OneCentral[®]Portal



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OVERVIEW

OneCentral Portal (OCP) is a web-based interactive application designed to enhance your experience with TPx. This OCP User Guide defines all of the menu options and features within the OCP that allow you and your end users to manage your TPx Services.

| Home | Returns you to the landing page for easy navigation |
|--------------------|---|
| My OneCentral | Allows you to create and edit end users and control password administration |
| My Billing | Billing management including tracking and payments for OCP Billing |
| My Trouble Tickets | Access to create and check status of trouble tickets |
| Network Monitor | View individual and network wide activity |
| Products | Administrator access to TPx's product portals |
| Email/Voicemail | End user access to TPx's email and voicemail portals |

GETTING STARTED

Pop Up Blocker

To properly navigate within the OCP site, it is recommended that you disable the "Pop-Up" option in Internet Explorer. To allow the OCP Pop-Up page, click **OK**.

| | Information Ba | r | | |
|---|-------------------|---|----|--|
| Ð | | Did you notice the Information Bar? The Information Bar alerts you when Internet Explorer blocks a pop-up window or file download that might not be safe. If a Web page does not display properly, look for the Information Bar (near the top of your browser). | | |
| | | Do not show this message again. | | |
| | Learn about the I | nformation Bar | ОК | |

Mouse over the "Information Bar" and right click to show "Pop-Up" options. Select Always Allow Pop-ups from This Site.

| Pop-up blocked. To see this pop-up or additional options click here | |
|---|-------------------------------------|
| | Temporarily Allow Pop-ups |
| | Always Allow Pop-ups from This Site |
| TPX | Settings • |
| | Information Bar Help |

Minimum Browser Requirements

OneCentral Portal's minimum browser version requirements are Internet Explorer 7, Mozilla Firefox 43.0.4, and Google Chrome 48.0.2564.97.

Login Security and Time Out

Your security is important to us, so we have adopted state-of-the-art portal architecture and authentication to ensure your privacy. Additionally FCC CPNI rules apply to the user name and password policy that is designed to prevent disclosure of sensitive proprietary information to unauthorized parties. To protect your account information, we advise you to logout. Otherwise OCP will automatically time out if there is no activity in the following instances:

- The OCP session terminates in 30 minutes
- The Billing session terminates in 15 minutes

USER/ADMIN LOGIN

You should have received your OCP Administrator account login information in your email. If not, details for signing up can be found on page 5. (Further OCP Admin details are available on page 12.)

Access the OCP LogIn Page

Go to *www.tpx.com* and click on **Login** in the top most navigation.



On the Portals page, click **OneCentral**. You will be taken to the OneCentral portal.



HOW TO REGISTER TO BECOME AN OCP ADMIN

OneCentral Customer Portal

Welcome to OneCentral, your online account manager. This is the fastest way to manage your account -- at your convenience. View your billing information, create call detail reports, pay your bill online and much more!

Network Status Last updated today at 11:29 am Pacific time. Current Network Status: _____There are no network events to report at this time.







If you are not registered as an OCP administrator, call Customer Care at 877-487-8722 (8:00am - 5:30pm Pacific, Monday - Friday) or register online. To register online:

- 1. Go to to http://www.telepacificonecentral.com, click on Customer Login and the OneCentral icon, then click on the **New Admin Sign Up** link under the login fields. •••••••
- 2. Complete the form and click Submit.

OneCentral Customer Portal

New Admin Sign Up

Directions:

| Welcome to the OneCentral self-enrollment page. To protect TelePacific account information we must validate | |
|--|--|
| your identity and obtain authorization to give you access to the OneCentral site. Please fill in the required fields | |
| and click 'Submit' | |

| lf you do not |
|---------------|
| know the Last |
| Invoice Total |
| Due, contact |
| Customer Care |
| to register. |





This will automatically send an email to the Primary Account Authority for the account specified in the form to authorize and approve the request.

