key

When there is already an active call on the IP phones, you can transfer the active call to the monitored user by tapping the BLF List key.

The phone transfers (Blind Transfer or Attended Transfer) the active call differently depending on the Transfer Mode via Dsskey feature configured by your system administrator.

Topics

Performing a Blind Transfer Performing a Semi-attended/Attended Transfer

Performing a Blind Transfer

During a call, you can use the BLF List key to perform a blind transfer to the monitored line.

Before You Begin

Check with your system administrator to make sure that the Transfer Mode via Dsskey is set to Blind Transfer.

Procedure

- During a call, select ... > Dsskey.
- 2. Tap the BLF List key of the monitored user which you want to transfer this call to.

Performing a Semi-attended/Attended Transfer

During a call, you can use the BLF List key to perform a semi-attended/attended transfer to the monitored line.

Before You Begin

Check with your system administrator if the Transfer Mode via Dsskey is set to Attended Transfer.

Procedure

- During a call, select ... > Dsskey.
- 2. Tap the BLF List key of the monitored user which you want to transfer this call to. The phone will dial out the number of the monitored line.
- 3. Tap the BLF List key of the monitored user again to complete the transfer when the monitored user receives ringback or after the monitored user answers the call.

Parking a Call by a BLF List Key

You can use the BLF List key to park a call to the monitored user who is idle.

Before You Begin

Check with your system administrator to find out if this feature is available on your phone.

Procedure

1. During a call, press the desired BLF List key.

Retrieving a Call by a BLF List Key

You can use the BLF List key to retrieve a call that is parked to the monitored line.

Before You Begin

Check with your system administrator to find out if this feature is available on your phone.

Procedure

1. Tap the desired BLF List key to retrieve a call that is parked to the monitored line.

Barging in an Active Call by BLF List Key

You can use the BLF List key to barge in a conversation and set up a conference call.

Before You Begin

Check with your system administrator to find out if this feature is available on your phone.

Procedure

1. Tap the BLF List key.

The phone dials out the barge-in code followed by the monitored line, and then you can join the call. Each of the three parties can hear the other two parties.

Shared Line

Yealink phone supports using Shared Call Appearance (SCA) to share a line. So that this line can be registered on more than one phone at the same time.

Your system administrator can set your phone to use the shared line.

Topics

State Indicator of Shared Line
Placing Calls on a Shared Line
Answering Calls on a Shared Line
Placing a Call on Public Hold
Placing a Call on Private Hold
Retrieving a Held Call on a Shared Line
Barging in an Active Call on a Shared Line
Pulling a Shared Call on a Shared Line

State Indicator of Shared Line

You can get the shared line's status by viewing the icon indicator of the shared line key.

The following table shows all kinds of icon indicator associated with the shared line and the corresponding descriptions:

Icons	Description	Icons	Description
a 0	The shared line is idle.	(Monitoring SCA Phone)	The shared line is seized.
(Flashing)	The shared line receives an incoming call.	(Flashing)	The shared line is dialing.
a g	The shared line is busy or is in	∂ ∫0,	The call on the shared line is

Icons	Description	Icons	Description
	a call.		placed on public hold.
sp.	The call on the shared line is barged in by the other shared line user.	(Local SCA Phone) (Other Phone)	The call on the shared line is placed on private hold.
W	In a multi-party call, place the call on hold locally.		

Placing Calls on a Shared Line

You can place one or multiple calls on a shared line.

The phone places a call on the first shared line key automatically. You can select the desired shared line key first and place a call using this key.

Related Topic

Placing Calls

Answering Calls on a Shared Line

You can answer one or more calls on the shared line.

When an incoming call arrives on the shared line, all the registered phones will ring simultaneously, and the call can be answered on any one of the phones. Incoming calls will be distributed evenly among the available shared line keys.

Note: If the number of incoming calls is greater than the configured line keys, the line keys will be used by sequence circulation. Contact your system administrator for more information.

Related Topic

Answering Calls

Placing a Call on Public Hold

You can place a call on public hold that any shared line phone can retrieve the held call.

Procedure

1. During a call, select Hold.

Placing a Call on Private Hold

In the SCA scenario, you can place a call on private hold that only you can retrieve the held call.

The **PriHold** soft key can be preset by your system administrator, you can also set a line key as the private hold key manually if the **PriHold** soft key is not available on your phone. You need to configure a private hold key before you place the call on private hold.

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Private Hold from the Key Type field.

- 5. (Optional.) Enter the string that will display on the phone screen in the Label field.
- 6. Select 🗸.

During an SCA call, select > **Dsskey**, and then tap private hold key on the phone. Then the call is held on your phone, and the other phones registered with a shared line show the call is in the busy state on the shared line key. Other users on the shared line cannot resume your held call.

Retrieving a Held Call on a Shared Line

If you place a call on hold on a shared line, you can resume this call at any time.

Before You Begin

There is at least one call placed on public hold on the shared line.

Procedure

- 1. Do one of the following:
 - Select 🤼 .
 - Long tap the desired line key.
 Select > Retrieve to retrieve the call.

Barging in an Active Call on a Shared Line

In the SCA scenario, you can barge into an active call on the shared line. After you barge into a call, the call turns into a three-party conference.

Note: Only one user can barge into an active call on the shared line at a time.

Before You Begin

There is at least one active call on the shared line.

Procedure

- 1. Long tap the desired line key.
- 2. Select > Barge In to interrupt the active call.

Pulling a Shared Call on a Shared Line

In SCA scenario, both you and other users can pull an existing call from another shared phone that is an active or hold state.

Check with your system administrator to find out if this feature is available for your phone.

Before You Begin

There is an active or held call on the shared line.

Procedure

- 1. Long tap the shared line key.
- 2. Select CallPull to pull the call.

Intercom

Intercom is a useful feature in an office environment to quickly connect with the operator or the secretary.

Intercom enables you to place an intercom call that is answered automatically on the contact's phone as long as the contact is not in an active call.

Note: Intercom is not available on all servers. Contact your system administrator for more information.

Topics

Placing an Intercom Call
Picking up an Incoming Call of the Target Extension
Answering an Intercom Call

Placing an Intercom Call

You can place an intercom call to quickly relay a message to a contact.

The target phone plays a warning tone and automatically answers the call in speakerphone (hands-free) mode by default. When the target phone has an active call, the intercom call is answered automatically after the active call ends.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Intercom from the Type field.
- 4. Select the desired line from the Account ID field.
- 5. Do one of the following:
 - (Optional.) Enter the string that will appear on the phone screen in the **Label** field. Enter the target extension number in the **Value** field.
- 7. Tap the Intercom key to place an intercom call.

Related Topic

Setting a BLF Key

Picking up an Incoming Call of the Target Extension

You can pick up the target extension's incoming call by pressing the Intercom key.

Before picking up an incoming call, make sure that the directed call pickup code has been configured either for an Intercom key or for Call Pickup feature in advance.

Check with your system administrator to find out if this feature is available on your phone.

Note: If the directed call pickup code is not set, the phone will place a call to the target extension instead of picking up an incoming call of the target extension when you tap the Intercom key.

Before You Begin

Get the directed call pickup code from your system administrator.

- 1. Tap Dsskey.
- 2. Drag the Intercom key to the Edit field.

- 3. Enter the directed call pickup code in the Extension field.

When the target extension receives an incoming call, the Intercom key icon of the target extension will change to

. Tap the Intercom key to pick up the incoming call directly.

Answering an Intercom Call

By default, when there is an incoming intercom call, the phone plays a warning tone and automatically answer the incoming call.

If your phone is set to answer intercom calls with your microphone muted, you need to tap the Mute key to unmute your microphone before responding to the call.

You can configure the following behaviors when receiving an intercom call.

Intercom Allow

Intercom Allow feature allows the phone to automatically answer an incoming intercom call. If you disable this feature, the phone will reject incoming intercom calls and send a busy message to the caller.

Note: Your system administrator can set a period of delay time before the phone automatically answers intercom calls.

Intercom Mute

Intercom Mute feature allows the phone to mute the microphone when incoming intercom calls are answered automatically.

Intercom Tone

Intercom Tone feature allows the phone to play a warning tone before answering an intercom call automatically.

Intercom Barge

Intercom Barge allows the phone to automatically answer an incoming intercom call while an active call is in progress. The active call will be placed on hold. If you disable this feature, the phone will handle an incoming intercom call like a normal incoming call while there is already an active call on the phone.

Note: To enable the phone to receive a new incoming call when it already has an active call, make sure that the call waiting feature is enabled on the phone in advance.

Procedure

- 1. Go to More > Settings > Features > Intercom.
- 2. Make the desired changes.

Related Topics

Muting or Unmuting the Microphone Answering a Call When in a Call

Voice Mail

Voice mail feature allows you to leave voice mails for someone or listen to your voice mail messages on your phone. This feature is set up on the server side and not all servers support this feature.

Topics

Setting the Voice Mail Code Leaving Voice Mails

Listening to Voice Mails

Setting the Voice Mail Code

If you want to connect your phone to the message center, you need to set the voice mail code on your phone.

Before You Begin

Get the voice mail code from your system administrator.

Procedure

- 1. Go to More > Message
- 2. Select Set Voice Mail Code.
- 3. Enter the voice mail code (for example, *4) in the desired account field.
- 4. Select

Leaving Voice Mails

You can leave a voice mail to someone who is busy or inconvenient to answer the call.

Procedure

- 1. Follow the voice prompts to leave a voice mail.
- 2. Hang up to complete the voice mail.

Listening to Voice Mails

You can listen to your voice mails on the phone, to obtain a voice information sent by a contact.