3. If the OCP Administrator request is approved, the requestor will receive an email with a link to set up their password and security question.

If the request is denied by the Primary Account Authority, the requestor will receive an email notifying them that the request was not approved.

If the Primary Account Authority does not approve/deny the request, the request can be resubmitted after 7 days have passed since the original submission.

4. When the Registration email is received, fully complete the information requested in the link and hit **Enter**. The email address entered must match the email address used in the New OCP Administrator Sign Up form.

| Email: Your corporate email | address |
|---|---|
| Password: Your password | 1UST follow the following format: |
| Password must be 8 Password must not c Password must not c Password must be dif Password must conta i Lower case alt | haracters or longer. Intain your UserName or its character in reverse order. Intain 4 or more repeated characters consecutively. ierent from the last 4 used passwords. In at least one character of each of the following character types: |
| ii. Upper case alp iii. Numeric chara iii. Non alphanum Security Question & Ans | nabetic character cter (0,1-9) eric character (!,@,#,\$,%,^,&,*) ver: Select a security question from the list and provide a corresponding answer. |
| ii. Upper case alp iii. Upper case alp iii. Numeric chara iv. Non alphanur Security Question & Ans Your Email: | ver: Select a security question from the list and provide a corresponding answer. |
| ii. Upper case alp iii. Vumeric chara iii. Numeric chara iv. Non alphanum Security Question & Ans Your Email: Your New Password: | ver: Select a security question from the list and provide a corresponding answer. |
| ii. Upper case alp iii. Numeric chara iv. Non alphanum Security Question & Ans Your Email: Your New Password: Retype Your Password: | ver: Select a security question from the list and provide a corresponding answer. |
| ii. Upper case alp iii. Numeric chara iv. Non alphanum Security Question & Ans Your Email: Your New Password: Retype Your Password: Select Security Question: | Indection character cter (0,1-9) eric character (!,@,#,\$,%,^,&,*) ver: Select a security question from the list and provide a corresponding answer. |

5. You will then be autoatically directed to the OneCentral Portal login page where you will enter your email and password.

HOME PAGE/SITE ORGANIZATION

The home page is organized by the six areas in the OCP home landing page illustrated below. To expand the module options, click on the any of the six modules.

OneCentral Customer Portal



| Module | Feature | Description |
|------------------|---|---|
| Home Page | Login | Access to the portal |
| My OneCentral | My OneCentral Password Administrator | Change your OCP account password and update your security question and answer |
| | My TPx | Access InsideTPx which includes user guides, support contacts and other key TPx customer support info |
| | Alerts | View TPx corporate security and fraud alerts |
| | OneAdmin | Create and manage multiple End User profiles that authorize access to specific functionalities within OneCentral |
| My Billing (OCP) | Account Summary | View Account Summary Information that includes current charges, payments, previous billed amount, total balance, etc. |
| | Recurring Charges | View Monthly Recurring Charges by invoice and location |
| | Non-Recurring Charges | View Non-Recurring Charges by location |
| | Usage Charges | View Usage Charges by invoice by location |
| | Taxes & Fees | View Taxes and Surcharges by invoice by location |
| | Other Charges | View Other Charges by invoice by location |
| | Location Report | Location summary report by charge type, i.e. MRC, Usage, Taxes and Surcharges |
| | BTN Report | Usage report aggregated by BTN/TN (billing telephone number and telephone number) and grouped by location |
| | Account Code Report | Usage report by account code |
| | Management Reports | View most frequently called numbers, longest duration calls and highest cost calls for the given month |
| | Call Detail Query | Request Call Detail records based on your search parameters |
| | Usage Details | Request call summary information sorted by location, BTN and/ or account code (if applicable) |
| | Full Invoice (PDF) | Request a full invoice in PDF format |
| | Account Code Report (PDF) | Download a PDF report that details the call records associated by account code |
| | Pay Bill | Make a payment to your invoice and/or set up recurring payments |