Before You Begin

You need to set the voice mail code in advance.

Procedure

- 1. Go to More > Message.
- 2. Select View Voice Mail.

The phone screen displays the amount of new and old voice mails. You can tap the account to listen to voice mails.

Tip: When The phone prompts that the phone receives a new voice mail, you can select **Connect** to dial out the voice mail access code directly.

Related Topic

Setting the Voice Mail Code

Using the Hot Desking

You can use hot desking to log out from the current account and then log in to a new account. So many users can share one phone resource at different times.

Note: Hot desking is not available on all servers. Contact your system administrator for more information.

Before You Begin

Your system administrator has set a Hot Desking key for you to use this feature. Get the login account information from your system administrator.

1. Tap the hot desking key from the Dsskey screen.

The phone prompts you to clear the account configuration or not.

2. Select OK.

Registration configurations of all accounts on the phone will be cleared immediately. The login wizard will be displayed.

- **3.** Enter the login information.
- 4. Select

Directory

The phone provides several types of phone directories, which can be customized by your system administrator.

Topics

Local Directory Blocklist Remote Phone Book

Local Directory

You can store up to 1000 contacts and 48 groups in your local directory, you can search, add, edit and delete a contact.

Topics

Managing the Local Directory Groups
Managing the Local Directory Contacts
Moving a Local Directory Contact to Blocklist
Searching for Contacts

Managing the Local Directory Groups

You can manage the Local Directory groups when the phone is idle.

Topics

Adding Contact Groups Editing Contact Groups Deleting Contact Groups

Adding Contact Groups

To organize your contacts and make them easier to find, you can add additional groups in the Local Directory.

Procedure

- 1. Go to Ω > Local Directory.
- 2. Select (after Custom Group.
- 3. Enter the desired group name.
- 4. Select OK.

Editing Contact Groups

You can change or add the group's information.

- 1. Go to \mathcal{A} > Local Directory.
- 2. Select ••• after the desired group and then select Rename.
- 3. Edit the group name.
- 4. Select OK.

Deleting Contact Groups

When you delete a contact group, the contacts in the group will not be deleted. You can view the contacts in **All Contacts** (**Local Directory**) list.

Procedure

- 1. Go to \mathcal{A} > Local Directory.
- 2. Select ••• after the desired group and then select **Delete**.

The phone prompts you to delete the group or not.

3. Select OK.

Managing the Local Directory Contacts

You can manage the Local Directory contacts when the phone is idle.

Topics

Adding Contacts Viewing Contacts Editing Contacts Deleting a Contact Deleting All Contacts

Adding Contacts

When you add a contact to your Local Directory, you can choose how much information you want to enter for your contact. You are required to enter a contact name at least for each new contact.

Procedure

- 1. Select Ω .
- 2. If you want to add a contact to the specified contact group, select **Local Directory** to select the desired contact group.
- 3. Select
- 4. Enter your contact's information.
- 5. Select the desired account from the Account field.
- 6. Select the desired photo from the Photo field.
- 7. Select .

Viewing Contacts

You can view the local contacts from the Local Directory on your phone.

Procedure

- 1. Select \mathcal{A} .
- 2. If you want to view a contact to the specified contact group, select **Local Directory** to select the desired contact group.

The contact names are displayed in alphabetical order.

Editing Contacts

You can update your contacts' information.

- 1. Select Ω .
- 2. If you want to view a contact to the specified contact group, select **Local Directory** to select the desired contact group.
- 3. Tap the desired contact and select _____.
- 4. Edit the contact information.
- 5. Select .

Deleting a Contact

You can delete any contact from the Local Directory.

Procedure

- 1. Select Ω .
- 2. If you want to delete a contact from the specified contact group, select **Local Directory** to select the desired contact group.
- 3. Tap the desired contact.
- 4. Select Delete.

The phone prompts you to delete the contact or not.

5. Select OK.

Deleting All Contacts

You can delete all contacts from the Local Directory.

Procedure

- 1. Select Ω .
- 2. Long tap a contact.
- 3. Tap the radio box in the top right of the screen.
- 4. Select ••• > Delete.

The phone prompts you to delete all contacts or not.

5. Select OK.

Moving a Local Directory Contact to Blocklist

You can move a contact in the Local Directory to blocklist. Incoming calls from this contact will be rejected automatically.

Procedure

- 1. Select \mathcal{A} .
- 2. If you want to select a contact to the specified contact group, select Local Directory to select the desired contact group.
- 3. Tap the desired contact.
- 4. Select Blocklist.

The phone prompts you to move this contact to the blocklist or not.

5. Select OK.

Searching for Contacts

In the Local Directory, you can enter search criteria to find your desired contact quickly.

- 1. Select Ω .
- 2. Do one of the following:
 - Select Q.
 Enter your search criteria in the search field.
 - Select the desired letter (for example, T) along the right side to jump to contacts whose names start with T or t.



Blocklist

Incoming calls from the Blocklist are rejected automatically. You can store up to 30 contacts in the blocklist to block unwanted callers.

Topics

Adding a Blocklist Contact
Viewing Blocklist Contacts
Editing a Blocklist Contact
Deleting a Blocklist Contact
Moving a Blocklist Contact to the Local Directory

Adding a Blocklist Contact

You can add a blocklist contact on the phone to prevent someone from calling you.

Procedure

- 1. Go to Ω > Local Directory > Blocklist.
- 2. Select
- 3. Enter the blocklist contact's information.
- 4. Select ...

Viewing Blocklist Contacts

You can view the blocklist contacts from the Blocklist on your phone.

1. Go to \mathcal{L} > Local Directory > Blocklist.

Editing a Blocklist Contact

You can update your blocklist contacts' information.

Procedure

- 1. Go to Ω > Local Directory > Blocklist.
- 2. Tap the desired blocklist contact and select .
- 3. Edit the blocklist contact information.

Deleting Blocklist Contacts

You can delete one or all blocklist contacts. If a contact is removed from the blocklist, you can answer the call from the contact normally.

Topics

Deleting a Blocklist Contact
Deleting All Blocklist Contacts

Deleting a Blocklist Contact

If you want to answer a call from a specific contact, you need to remove it from the Blocklist.

Procedure

- 1. Go to \mathcal{A} > Local Directory > Blocklist.
- 2. Tap the desired blocklist contact.
- 3. Select Delete.

The phone prompts you to delete the contact or not.

4. Select OK.

Deleting All Blocklist Contacts

You can delete all contacts from the Blocklist when you are ready to answer calls from them again.

Procedure

- 1. Go to \mathcal{L} > Local Directory > Blocklist.
- 2. Long tap a contact.
- 3. Tap the radio box on the top-right of the screen.
- 4. Select ••• > Delete.

The phone prompts you to delete all contacts or not.

5. Select OK.

Moving a Blocklist Contact to the Local Directory

You can move a blocklist contact to a Local Directory. Incoming calls from this contact will not be rejected automatically.

- 1. Go to \mathcal{L} > Local Directory > Blocklist.
- 2. Tap the desired blocklist contact and select
- 3. Select Local Directory from the Group field.
- 4. Select ...

Remote Phone Book

If the Remote Phone Book feature has been enabled by your system administrator, you can access your corporate directory directly from your phone.

Topics

Searching for Remote Phone Book Contacts
Viewing Remote Phone Book Contacts
Saving a Remote Phone Book Contact to the Local Directory
Saving a Remote Phone Book Contact to the Blocklist

Searching for Remote Phone Book Contacts

In the Remote Phone Book, you can enter search criteria to find your desired contact quickly.

Procedure

- 1. Select $\sqrt{}$ > Local Directory > Remote Phone Book.
- 2. Select the desired remote phone book.
- 3. Do one of the following:

 - Select the desired letter (for example, T) along the right side to jump to contacts whose names start with T or t.

Viewing Remote Phone Book Contacts

You can view the contact list of the remote phone book on your phone.

Procedure

1. Select 2 > Local Directory > Remote Phone Book.

Saving a Remote Phone Book Contact to the Local Directory

You can save any remote phone book contact to the Local Directory, to conveniently call this contact when you cannot access the remote phone book.

- 1. Select $\sqrt{}$ > Local Directory > Remote Phone Book.
- 2. Select the desired remote phone book.
- 3. Tap the desired contact and select •••• .
- 4. Select Add.
- 5. Select Local Directory from the Group field.
- 6. Select ...

Saving a Remote Phone Book Contact to the Blocklist

You can save any remote phone book contact to the Blocklist on the phone, to prevent this contact from calling you.

- 1. Select λ > Local Directory > Remote Phone Book.
- 2. Select the desired remote phone book.
- 3. Tap the desired contact and select ••••.
- 4. Select Add.
- 5. Select **Blocklist** from the **Group** field.

Call History

The call history list includes Missed Calls, Placed Calls, Received Calls and Forwarded Calls, and each list holds 100 entries.

Topics

Call History Icons
Viewing History Records
Saving a History Record to Local Directory
Saving a History Record to Blocklist
Deleting History Records
Disabling History Record

Call History Icons

Each icon in the Call History indicates the corresponding call history status.

Icons	Description	Icons	Description
15	Received Call	2	Missed Call
V.	Placed Call	3	Forwarded Call

Viewing History Records

The history record saves the call information such as the caller's name and number, local line and call duration.

Procedure

- **1.** Tap 🕗 .
- 2. Tap Local Calls to select the desired list.
- 3. Select (i) after the desired entry.

Saving a History Record to Local Directory

To identify someone's call the next time, you can save a history record to the Local Directory.

Procedure

- 1. Select 🕖.
- 2. Tap Local Calls to select the desired list.
- 3. Select (i) > > Add.
- 4. Edit the contact information.

Saving a History Record to Blocklist

You can prevent someone from calling you again by saving a history record to Blocklist.

- 1. Tap 🕗
- 2. Tap Local Calls to select the desired list.

- 3. Select (i) > Blocklist.
- 4. Edit the contact information.
- 5. Select

Deleting History Records

You can delete one or all call records from the call history list.

Topics

Deleting a Call Record
Deleting All Call Records

Deleting a Call Record

You can delete any call record from the call history list.

Procedure

- 1. Tap 🕖 .
- 2. Tap Local Calls to select the desired list.
- 3. Select (i) after the desired entry, and then tap **Delete**.

The phone prompts you to delete the record or not.

4. Select OK.

Deleting All Call Records

You can delete all call records from the call history list.

Procedure

- 1. Select 🕖
- 2. Select Local Calls to select the desired list.
- 3. Long tap a contact.
- 4. Tap the radio box on the top-right of the screen.
- 5. Select ••• > Delete.

 The phone prompts you to delete all the records or not.
- 6. Select OK.

Disabling History Record

If you disable history record, you cannot save any call log on the phone.

- 1. Go to More > Settings > Features > History Record.
- 2. Turn off History Record.

System Applications

The system applications are pre-installed on your phone and they cannot be uninstalled.

Topics

Recorder Browser Clock

Recorder

You can use the Recorder to record audio and manage the recording.

During recording, you can mark specific moments so that you can quickly find and listen to them later. You can record up to 12 hours in one file. The recording is saved in "*.amr" format with the name consisting of a prefix "record@" and date & time stamp.

Topics

Recording Audio
Playing a Recorded Call
Pause/Resuming a Playback
Fast Forwarding/Rewinding a Playback
Stopping a Playback
Copying Recorded Audio to USB Flash Drive
Recording Audio
Renaming the Recording
Uploading a Recording to Server
Deleting a Recording
Deleting All Recordings
Checking Storage Space

Recording Audio

By default, the recorded audio is saved in the internal SD card. You can connect a USB flash drive to your phone, and save the recorded audio to it.

Note: For more information on how to attach a USB flash drive, please refer to the Quick Start Guide for your phone on Yealink Support.

Procedure

- 1. Go to More > Recorder.
- 2. If you have inserted a USB flash drive, tap USB to save the recorded audio to USB flash drive.
- 3. Tap ___ to start recording.
- 4. Do one of the following:
 - Tap (II) to pause the recording.
 - Tap to set a mark.

The icon changes to , the number will increase if you set more marks.

And there is a red flag on this moment when playing.

5. Tap to end the recording and save the recording.

The recorded audio will be displayed on the right list automatically.

Playing a Recorded Call

You can browse and play back the recordings on your phone.

The recorded calls saved in "*.aac" format and include a date & time stamp and the other party's number/IP address/name (or the first person's number/IP address/name you called), for example, 20170515-1452-Tom was created on May 15, 2017, at 14:52 and you have a call with Tom.

Tip: You can also play back the recorded calls on the phone or on a computer using an application compatible of playing ".aac" files.

Procedure

- 1. Go to More > Recorder.
- 2. If you want to play the recorded audio saved in USB flash drive, tap USB.
- 3. Tap before the desired recorded call to play the recorded call.

The length of the recording and a progress bar are displayed as the recording plays.

You can tap the Volume key to adjust the volume of audio output.

Pause/Resuming a Playback

When you receive an incoming call while playing a recording, the recording is paused automatically. You can resume the playback after handling the call. You can also pause the recording manually at any time.

Procedure

- 1. Tap (|) to pause playing the recording. The icon (appears on the phone screen.
- 2. Tap to resume the playback.

Fast Forwarding/Rewinding a Playback

While a recorded file plays, you can fast forward or rewind the playback at any time.

Procedure

Drag the slider to skip forward the playing or rewind the playing.
 If you have set marks for the recorded audio, you can drag the slider to the position with a red flag to listen to the marked moments.

Stopping a Playback

While a recording plays, you can stop playing it at any time.

Procedure

1. Tap () to stop the playing.

Copying Recorded Audio to USB Flash Drive

You can copy any recorded audio stored in **Recorder** application to your USB flash drive, as a result, you can view it on PC or other devices.

Before You Begin

Before copying recorded audio to USB flash drive, you should connect a USB flash drive first.

Procedure

- 1. Go to More > Recorder.
- 2. Tap 🕴 after the desired recorded audio.
- 3. Tap Copy to USB.

If the recorded audio is copied successfully, the phone screen will prompt "Copy successfully".

The prompt "XX Copied" (XX indicates the date when the recorded audio is copied to the USB flash drive) appears under the corresponding recorded audio.

Copying All Recorded Audio to USB Flash Drive

You can copy all recorded audio to your USB flash drive, as a result, you can view them on PC or other devices.

Before You Begin

Before copying recorded audio to USB flash drive, you should connect a USB flash drive first.

Procedure

- 1. Go to More > Recorder.
- 2. Tap Edit.
- Check the radio box on the top-left of the screen to select all recordings.
- 4. Tap Copy to USB.

The prompt "XX Copied" (XX indicates the date when the recorded audio is copied to the USB flash drive) appears under the corresponding recorded audio.

Renaming the Recording

You can rename the recording for better recognition.

Procedure

- 1. Go to More > Recorder.
- 2. If you want to rename the recorded audio saved in USB flash drive, tap USB.
- 3. Tap : after the desired recording.
- 4. Tap Rename.
- 5. Enter the desired file name.
- 6. Tap **OK**.

Uploading a Recording to Server

You can upload the local recording file to the server designated by the administrator.

Before You Begin

Your system administrator has enabled the recording upload feature for you.

Procedure

- 1. Go to More > Recorder.
- 2. If you want to delete the recorded audio saved in USB flash drive, tap USB.
- 3. Tap 🛔 after the desired recorded audio.
- 4. Tap Upload.

The file is uploaded to the server successfully with a prompt.

Deleting a Recording

You can delete local recordings or call recordings from **Recorder**. The local recording is named with a prefix "record@" and date & time stamp, while the call recordings are named with the date & time stamp.

Procedure

1. Go to More > Recorder.

- 2. If you want to delete the recorded audio saved in USB flash drive, tap USB.
- **3.** Tap $\ \ \$ after the desired recorded audio.
- 4. Tap Delete.

The phone prompts you whether to delete the audio.

5. Tap **OK**.

Deleting All Recordings

You can delete all the recording when you need additional space.

Procedure

- 1. Go to More > Recorder.
- 2. If you want to delete the recorded audio saved in USB flash drive, tap USB.
- 3. Tap Edit.
- 4. Check the radio box on the top-left of the screen to select all recordings.
- 5. Tap .

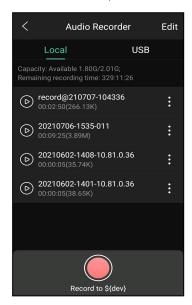
 The phone prompts you whether to delete all the audio files.
- 6. Tap **OK**.

Checking Storage Space

You can check the total space or available space of the phone or connected USB flash drive.

Procedure

- 1. Select More > Recorder to launch the Recorder application.
- 2. If you want to check the storage space of the USB flash drive, select USB.



Browser

The use of **Browser** is similar to PC's web browser, which allows you to browse web pages, set bookmarks, set home pages, clear history records, and so on.

Topics

Browsing a Web Page

Managing Bookmarks
Setting a Home Page
Clearing the Navigation History
Modifying the Browser Settings

Browsing a Web Page

You can use the Browser just like normal browsers to browse websites.

Procedure

- 1. Go to More > Browser.
- **2.** Enter a part of URL in the address input field of the browser. The phone will automatically retrieve and list similar websites.
- 3. Tap the website you want to visit, or enter the full URL then tap **Go** on the onscreen keyboard to browse the web page.

Managing Bookmarks

You can bookmark the web pages that you frequently visit.

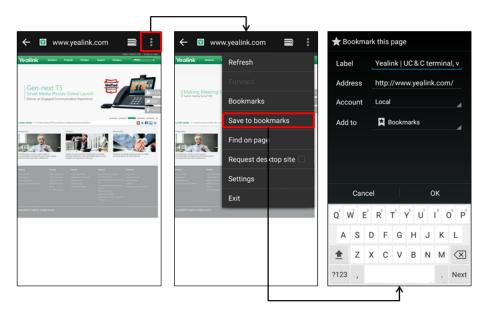
Topics

Adding a Web Page to the Bookmarks Library Accessing a Web Page from the Bookmarks Library Editing a Bookmark Deleting a Bookmark

Adding a Web Page to the Bookmarks Library

You can bookmark a web page so you can access it from the Bookmarks Library directly.

- 1. Go to More > Browser.
- 2. Access the web page you want to bookmark.
- 3. Tap : > Save to bookmarks.



- 4. Edit the details of your bookmark.
- 5. Tap **OK**.

The web page is added to the BOOKMARKS Library.

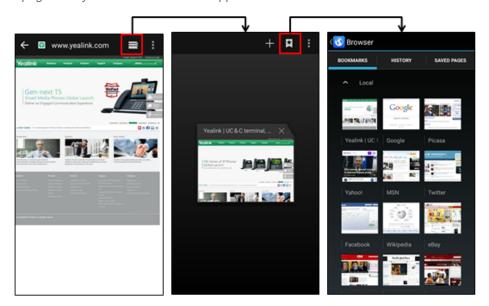
Accessing a Web Page from the Bookmarks Library

You can quickly visit the web page from the Bookmarks Library.