| Module | Feature | Description |
|-----------------------|----------------------------|--|
| My Trouble Tickets | Trouble Tickets | Create and track trouble tickets in our system by account, address and ticket type |
| Network Monitor | Network Monitor | At-a-glance understanding of your network's performance |
| Products | OneSecure Web Hosting | Access OneSecure/BAE reports portal Access Web Hosting management portal |
| | Email Domain Control Panel | Access your Email Domain management portal |
| | Cloud Services | Access Hosted Exchange and ancillary services |
| | Toll Free | Instant access to configure your toll-free "ring-to" numbers |
| Email/Voice Mail | Web Mail | Access your TPx POP3 email |
| | Hosted Exchange Webmail | Access your TPx Hosted Exchange email |
| | VXView | Access to configure end user voice mail features |

MY ONECENTRAL

MY ONECENTRAL PASSWORD ADMINISTRATOR

My OneCentral Password Administrator is where you change your security settings. Change it regularly to ensure your account information is protected.

1. To change your password, enter your current password and the new one.

| Current Password | | |
|----------------------|-----------------|--|
| New Password | | |
| new rassivora | | |
| Confirm New Password | | |
| | Update Password | |

2. Click Update Password to submit the request.

3. You will be required to create a Security Question in the case you forget your password.

| ter | Update Security Question/Answer: | | |
|----------|---|---|---------------------|
| ter - | Please Select New Security Question | Please select one of the questions below: | ¥ |
| | Enter New Security Answer (3-30 characters) | |] |
| | | | Update Security Q/A |

Passwords must:

- be 8 characters or longer
- not contain your User Name or its characters in reverse order
- not contain 4 or more repeated characters consecutively
- be different from the last 4 used passwords
- contain at least one character of each of the following character types:

lower case alphabetic character

upper case alphabetic characte

numeric character (0, 1-9)

non-alphanumeric character (!,@,#,\$,%,^,&,*) My OneCentral

My OneCentral Password Administrator

My TPx

Alerts

OneAdmin

MY TPX

My TPx takes you to TPx's customer website where you will find all the resources you need to use your TPx services and find support contacts.



ALERTS

Alerts consist of on-going communications to customers regarding fraud or security issues. Examples include international countries we have blocked in our networks because they have been highly targeted by fraudsters and known systems vulnerabilities that may cause toll fraud to customers. Access to Alerts is not universal and can be granted to any User by their account's OCP Administrator.

| Page 1 of 1 First / Previous Next / Last | | | | | |
|--|--|--|--|--|--|
| Issued On | Message Header | | | | |
| Tue Dec 23 12:17:12 PST 2014 | New international code blocked to protect you from toll fraud and hackers | | | | |
| Fri Nov 14 15:46:58 PST 2014 | Telepacific Network Security Advisory SA 014 005 | | | | |
| Wed May 07 15:03:58 PDT 2014 | Outbound International Calling Restrictions | | | | |
| Tue May 06 09:08:45 PDT 2014 | Network Security Advisory - OpenSSL Heartbleed Vulnerability Update | | | | |
| Tue Apr 29 09:24:43 PDT 2014 | Network Security Advisory - OpenSSL Heartbleed Vulnerability (CVE-2014-0160) | | | | |
| Fri Apr 04 20:15:13 PDT 2014 | FRAUD ALERT: Avaya IP Office Technical Bulletin | | | | |

Print Email

ONEADMIN

The OneAdmin portal provides the ability for TPx customers with OCP Administrator credentials to create and manage multiple End User profiles that authorize access to specific functionalities within OneCentral. Only OCP Administrators have access to the OneAdmin portal. Due to Customer Proprietary Network Information (CPNI) regulations, OCP Administrators may not add other OCP Administrators via the OneAdmin tool.

OneCentral Role Definitions

Primary Account Authority: the customer contact(s) authorized to approve others to act on the company's behalf in accordance with CPNI guidelines. The Primary Account Authority is usually determined when the account is initially set up with the TPx sales representative.