Procedure

- 1. Go to More > Browser.
- 2. Tap > to access the BOOKMARKS list.

A list of web pages that you've bookmarked will appear.



3. Tap the web page you want to visit.

Editing a Bookmark

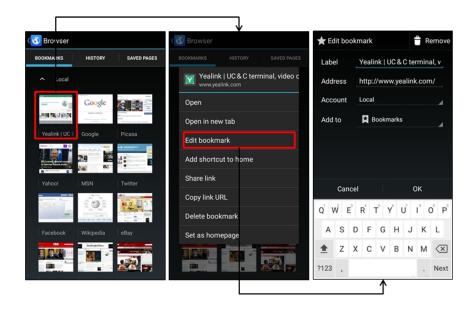
You can edit the details of your bookmark for better recognition.

Procedure

- 1. Go to More > Browser.
- 2. Tap > to access the BOOKMARKS list.

A list of web pages that you've bookmarked will appear.

- 3. Long tap the bookmark you want to edit.
- 4. Tap Edit bookmark in the pop-up dialog box.
- 5. Edit the bookmark.



6. Tap OK.

Deleting a Bookmark

When you do not need the bookmark any more, you can delete it.

Procedure

- 1. Go to More > Browser.
- 2. Tap > to access the BOOKMARKS list.

All pre-configured bookmarks are in the list.

- 3. Long tap the bookmark you want to delete.
- 4. Tap Delete bookmark in the pop-up dialog box.
- **5.** Tap **OK**.

Setting a Home Page

You can set the web page you visit most frequently as the home page. This web page opens automatically each time you open the browser.

Procedure

- 1. Go to More > Browser.
- 2. Tap > Settings > General > Set homepage.
- 3. Tap the web page you want to set as the home page in the pop-up dialog box.

Tip: You can also long tap a web page in BOOKMARKS list and then tap Set as homepage.

Clearing the Navigation History

You can periodically clear your navigation history to protect your privacy and prevent information disclosure.

- 1. Go to More > Browser.
- 2. Go to > Settings > Privacy & security > Clear history.

 The phone screen prompts you to delete the browser navigation history or not.
- 3. Tap **OK**.

Modifying the Browser Settings

You can modify the browser settings to customize your Browser.

Procedure

- 1. Go to More > Browser.
- 2. Tap : > Settings.
- 3. Customize the browser style you prefer.

Clock

You can use the **Clock** to check the time of other cities in the world.

Procedure

- 1. Tap the digital clock from the Home screen.
- 2. Tap
- 3. Drag up and down to scroll through the cities.
- 4. Select the check box before the desired city.
- **5.** Tap to return to the clock screen.

The added clock of the desired city displays on the phone screen.

Customizing Your Phone

You can make your phone more personalized by customizing various settings.

Topics

Changing the Administrator Password Wallpaper Screen Saver Changing the Screen Backlight and Time Changing the Language Changing the Input Method Time & Date Phone Lock Line Keys

Changing the Administrator Password

By default, you require an administrator password to access the **Advanced/Advanced Settings** menu. The default password is "admin". For security reasons, you should change the default password as soon as possible.

Note: If you do not change the default password, the phone displays a warning icon in the status bar.

Procedure

- 1. Go to More > Settings > Advanced > Set Password.
- 2. Enter your old and new password information.
- 3. Select .

Related Topic

Investigating Warnings

Wallpaper

You can change the background picture that is displayed on your phone.

The phone comes with a default background picture, you can change it to another built-in picture. You can also use a custom picture uploaded by your system administrator as the wallpaper.

Topic

Changing Wallpaper on Idle Screen

Changing Wallpaper on Idle Screen

You can set one of your pictures as the background image on your phone's idle screen.

- 1. Go to More > Settings > Basic > Display > Wallpaper.
- 2. Select the desired image.
- 3. Select Set wallpaper.

Screen Saver

The screen saver starts automatically when your phone has been idle for the preset waiting time. You can stop the screen saver by touching the screen or tapping any key.

Topics

Changing the Waiting Time for Screen Saver Setting the Screen Saver Type

Changing the Waiting Time for Screen Saver

You can set the waiting time after no activity before displaying the screen saver.

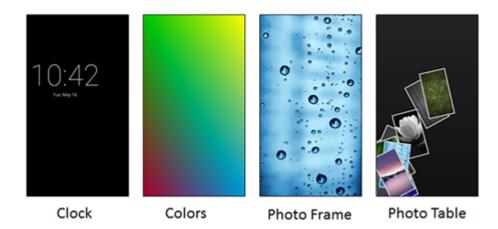
Procedure

- 1. Go to More > Settings > Basic > Display > Screen Saver.
- 2. Select the desired waiting time from the Screensaver Waiting Time field.
- 3. Select

Setting the Screen Saver Type

The screen saver can start with different types and you can set it manually.

Your phone supports four screen saver types: Clock, Colours, Photo Frame and Photo Table.



Procedure

- 1. Go to More > Settings > Basic > Display > Screen Saver.
- 2. Select the desired screen saver type.

Changing the Screen Backlight and Time

You can change the brightness of the phone screen during phone activity and inactivity.

Active Level: The intensity of the phone screen when the phone is active.

Backlight Time: The delay time to change the brightness of the phone screen when the phone is inactive. Backlight time includes the following settings:

- Always On: Backlight is on permanently.
- 30min, 1h, 2h,4h, 6h, 8h or 12h: Backlight is changed when the phone is inactive after the designated time.

Procedure

- 1. Swipe down from the top of the screen.
- 2. Do one of the following:
 - · Drag the backlight slider.



When dragging the slider, the control center (except the backlight slider) and notification center will be hidden. You can view the intensity changes of the phone screen in real-time.

If you lift your finger, the control center and notification center will be shown again.

Tip: You can only change the screen intensity during phone activity on the control center. To change the backlight time, go to **More** > **Settings** > **Basic** > **Display** > **Backlight**.

Changing the Language

Your phone supports several languages that you can choose to use on the phone.

Contact your system administrator to find out exactly which languages are supported on your phone.

Procedure

- 1. Go to More > Settings > Basic > Language & Input > Language.
- 2. Select the desired language.

The phone language is changed to the selected one.

Changing the Input Method

The phone supports two kinds of input methods: English (UK) and 谷歌拼音输入法. The default input method is English (UK). You can change the currently used input method.

Procedure

- 1. Go to More > Settings > Basic > Language & Input > Current Input.
- 2. Select the desired input method.

You can also long tap the space key on the onscreen keyboard to change the input method.



Time & Date

You can set the time and date manually. The time and date formats are also variable.

Topics

Setting the Time and Date Manually Changing the Time and Date Format

Setting the Time and Date Manually

If your phone cannot obtain the time and date automatically, you can set it manually.

Procedure

- 1. Go to More > Settings > Basic > Time & Date > General.
- 2. Edit the date and time.

The time and date set on the phone will be changed accordingly.

Note: After the phone reboots, it will be forcibly switched to obtain the time and date from the NTP server.

Changing the Time and Date Format

You can set the phone to display the time in 12-hour format or 24-hour format. You can also change the date format, including the options to display the day (D), month (M), and year (Y).

Note: Your system administrator can customize the date format.

Procedure

- 1. Go to More > Settings > Basic > Time & Date > Time & Date Format.
- 2. Select the desired time format or date format.
- 3. Select .

Phone Lock

Phone lock helps you protect your phone from unauthorized use.

Topics

Setting the Phone Lock Setting a Phone Lock Key Locking Your Phone Manually Unlocking Your Phone Changing Your Phone Unlock PIN

Setting the Phone Lock

You can manually lock the phone or wait a specified time to automatically lock the phone.

When your phone is locked, you can:

- · Dial emergency numbers.
- · Reject incoming calls.
- · Answer incoming calls.
- End the call.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > Phone Lock.
- 2. Enter the desired PIN (default PIN: 123) in the Unlock PIN field.
- 4. Select Enabled from the Lock Enable field.
- 5. Enter the desired interval (0 3600 seconds) in the Auto Lock field.
- 6. Select

Note: Ask your system administrator for the password if you cannot access Advanced/Advanced Settings menu.

Setting a Phone Lock Key

You have to set a phone lock key manually to lock your phone.

Procedure

- 1. Tap Dsskey.
- 2. Drag the desired line key to the Edit field.
- 3. Select Key Event from the Type field.
- 4. Select Phone Lock from the Key Type field.
- 5. (Optional.) Enter the string that will display on the phone screen in the Label field.
- 6. Select

Locking Your Phone Manually

You can lock the phone manually before the phone is automatically locked.

Before You Begin

Make sure that the phone lock is set and you have set a phone lock key.

Procedure

1. Tap the phone lock key.

The lock icon appears on the phone screen.

Related Topics

Setting the Phone Lock Setting a Phone Lock Key

Unlocking Your Phone

You can use an unlock PIN to unlock the phone.

If you forget the unlock PIN, you can enter the administrator password to unlock your phone, and then automatically access the PIN change screen.

Procedure

- 1. Tap the screen or tap the Mute touch key, the phone prompts you to enter an unlock PIN.
- 2. Enter the desired PIN (default: 123) in the Unlock PIN field.
- 3. Select OK.

The lock icon disappears from the phone screen.

Changing Your Phone Unlock PIN

The default unlock PIN is "123". For security reasons, you should change the default unlock PIN as soon as possible.

Procedure

- 1. Go to More > Settings > Basic > Change PIN.
- Enter your old and new unlock PIN respectively.The unlock PIN length must be within 15 digits.
- 3. Select .

Line Keys

Line keys allow you to quickly access features such as recall and speed dial. The line key can indicate the monitored status when the line keys are assigned with particular features, such as BLF.

You can assign predefined functions to line keys. You can also define a label for a line key feature which will appear on the phone screen.

Topics

Assigning Functionality to a Line Key Changing the Locations of the Line Keys Deleting a Line Key

Assigning Functionality to a Line Key

You can assign functions to a line key, as a result, you can access this function quickly by tapping this line key.

- 1. Do one of the following:
 - Tap = on the top-right of the line key list.



- Go to More > Settings > Features > Dsskey.
 Tap the desired line key.
- 2. Select the desired key type from the Type field.
- 3. Configure the settings for the corresponding key type.
- 4. Select

Changing the Locations of the Line Keys

You can change the order in which your line keys display on the phone screen.

Procedure

- 1. Tap the desired page key if required.
- **2.** Drag a line key to the desired location at which another line key locates. For example, exchange the locations of line key 1 and line key 2:

Deleting a Line Key

You can delete a line key when you no longer need the corresponding function.

- 1. Drag the desired line key to the **Delete** field.

 The phone prompts you to delete the DSS key or not.
- 2. Select OK.

Audio Settings

You can change the basic audio settings on your phone.

Topics

Adjusting the Volume
Setting the Ring Tone
Disabling the Key Tone
Enabling Touch Tone
Configuring Notification Sound
Enabling Silent Mode

Adjusting the Volume

You can adjust the volume of the ringer, media, and audio during a call.

Procedure

1. Press the Volume touch key.

Setting the Ring Tone

You can set distinctive ring tones for groups or contacts in your Local Directory so that you can identify the caller when your phone rings.

The ring tones are used according to this priority: Contact ring tone>Group ring tone>Account ring tone >Phone ring tone.

Topics

Setting a Ring Tone for the Phone Setting a Ring Tone for an Account Setting a Ring Tone for a Group Setting a Ring Tone for a Contact

Setting a Ring Tone for the Phone

You can choose a ring tone for all incoming calls.

Procedure

- 1. Go to More > Settings > Basic > Sound > Ring Tones > Common.
- 2. Select the desired ring tone.

Setting a Ring Tone for an Account

You can select a unique ring tone for an individual account.

Procedure

- 1. Go to More > Settings > Basic > Sound > Ring Tones > Common.
- 2. Select the desired account.
- 3. Select the desired ring tone.

If Common is selected, this account will use the ring tone selected for the phone.

4. Select ...

Setting a Ring Tone for a Group

You can select a unique ring tone for various groups in your Local Directory.

Note: You can only set a ring tone for a group that is added manually.

Procedure

- 1. Select \mathcal{L} > Local Directory.
- 2. Select ••• after the desired group, and then select Ring.
- 3. Select the desired ring tone.

If Auto is selected, this group uses the ring tone according to the default priority.

If a specific ring tone is selected, this group uses the ring tone according to the priority: Contact ring tone>Group ring tone.

4. Select OK.

Setting a Ring Tone for a Contact

You can select a unique ring tone for various contacts in your Local Directory. This helps you quickly identify callers according to the ring tones.

Procedure

- 1. Select Ω .
- 2. Select Local Directory to select the desired contact group.
- 3. Tap the desired contact and select .
- 4. Select the desired ring tone from the Ring field.
 If Auto is selected, the contact uses the ring tone according to the default priority.

Disabling the Key Tone

If you disable the key tone, the phone will not produce a sound when tapping the keypad keys.

Procedure

- 1. Go to More > Settings > Basic > Sound > Key Tone.
- 2. Turn off Key Tone.
- 3. Select

Enabling Touch Tone

If you enable touch tone, the phone will produce a sound when you tap an option on the phone screen.

Procedure

- 1. Go to More > Settings > Basic > Sound > Touch Tone.
- 2. Turn on Touch Tone.
- 3. Select 🗸 .

Configuring Notification Sound

The phone will produce a notification sound when receiving a notification (for example, incoming email notification).

Procedure

- 1. Go to More > Settings > Basic > Sound.
- 2. Tap the desired notification sound from the Notification Sound field.
- 3. Select OK.
- 4. Select 🗸 .

Enabling Silent Mode

If you turn on the silent mode, your phone won't produce a ring tone/key tone/touch sound/notification sound from phone's speaker.

Procedure

- 1. Do one of the following:
 - Go to More > Settings > Basic > Sound.

- Long tap the left Volume touch key to decrease the ringer volume to the minimum.
- Swipe down from the top of the screen and toggle Silent on.

Note: You may have no permission to turn on the silent mode. Contact your system administrator for more information.

Using Your Phone with PC

When connected to the PC, the phone acts as a speaker and microphone during calls.

From your phone, you can do the following:

- Manage the audio from calls or media played on your PC.
- Merge phone calls, the PC and connected mobile phone into a hybrid UC conference. For more information, refer to Creating a Hybrid UC Conference.
- Answer calls from the softphone.

Topics

Connecting the PC to the Phone Setting the Phone as PC Audio Device Holding/Resuming the PC Audio Muting or Unmuting the Microphone

Connecting the PC to the Phone

You can connect the PC to the phone for playing the PC audio.

Procedure

- 1. Connect the phone to a PC using a Type C USB cable.
 - When your phone is idle, the phone screen is shown below:



You can select **Enter mixed-conference mode** to enter the hydride mode, as shown below:



• When there is a call or conference call on your phone, the original call or conference call is placed on hold.



Setting the Phone as PC Audio Device

By default, the PC automatically selects the connected phone as the audio device. If not, you may have to set the phone as PC audio device via softphone or PC.

Topics

Setting the Phone as PC Audio Device via Softphone Setting the Phone as PC Audio Device via PC

Setting the Phone as PC Audio Device via Softphone

When your PC is connected to the phone, you can set the phone as PC audio input and output device via the soft-phone.

- 1. In the top-left corner of the window, click the avatar icon to enter the settings window.
- 2. Click Device.
- 3. Select your phone from the drop-down menu of Speaker.
- 4. Select your phone from the drop-down menu of Microphone.
- 5. (Optional) Click Test to test the microphone or the speaker.

Setting the Phone as PC Audio Device via PC

When your PC is connected to the phone, you can set the phone as the PC default audio device via PC.

Procedure

- 1. Click Start > Control Panel > Sound.
- 2. Click Echo Cancelling Speakerphone and click Set as Default Device.
- 3. Click Microphone and click Set as Default Device.
- 4. Click OK.

Holding/Resuming the PC Audio

When you place the PC audio on hold, you cannot hear any audio on your phone.

Procedure

- 1. Select Hold.
- 2. Select Resume to resume the PC audio.

Muting or Unmuting the Microphone

When you mute the microphone during a call, the other party cannot hear you but you can hear other parties.

- Select Mute or tap the Mute touch key.
 The mute touch key LED indicators glow red. The phone screen indicates that the audio is muted.
- 2. Select Mute or tap the Mute touch key again to unmute the microphone.

Using the CP Wireless Microphone CPW65

The Yealink CPW65 is a CP Wireless Expansion Mic which works as an audio input device for CP965 phone. It features superior audio technology and supports 360-degree voice pickup range at a radius of up to 10 feet (3 meters) without any wiring troubles.

Topics

CPW65 LED Instructions
Charging the CPW65
Turning the CPW65 On or Off
Registering the CPW65
Registering the CPW65 with Another Phone
Unregistering the CPW65
Muting or Unmuting the CPW65
Viewing CPW65 Information
Finding the CPW65

CPW65 LED Instructions

The CPW65 LED indicator indicates the call, register, and battery's system status.

Mute button LED indicator on the wireless expansion microphone CPW65:

LED Status	Description
Solid green	The phone enters the dialing screen. The phone is in a call and unmuted.
Fast flashing red	The phone is receiving an incoming call.
Solid red	The phone is muted.
Fast flashing yellow	The CPW65 is in the registration mode.
Slowly flashing yellow	The CPW65 has registered with the phone, but the CPW65 is out of range. The CPW65 has registered with the phone, but the phone is turned off.
Flashing red and green alternately	The phone is searching for the CPW65 which has registered with it.
Off	The CPW65 is in the idle mode.

Battery LED indicator on the wireless expansion microphone CPW65:

LED Status	Description
Solid green for one second and then off	The CPW65 is turned on.
Solid green for 3 seconds and then off	The CPW65 is in the idle mode.
Solid green	The CPW65 is fully charged.
Solid red	The CPW65 is being charged.
Fast flashing red 3 times and then off	The battery capacity is too low to turn on the CPW65.
Slowly flashing red	The battery capacity is less than 10%.
Off	If you tap the mute button, the battery LED indicator on the CPW65 is still off, it means the CPW65 is turned off.

Charging the CPW65

The phone can power to the USB port, so you can directly charge the CPW65 on the phone.

If it is the first time you use the CPW65, you need to fully charge the CPW65 for normal use. If the CPW65 is not in use, we recommend you charge the CPW65 even when the battery is full.

Procedure

- 1. Put the CPW65 on the charging cradle.
- 2. Connect the charging cradle to the USB port on the phone using a USB cable.

During charging, the battery LED indicator on the CPW65 glows solid red. When the battery capacity reaches 100%, the battery LED indicator on the CPW65 will glow solid green.

Note: If your system administrator disables the USB port of the phone, the phone cannot power to the USB port.

Turning the CPW65 On or Off

To use the CPW65 as the external audio input device, you need to turn the CPW65 on first.

Procedure

- 1. You can do the following to turn on the CPW65:
 - Put the CPW65 on a charging cradle or connect to the charging cable, the CPW65 starts up automatically.
 - If you do not charge the CPW65, long tap on the CPW65 for 3 seconds.