OCP Administrator: a person or persons authorized by a Customer's Primary Account Authority to create and manage OneCentral "End User" profiles on behalf of the customer for an account(s). In order for an OCP Administrator to have access to multiple accounts, they must register for each account individually.

These End User profiles can be defined to allow/disallow access to any one or more of the following portals within the OneCentral Portal:

- Alerts TPx corporate security and fraud alerts
- OCP Billing view/pay TPx invoices
- Trouble Ticketing submit/view trouble tickets
- Toll Free make "Toll Free Ring To" changes to TPx's Basic Toll Free service

End User: a TPx Customer employee/contractor/authorized person granted login credentials to the OneCentral Portal by the OCP Administrator for their account(s). An End User's OneCentral Portal access is defined by their End User Profile as set up by the OCP Administrator in the OneAdmin portal. End Users will not have access to OneAdmin. If an End User requires OneAdmin access, then they must follow the OCP Administrator registration process.

User: either an OCP Administrator or End User with login credentials to the OneCental Portal.

OneAdmin Instructions

My OneCentral

Click on the **My OneCentral** tab (left) on the OneCentral homepage, then click on **OneAdmin**.

The OneAdmin dashboard will display. Click on the **Account Number** drop down menu at the top of the dashboard.

Billing Notification Email Set Up

Prior to adding any additional Users into the OneCentral Portal, the first OCP Admin on an account must assign the customer email address that TPx billing notifications will be sent to. This billing notification email address may be an individual or group email address, and can be changed as needed. TPx recommends an email address with a group distribution list to insure that important billing notices are received by more than a single point of contact.

To assign the billing email address, simply click on 🦯 at the top right of the screen.

| | 🖌 Billing Notification Email 💈 | | | | | | | |
|---|--------------------------------|---------------------------------|---------|---|---|--------------------------|-------------------------------|---------------------------|
| Account N | Numbe | T 10XXX MY | ACCOUNT | • | 7 | Your curre | nt billing notification email | has not been established. |
| | | | | | | Billing Not | ification Email | / |
| 2 | Add | l User | | | | | | |
| | | Status Type | | First Name | Last Name | Email | User Type | Active |
| <u> </u> | × | Active OCP Us | er | Carrie | Catalina | carriecatalina@gmail.com | End-User | Active |
| | | | | | × | | | |
| Type in a valid email address and | | New Billing Notification Email: | | ✓ Billing Notification Email Ø Your billing notifications are currently being sent to billingdept@test.com Billing Notification Email Billing Notification Email billingdept@test.com | | | | |
| click Submit . | | Submit Cancel | | Submit Cancel | The specified email address will display at the top right corner of the dashboard | | | |

Changes to this billing notification email address can be made as necessary.

After the email address is submitted, the OCP Billing portal will open. No action is needed there, and you may close that window and return to OneAdmin to confirm that the billing notification email address is correctly displayed in the top right hand corner.

My OneCentral Password Administrator

My TPx

Alerts

OneAdmin

Additional Instructions

All TPx account numbers that the OCP Administrator has been given access to will display on this screen. Choose the TPx account number to display the appropriate dashboard and hit **Enter**.

| Account Number (10XXX MY ACCOUNT *) | | | | | ✓ Billing Not Your billing Billing Notifi | ification Email 🔗 notifications are currently being cation Email BillingDept@test. | sent to BillingDept@ com |
|-------------------------------------|---|-----------------|------------|-----------|---|--|-----------------------------|
| | | Status Type | First Name | Last Name | Email | User Type | Active |
| <u> </u> | × | Active OCP User | Carrie | Catalina | carriecatalina@gmail.com | End-User | Active |
| <u></u> | × | Active OCP User | Fred | Fresno | fresno@gmail.com | End-User | Deactivated |
| <u></u> | × | Active OCP User | Nancy | Napa | nancy.napa@yahoo.com | End-User | Active |
| <u></u> | × | Active OCP User | Matt | Malibu | | Admin | Active |

The account dashboard will display all of the OCP Administrators and End Users with access to that specific TPx account with the following displayed information:

- Status Type this displays "Pending OCP User" until the OneCentral platform sends the registration link to the User. Once the email has been sent, the status displays as "Active OCP User" and their profile can be modified by the OCP Administrator. It may take OCP up to 30 minutes to display a "Pending OCP User" as an "Active OCP User". (An "Active OCP User" does not acknowledge that the End User has completed their registration.)
- First Name/Last Name first/last names of the OCP User
- Email Address the email address used to create the user's profile
- User Type whether the person is an OCP Administrator or an End User
- Active Status if the user's profile is "Active" or "Inactive"

From the dashboard, the OCP Administrator will be able to do the following:

- Add a new End User Add User
- Re-set user's password <u></u>
- Edit a user profile 🦉
- Delete a user profile X

Adding a New User

To add a new End User to a TPx Account:

1. Click on the blue **Add User** box below the Account Number displayed.

Be sure that the desired TPx account number is displayed correctly. The End User needs to be "added" to EACH TPx account number they require access to.

End User permissions are applied globally across associated accounts. For example:

- End User A is added to Account X with only permission to access Trouble Ticketing.
- Then End User A is added to Account Y with permission to access OCP Billing.
- When End User A logs into the OneCentral Portal, End User A will then have access to both Account X and Account Y with permission to access Trouble Ticketing AND OCP Billing in BOTH accounts.

If an End User needs different permissions by account, please refer to Troubleshooting section.

2. Complete the Add User Profile form

| | | Portal | Read/Write |
|---|--|----------------|------------|
| 3 | | Alert | |
| 3 | | OCP Billing | |
| 2 | (XOOK) XOOK-XOOOX or (XOOK) XOOK-XOOOX | Trouble Ticket | |
| I | | Toll Free | |
| Ĺ | | | |
|) | | | |
| , | | | |
| | | | |
|) | | | |
| | | | |
| r | | | |
| n | | | |
| e | Yes No | | |

15

All fields with an * are required to be completed. This includes:

- First Name
- Last Name
- Phone number (10 digit format)
- Email address this is the only field that the OCP Administrator will NOT be able to edit at a later time, so please be sure that the correct email address is used. NOTE: IF there has been a mistake with the email address or the email address needs to be changed, then the End User profile needs to be deleted, and a new End User Profile created with the correct email address.
- Active Status: YES = active status NO = inactive status

This feature allows for a user profile to be temporarily turned off in the expectation that the user profile will be active at a later time. This eliminates the need to delete a profile and re-create it in its entirety later.

When a User Profile is Inactive, the user will not be able to successfully log into OneCentral. The user will receive an error message to contact their OCP Administrator to re-activate the profile.

All other address and organizational fields are optional, including Portal Access.

Choose which OCP portal functionality the End User will be granted read/write access to:

- Alerts
- OCP Billing
- Trouble Ticketing
- Toll Free

NOTE: If the End User is added to another account, any portal permissions displayed above will be applied globally across all accounts.

NOTE: At this time, "read only" access is not available for these portals. (Example: any End User granted access to OCP Billing will be able to view and pay the invoice)

3. Click the Save button at the bottom of the Add User Profile form.

The new user profile will display in the dashboard as "Pending OCP User" in the Status Type.

| Account Number 10XXX MY ACCOUNT | | | | ✓ Billing No Your billing Billing Noti | tification Email 🔗 g notifications are currently beir fication Email BillingDept@ter | ng sent to BillingDept@test.com |
|---------------------------------|------------------|------------|-----------|---|--|---------------------------------|
| 2 Ado | l User | | | | | |
| | Status Type | First Name | Last Name | Email | User Type | Active |
| 🔏 🖉 🗙 | Active OCP User | Carrie | Catalina | carriecatalina@gmail.com | End-User | Active |
| 🔏 🖉 🗙 | Active OCP User | Fred | Fresno | fresno@gmail.com | End-User | Deactivated |
| 🔏 🖉 🗙 | Active OCP User | Nancy | Napa | nancy.napa@yahoo.com | End-User | Active |
| 🔏 🖉 🗙 | Active OCP User | Matt | Malibu | matt@gmail.com | Admin | Active |
| & / × | Pending OCP User | Randy | Reno | randy@gmail.com | End-User | Active |