The battery LED indicator glows green for one second and then goes out.

2. To turn off the CPW65, long tap on the CPW65 until the battery LED indicator glows red for 3 seconds and then goes out.

Note: When the battery is below 10%, the battery LED indicator flashes red, and it will automatically shut down after 10 minutes of standby; when the low battery reaches 0%, it will automatically shut down.

Registering the CPW65

To ensure good voice quality of the calls on the phones, you can register CPW65 with the phone to use the CPW65 as the external audio input device.

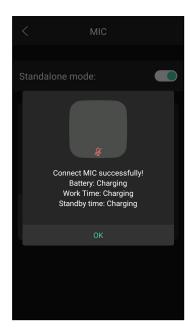
Note: If you buy CP965-WirelessMic, the CPW65 is registered with the phone by default.

Procedure

- 1. Go to More > MIC.
- 2. Select + to search for CPW65.
- 3. Turn on the CPW65.

The CPW65 will enter the registration mode automatically. And the mute LED indicator on the CPW65 fast flashes yellow.

The CPW65 registers with the phone automatically. If the registration is successful, the mute LED indicator on the CPW65 goes out and phone screen prompts the CPW65 information: battery, work time and standby time.



Registering the CPW65 with Another Phone

When you no longer want to register with the current phone, you can register the CPW65 with another phone.

CPW65 can only be registered with one phone at a time, if you register the CPW65 to another phone, the CPW65 will deregister from the previous phone automatically.

Procedure

- 1. Go to More > MIC.
- 2. Turn on DECT MIC.
- 3. Select + to search for CPW65.
- 4. Put the CPW65 on the charging cradle or connect to the charging cable and make sure it is charging.
- 5. Long tap the point on the CPW65 for 5 seconds.

The CPW65 enters the registration mode. And the mute LED indicator on the CPW65 fast flashes yellow. The CPW65 registers with the phone automatically.

Unregistering the CPW65

When you no longer need the CPW65 as the external audio input device, you can unregister it.

Procedure

- 1. Go to More > MIC.
- 2. Select the desired microphone and then select Detail.
- 3. Select Unbind.

Muting or Unmuting the CPW65

During the call, you can mute or unmute the CPW65 at any time.

Procedure

1. Tap p to mute the call.

The mute LED indicator glows red. And the icon 🥻 appears in the status bar of the phone.

2. Tap pagain to unmute the call.

The mute LED indicator glows green. And the icon 🦸 disappears from the status bar of the phone.

Viewing CPW65 Information

When the CPW65 is registered with the phones, you can view CPW65 status on the phone.

Available information of CPW65 includes:

- · Register status
- MIC Model
- MICPOD MAC
- Battery
- · Standby Time
- Work Time

Procedure

- 1. Go to More > MIC.
- 2. Select Detail from the desired microphone block.

Finding the CPW65

You can find the CPW65 which has registered with the phone.

Procedure

- 1. Go to More > MIC.
- 2. Select Find from the desired microphone block.

The mute key LED indicator on the registered CPW65 flashes red and green alternately.

Using Star Connection Feature

You can deploy up to four CP965 phones in a star layout. In the star connection group, one phone acts as a primary phone, while other phones act as the subsidiary phones.

The primary phone keeps all features, while the subsidiary phones only sync some key features of the primary phone, such as DND and call mute. After connecting, the subsidiary phones are mainly used to work as speakers or microphones.

Before You Begin

Make sure all the phones are deployed in the same subnet. And all the phones are running the same firmware versions. You cannot activate Wi-Fi when using star connection feature.

Topics

State Indicator of CP965 Star Connection Configuring the Primary Phone Configuring the Subsidiary Phone

State Indicator of CP965 Star Connection

The state indicator indicates the current status of the CP965 star connection.

Icons	Description
	The subsidiary phone is disconnected from the primary phone.
**	The star connection group is set up, but there are no subsidiary phones in the star connection group.
n	The number of the subsidiary phones connected successfully is less than the maximum number of subsidiary phones in a star connection group. "n" indicates the number of connected subsidiary phones.
∵ n	All the subsidiary phones in the star connection group are connected successfully. "n" indicates the number of connected subsidiary phones.

Configuring the Primary Phone

You can set up a star connection group, remove any subsidiary phone, and dissolve a star connection group. You can also quickly find a subsidiary phone.

Topics

Setting Up a Star Connection Group Sending Broadcast from Primary Phone Removing a Subsidiary Phone Dissolving a Star Connection Group Finding a Subsidiary Phone Stop Finding a Subsidiary Phone

Setting Up a Star Connection Group

If your system administrator has not specified your phone as a primary phone, you need to manually create a star connection group on your phone.

Procedure

Go to More > Settings > Advanced (default password: admin) > CP Star Connection > Create Group.
 The phone automatically generates a four-digit PIN number and sends the broadcast.

 After the subsidiary phones join the star connection group, a star connection icon appears in the status bar.

Related Topic

Sending Broadcast from Primary Phone

Sending Broadcast from Primary Phone

You can make the primary phone send broadcast for waiting for other subsidiary phones to join the star connection group.

Procedure

1. Go to More>Settings > Advanced (default password: admin) > CP Star Connection > Start Broadcast.

The phone automatically generates a four-digit PIN number and sends the broadcast.

Related Topic

Setting Up a Star Connection Group

Removing a Subsidiary Phone

You can remove a subsidiary phone from the star connection group.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > CP Star Connection.
- 2. Select the desired subsidiary phone.
- 3. Select Remove.

The phone prompts you to remove the subsidiary phone or not.

4. Select OK.

The subsidiary phone is removed from the star connection group successfully.

Dissolving a Star Connection Group

You can dissolve a star connection group when the phone no longer needs the connection.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > CP Star Connection.
- 2. Tap the primary phone icon.
- 3. Select Dissolve Group.

The phone prompts you to dissolve the star connection group or not.

4. Select OK.

The phone dissolves the star connection group successfully.

Finding a Subsidiary Phone

You can find which subsidiary phones join the star connection group on the primary phone.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > CP Star Connection.
- 2. Tap the desired subsidiary phone.
- 3. Select Find.

The primary phone will automatically find the subsidiary phone in your area.

The subsidiary phone will play the ring tone, and the mute key LED indicators on the phone flash green and red alternately.

Related Topics

Setting Up a Star Connection Group

Joining a Star Connection Group Stop Finding a Subsidiary Phone

Stop Finding a Subsidiary Phone

If you find your subsidiary phone, you can manually stop finding the subsidiary phone on the primary phone.

Procedure

1. Select Exit on the primary phone.

The subsidiary phone will stop ringing.

Tip: You can also stop finding a subsidiary phone by tapping any touch key on the subsidiary phone.

Configuring the Subsidiary Phone

You can join a star connection group and quit the star connection group on the subsidiary phone. You can also quickly find a primary phone.

Topics

Joining a Star Connection Group Quitting a Star Connection Group Finding a Primary Phone Stop Finding a Primary Phone

Joining a Star Connection Group

You can join your phone to a star connection group as a subsidiary phone.

Before You Begin

The primary phone has set up a star connection group and is in broadcast status.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > CP Star Connection > Search Group.

 The phone will automatically search for broadcasts sent by the primary phone in your area.
- Select Join.
- 3. Enter the PIN number displayed on the primary phone.

After reboot, the phone joins the star connection group successfully.

The star connection name (for example, CP965-S1) is displayed on the idle screen, and a star connection icon appears in the status bar.

Note: One CP965 phone can only join one star connection group.

Related Topics

Setting Up a Star Connection Group Sending Broadcast from Primary Phone

Quitting a Star Connection Group

When you need use your phone as a normal conference phone, you can quit a star connection group.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > CP Star Connection.
- 2. Tap the desired subsidiary phone.
- 3. Select Quite Group.

The phone prompts you to quit the star connection group or not.

4. Select OK.

After reboot, the phone quits the star connection group successfully.

Finding a Primary Phone

You can confirm the actual location of the primary phone on any subsidiary phone.

Procedure

1. Select Find Primary.

The subsidiary phone will automatically find the primary phone in your area.

The primary phone will play the ring tone, and the mute key LED indicators on the phone flash green and red alternately.

Related Topics

Joining a Star Connection Group Stop Finding a Primary Phone

Stop Finding a Primary Phone

If you find your primary phone, you can manually stop finding at any time.

Procedure

1. Select Exit on the subsidiary phone.

The primary phone will stop ringing.

Tip: You can also stop finding a primary phone by tapping any touch key on the primary phone.

Connecting a Mobile Phone Using Bluetooth

Bluetooth enables low-bandwidth wireless connections within a range of 10 meters (32 feet). The best performance is in the 1 to 2 meters (3 to 6 feet) range.

You can pair and connect the Bluetooth-enabled mobile phone with your phone. After connection, you can do the following:

- · Make and receive mobile calls on the phone
- Use the phone as a Bluetooth speaker for music played on your mobile phone.
- Merge the calls on your phone, the PC and connected mobile phone into a hybrid UC conference (refer to Creating a Hybrid UC Conference).

Note: Not all mobile phones support this feature. Contact your system administrator for more information.

Tip: You can also connect a PC (operation system: macOS and Window10) via Bluetooth. After connection, you can place/answer a call via a softphone installed on PC using the phone.

Topics

Activating the Bluetooth Mode
Pairing and Connecting the Bluetooth-enabled Mobile Phone
Syncing the Mobile Contacts to the Phone
Handling a Mobile Phone Call on the Phone
Configuring the Phone Audio Feature
Configuring the Media Audio Feature
Renaming the Paired Bluetooth-enabled Mobile Phone
Disabling Bluetooth Device Discovery
Changing Your Phone's Bluetooth Name
Unpairing the Mobile Phone
Disconnecting the Bluetooth-enabled Mobile Phone

Activating the Bluetooth Mode

You should activate the Bluetooth mode first when you need to connect the Bluetooth device to your phone.

Procedure

1. Do one of the following:

Deactivating the Bluetooth Mode

- Swipe down from the top of the screen.
- Select 🗼
- Go to More > Settings > Basic > Bluetooth.
- 2. Turn on the Bluetooth.

The phone automatically scans the available Bluetooth devices in your area.

The Bluetooth icon appears in the status bar.

Pairing and Connecting the Bluetooth-enabled Mobile Phone

You can pair up with countless mobile phones with your phone but only one mobile phone can be connected at a time.

After connection, the phone will automatically find an available line key and assign the line key for Mobile Account. The Mobile Account key's default label is "My Mobile". If there is no available line key, you can assign it manually.

Before You Begin

Make sure that the Bluetooth-enabled mobile phone is discoverable.

Procedure

- 1. Go to More > Settings > Basic > Bluetooth.
- **2.** Select __ to search for the mobile phone.
- 3. Tap the desired Bluetooth-enabled mobile phone.
- 4. Select Pair on both mobile phone and phone.

The connection will be completed successfully with a prompt appears under the Bluetooth-enabled mobile phone name.

And the phone automatically assigns a Mobile Account key.

Related Topic

Activating the Bluetooth Mode

Syncing the Mobile Contacts to the Phone

You can sync mobile contacts to your phone. Then you can view a contact without accessing your mobile phone.

Note: Not all mobile phones support syncing the mobile contacts to phone. For more information, contact your system administrator.

Topics

Enabling the Mobile Contacts Sync Feature Viewing Your Mobile Contacts

Enabling the Mobile Contacts Sync Feature

You can choose to enable the phone to sync the mobile contacts.

Before You Begin

Make sure that the Bluetooth-enabled mobile phone is paired and connected to your phone and the phone audio feature is enabled.

Procedure

- 1. Go to More > Settings > Basic > Bluetooth.
- 2. Tap ___ after the desired Bluetooth-enabled mobile phone name.
- 3. Select Mobile Contacts Sync.

You need to authorize the phone to synchronize the contacts temporarily on the mobile phone first, and then the mobile contacts directory will appear in the phone directory list.

Related Topics

Pairing and Connecting the Bluetooth-enabled Mobile Phone Configuring the Phone Audio Feature

Viewing Your Mobile Contacts

You can view a list of mobile contacts on the phone.

Before You Begin

Make sure that the mobile contact sync feature is enabled.

Procedure

1. Go to Ω > Mobile Contacts.

Related Topic

Enabling the Mobile Contacts Sync Feature

Handling a Mobile Phone Call on the Phone

You can handle a mobile phone call on your phone, the phone acts as a hands-free device for your mobile phone.

The call information appears on both your phone and mobile phone screen. You can control the call's audio to go through the mobile phone or phone on your mobile phone. If you choose Bluetooth, the audio will go through the phone; if you choose Handset earpiece or Speaker, the audio will go through the mobile phone.

Before You Begin

Make sure that the Bluetooth-enabled mobile phone is paired and connected to your phone, and the phone audio feature is enabled.

Procedure

- 1. Do the following on the phone:
 - Place a call. Tap the Mobile Account line key first, and then place a call or multiple calls to the mobile contacts.
 - Answer a call. An incoming call to your mobile phone is also shown on the phones, you can answer the call
 on the phone. The phone will firstly match the contacts in the mobile contacts directory to present the caller
 identity.
 - During the call, you can hold/resume, mute/unmute or end the call on the phone.

Related Topics

Pairing and Connecting the Bluetooth-enabled Mobile Phone Configuring the Phone Audio Feature

Configuring the Phone Audio Feature

After connecting your Bluetooth-enabled mobile phone, the phone acts as a hands-free device for your mobile phone. The call is made through your mobile phone, but the audio is present and the call control is done by the phone.

Procedure

- 1. Go to More > Settings > Basic > Bluetooth.
- 2. Select after the desired Bluetooth-enabled mobile phone name.
- 3. Turn on Phone audio.

Related Topics

Pairing and Connecting the Bluetooth-enabled Mobile Phone Handling a Mobile Phone Call on the Phone

Configuring the Media Audio Feature

After connecting your Bluetooth-enabled mobile phone, you can enable the media audio feature to stream Bluetooth-enabled mobile phone audio to SIP phone. Then the SIP phone acts as the Bluetooth-enabled mobile phone player.

- 1. Go to More > Settings > Basic > Bluetooth.
- 2. Select 🚅 after the connected Bluetooth-enabled mobile phone name.
- 3. Turn on Media audio.
- Select

Related Topic

Pairing and Connecting the Bluetooth-enabled Mobile Phone

Renaming the Paired Bluetooth-enabled Mobile Phone

You can rename the paired Bluetooth-enabled mobile phone, so that you can easily recognize it.

Procedure

- 1. Go to More > Settings > Basic > Bluetooth.
- 2. Select after the connected mobile phone name.
- Enter the desired device name in the Rename field.
- 4. Select .

The configured mobile phone name will display in the **Paired devices** list on your phone. The mobile phone name displayed in the scanning list of other devices will not be changed.

Related Topic

Pairing and Connecting the Bluetooth-enabled Mobile Phone

Disabling Bluetooth Device Discovery

After the Bluetooth is activated, the phone is automatically placed in Open Discover mode to make it visible to other Bluetooth devices.

You can choose to disable this feature to not allow your phone to show as an available device on other Bluetooth devices.

Procedure

- 1. Go to More > Settings > Basic > Bluetooth > Edit My Device Information.
- 2. Turn on Open Discover.
- 3. Select .

Related Topic

Activating the Bluetooth Mode

Changing Your Phone's Bluetooth Name

You can change the Bluetooth name for your phone to identify your phone to other Bluetooth devices.

By default, the phone is identified as Yealink-CP965 by other Bluetooth devices.

Before You Begin

Make sure that the Bluetooth mode is activated.

- 1. Go to More > Settings > Basic > Bluetooth > Edit My Device Information.
- 2. Enter the desired name in the Device Name field.

3. Select ___.

Related Topics

Activating the Bluetooth Mode
Disabling Bluetooth Device Discovery

Unpairing the Mobile Phone

When you unpair the mobile phone, the mobile phone information disappears from the **Paired devices** list. To connect the mobile phone to your phone again, tap the desired mobile phone in the **Available devices** list.

Procedure

- 1. Do one of the following:
 - Select 🔒 .
 - Swipe down from the top of the screen, then long tap Bluetooth.
 - Go to More > Settings > Basic > Bluetooth.

The phone screen shows the paired and connected Bluetooth device.

- 2. Select ___ after the connected mobile phone name.
- 3. Select Unpair.

Disconnecting the Bluetooth-enabled Mobile Phone

You can disconnect your Bluetooth-enabled mobile Phone from your phone and still keep it paired. When you disconnect a Bluetooth device, it remains paired so that you can reconnect it to your phone.

Procedure

- 1. Do one of the following:
 - Select
 - Swipe down from the top of the screen, and long tap Bluetooth.
 - Go to More > Settings > Basic > Bluetooth.
- 2. Tap the connected mobile phone.
- 3. Select OK.

Deactivating the Bluetooth Mode

You can deactivate the Bluetooth mode when you no longer use a Bluetooth device.

Procedure

- 1. Do one of the following:
 - · Swipe down from the top of the screen.
 - Select 🗼
 - From the home screen, go to More > Settings > Basic > Bluetooth.
- 2. Turn off the Bluetooth.

The Bluetooth icon disappears from the status bar.

Wireless Network

The phone can be connected to the wireless network if Wi-Fi is available within the area.

Note: Enabling Bluetooth may degrade your wireless network connection. For improved wireless network performance, you should disable Bluetooth when it is not in use.

Topics

Activating the Wi-Fi Mode
Connecting to the Wireless Network
Viewing the Wireless Network Information
Disconnect from a Wireless Network
Deactivating the Wi-Fi Mode

Related Topic

Deactivating the Bluetooth Mode

Activating the Wi-Fi Mode

You can activate the Wi-Fi mode to connect your phone to an available wireless network.

Procedure

- 1. Do one of the following:
 - Swipe down from the top of the screen.
 - Go to More > Settings > Basic > Wi-Fi.
- 2. Turn on the Wi-Fi.

The phone automatically scans the available wireless networks in your area. The Wi-Fi icon appears in the status bar.

Connecting to the Wireless Network

After you have activated the Wi-Fi mode, you can connect the phone to the wireless network.

When the phone is connected to a wireless network, the Wi-Fi icon 🦔 will display in the status bar.

Topics

Connecting to an Available Wireless Network Manually Adding a Wireless Network Manually

Connecting to an Available Wireless Network Manually

You can use the password provided by your system administrator to connect the phone to a secured wireless network.

Before You Begin

Make sure that the Wi-Fi mode is activated.

Procedure

1. Go to More > Settings > Basic > Wi-Fi.

The phone will automatically search for available wireless networks in your area.

- 2. (Optional.) To research the available network, select 🕴 > Scan.
- 3. Tap the desired wireless network (SSID) to connect to it.

- 4. Enter the desired password in the Password field.
- 5. (Optional.) Tap w to make the password visible.
- 6. Select Show advanced options to configure the HTTP proxy for the Browser.
- 7. Select Connect.

Once the connection has completed successfully, the prompt "Connected" appears under the corresponding SSID.

Related Topic

Activating the Wi-Fi Mode

Adding a Wireless Network Manually

If your gateway/router has SSID broadcast disabled, it doesn't appear in the scanning results. Then you must manually add a wireless network.

Before You Begin

Get the available wireless network information from your system administrator. Make sure that the Wi-Fi mode is activated.

Procedure

- 1. Go to More > Settings > Basic > Wi-Fi.
- Select : > Add.
- 3. Enter the desired value in the Network SSID field.
- 4. Tap the desired value from the Security field.
 - If you select WEP or WPA/WPA2 PSK, enter the password.
 - If you select 802.1x EAP, tap the desired value from the EAP method field, and enter additional information.
- 5. (Optional.) Tap to make the password visible.
- 6. Select Show advanced options to configure the HTTP proxy for the Browser.
- 7. Select Save.

Related Topic

Activating the Wi-Fi Mode

Viewing the Wireless Network Information

You can view the detailed wireless network information, such as Profile Name, SSID and Signal Strength.

Procedure

- 1. Go to More > Settings > Basic > Wi-Fi > Wi-Fi Status.
- 2. (Optional.) Drag up and down to scroll through the list of wireless network information.

Disconnect from a Wireless Network

You can disconnect the wireless network connection from your phone.

Procedure

- 1. Go to More > Settings > Basic > Wi-Fi.
- 2. Tap the connected SSID (the top one).
- 3. Select Forget.

Tip: You can also disconnect from the wireless network by deactivating the Wi-Fi mode.

Related Topic

Deactivating the Wi-Fi Mode

Deactivating the Wi-Fi Mode

You should deactivate the Wi-Fi mode when you need to connect your phone to the wired network.

Procedure

- 1. Do one of the following:
 - Swipe down from the top of the screen.
 - From the home screen, go to More > Settings > Basic > Wi-Fi.
- 2. Turn off the Wi-Fi.

The Wi-Fi icon disappears from the status bar.

Using Your Phone with PSTN Account

You can connect an optional expansion PSTN box CPN10 to extend functions of the conference phone. You can make PSTN calls.

Up to 2 cascaded PSTN Boxes can be installed to a conference phone.

Topics

Connecting the Expansion PSTN Box CPN10
Configuring the PSTN Account
Selecting the Country for PSTN Use
Configuring the Flash Time
Basic Call Features
Conference
Recording Using a USB Flash Drive
Unavailable Features for PSTN

Connecting the Expansion PSTN Box CPN10

If you want to use the functions about PSTN on the phone, you need to connect the expansion PSTN box CPN10 in advance.

Procedure

Insert the USB plug on the expansion PSTN box into the USB port on the phone.
 For the information on how to connect expansion PSTN box CPN10, refer to PSTN Box CPN10 quick start guide on Yealink Technical Support page.

Configuring the PSTN Account

If you have connected an expansion PSTN box CPN10 to the phone, a PSTN account is automatically registered on the phone. You can disable the account.

Before You Begin

The PSTN box CPN10 is connected to the phone successfully, and the phone prompts to confirm that you want to set the PSTN account.

Procedure

- 1. Select OK.
- 2. Select the desired PSTN account.
- 3. Select the desired value from the Activation field.
- 4. (Optional.) Enter the string that will appear on the phone screen in the Label field.

Tip: You can also configure the PSTN account at the path More > Settings >Advanced (default password: admin) > Accounts.

Related Topic

Connecting the Expansion PSTN Box CPN10

Selecting the Country for PSTN Use

You have to select the country before using the PSTN account.

- 1. Go to More > Settings > Basic > Country.
- 2. Select the desired country.

Configuring the Flash Time

You can configure the flash time to adjust the length of time before a hook flash times out (or the call disconnects).

Flash time can be configured from the following options:

- . Auto: It depends on the country that is selected for the phone. The flash time is automatically set for that country.
- 75msec, 100msec, 300msec or 600msec: The hook flash times out after the designated time (in milliseconds).

Before You Begin

The required flash time may be different in different countries or for different gateways/PBX servers. Contact your system administrator to find out which flash time you need to configure.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > Flash Time.
- 2. Select the desired value.

Related Topic

Selecting the Country for PSTN Use

Basic Call Features

The phone using PSTN account can also perform some basic call features, such as placing, answering and ending calls.

The phone supports the following basic call features when using the PSTN account:

- · Placing Calls
- · Answering Calls
- Ending Calls
- Auto Answer
- Auto Redial
- ReCall
- Call Mute
- · Call Hold/Resume

Related Topics

Placing Calls
Answering Calls
Ending Calls
Answering a Call Automatically
Redialing a Call Automatically
Placing a Call Back to the Last Incoming Number
Call Muting and Unmuting
Holding and Resuming Calls

Conference

As one PSTN account can only support one call, you need to activate a hook flash to set up a conference.

A hook flash is a quick off-hook/on-hook/off-hook cycle (just like picking up a handset, laying the handset down on the handset cradle, and then picking it up again).

Then the active call will be placed on hold, you are allowed to place a new call and connect three parties in a conference. You cannot view the last participant in the conference call.

You can also set up a conference with more than two parties when you have multiple accounts on the phone. You can view and manage each participant in the conference call.

Note: The way to set up a conference call using hook flash may be different for different gateways/PBX servers.

Procedure

- 1. Place a call to the first party.
- 2. When the first party answers the call, select Flash to activate a hook flash.
- 3. Enter the number of the second party.
- **4.** When the second party answers the call, select **Flash** again to join two parties in the conference. To remove this party from the conference call, select **Flash**.
- 5. To add an additional party to the conference, select Conference (another account is needed).
- 6. Enter the number of the new party and select Send.
- 7. Select Conference when the party answers.

Recording Using a USB Flash Drive

You can use the recording feature when you have connected the PSTN box CPN10.

Related Topics

Call Recording
Connecting the Expansion PSTN Box CPN10

Unavailable Features for PSTN

You cannot use the features below when using a PSTN account:

- Call Completion
- DND
- Call Forward
- Call Transfer
- · Call Waiting
- Call Park
- Call Pickup
- · Anonymous Call
- · Anonymous Call Rejection
- Intercom
- Multicast Paging
- · Shared Line
- Messages

Maintaining Your Phone

When your phone is unable to operate properly, you need to investigate or troubleshoot issues along with other tasks your system administrator may ask you to perform.

Topics

Investigating Warnings
Clearing Warning Icon
Diagnosing the Network
Rebooting Your Phone
Resetting to Factory Settings
Updating the Phone Configuration
Clearing User's Personalized Configuration Settings

Investigating Warnings

The warning icon lets you know that your phone has one or more important issues.

Procedure

1. Go to More > Settings > Status > General.

The warning detail is displayed in the Warning field.

Clearing Warning Icon

You can temporarily remove the warning icon from the status bar. However, the warning message still is displayed on the **General** screen until the issue is fixed.

The warning icon appears in the status bar again after reboot if the issue is not fixed.

Procedure

- 1. Go to More > Settings > Status > General.
- 2. Tap the Warning field.

The phone prompts you to clear the warning icon or not.

3. Tap **OK**.

The warning icon A is removed from the status bar. And it is also removed from the Warning field.

Tip: You can also swipe left or right to temporarily remove the warning icon via Notification Center.

Related Topic

Control Center

Diagnosing the Network

When network problems occur on your phone, you can use the "ping" or "trace route" method to troubleshoot network connectivity problems.

- 1. Go to More > Settings > Features > Diagnostics > Network.
- 2. Do one of the following:
 - Select Ping, then enter the desired IP address or URL in the Ping IP or URL field.
 - Select Trace Route, then enter the desired IP address or URL in the Trace Route IP or URL field.
- 3. Select Start.

The screen displays the network status information.

Rebooting Your Phone

The improper operation may cause malfunction. If the malfunction occurs, your system administrator may ask you to reboot your phone.

Procedure

Go to More > Settings > Basic > Reboot > Reboot.
 The phone prompts you to reboot the phone or not.

2. Select OK.

Resetting to Factory Settings

When some issues occur on your phone and you have tried all troubleshooting suggestions but still do not solve the problem, you can reset your phone to factory configurations.

This operation will delete all your personal configuration settings, and reset all settings to the factory defaults. Check with your system administrator if the personalized settings are kept before resetting your phone to factory settings.

Procedure

- 1. Go to More > Settings > Advanced (default password: admin) > Reset Config.
- 2. Select Reset to Factory Settings.

The phone prompts you to reset the setting or not.

3. Select OK.

The phone begins resetting.

Tip: You can also long tap the left Mute key when the phone is idle.

After reset, the screen "Initializing...".

The phone will be reset successfully after startup.

Note: Reset of your phone may take a few minutes. Do not power off until the phone has started up successfully.

Updating the Phone Configuration

Your system administrator may ask you to update the configuration for your phone to apply any changes to system settings, which you can do without restarting it.

Procedure

- 1. Go to More > Settings > Basic > Update Configuration.
- 2. Enter the provision information in the corresponding field.
- **3.** Select ... The phone prompts you whether to provision now.
- 4. Select OK.

Clearing User's Personalized Configuration Settings

You can clear the personalized configuration settings manually on the phone.

Before You Begin

Your system administrator has enabled the phone to keep the user's personalized settings after auto provisioning.

- 1. Go to More > Settings > Basic > Reset Local Config> Reset local settings.

 The phone prompts you to reset the local settings or not.
- 2. Select OK.

Appendix - Menu Structure