Once the new End User profile has been saved, it will display in the OneAdmin dashboard for that account in **Pending OCP Status**.

The OneCentral Portal platform automatically sends an OCP Registration email within 30 minutes to the email addres in the End User profile with a link for the End User to set up their new OCP password and Security Question. Once that Registration email is sent, the Status Type will display **Active OCP User**, regardless of whether the End User has completed their registration.

The email address used for the registration MUST match the email address in the End User Profile.

When the End User completes the Registration form emailed to them to set up their password and security question, they will be instantly allowed to access the OneCentral Portal.

Reset a User's Password

Three failed login attempts will lock a User's account for thirty minutes. If the User is not able to wait for the thirty minutes to expire for the OCP Admin to reset their password, and needs immediate access to the OneCentral Portal, then they will need to contact Customer Care at 877-487-8722.

If a User has forgotten both their account password and security question response AND/OR the User's account has locked, but the thirty minutes has expired, then the User may do one of the following:

1. Use the Forgot Password link on the login screen to reset their account password.

This requires the User to enter the correct response to their chosen security question.

2. Ask their OCP Administrator to use the 🔏 icon to send an email to the User with the link to set up a new OneCentral account password and security question.

How to Reset a User's Account Password

- 2. Click **Yes** on the confirmation pop-up screen.



The End User will receive an email containing a link to set up a new password and security question for their OneCentral account.

Modifying an Existing User

1. Choose the OCP Administrator or End User Profile that requires editing, and click on the icon by their name. OCP Administrators may modify another OCP Administrator on the same account, as well as their own OCP Administrator profile.

| Edit User Prof | ìle | | |
|----------------|--------------------------|----------------|--|
| | | Portal | Read/Write |
| * First Name | Carrie | Alert | Image: A start and a start |
| * Last Name | Catalina | OCP Billing | |
| * Phone | 520-555-1234 | Trouble Ticket | |
| Email | carriecatalina@gmail.com | Toll Free | |
| Address 1 | | | - |
| Address 2 | | | |
| City | | | |
| State | | | |
| Zip | | | |
| Job Title | | | |
| Supervisor | | | |
| Organization | | | |
| * Actives | Yes No | | |

2. When the chosen User profile displays, any field may be edited EXCEPT for the email address.

Email carriecatalina@gmail.com

If modifications are made to the allowed portal functionality, then those changes will apply universally to other accounts that the User is attached to.

If the User profile is modified to be "Inactive", then the User will not be able to access the OneCentral Portal until the profile is changed to "Active" again.

The Active/Inactive Status will display on the User's profile on the OneAdmin dashboard for all accounts the End User profile is attached to.

| Account Number 10XXX MY ACCOUNT | | | ¥ | | ✓ Billing No Your billing Billing Noti | tification Email 🐉 notifications are currently bein fication Email BillingDept@tee | g sent to BillingDept@test.com |
|---------------------------------|----------|-----------------|------------|-----------|---|--|--------------------------------|
| 2 | Add User | | | | | | |
| | | Status Type | First Name | Last Name | Email | User Type | Active |
| <i>J</i> 2 4 | × × | Active OCP User | Carrie | Catalina | carriecatalina@gmail.com | End-User | Active |
| <u></u> | × × | Active OCP User | Fred | Fresno | fresno@gmail.com | End-User | Deactivated |
| <u></u> | × × | Active OCP User | Nancy | Napa | nancy.napa@yahoo.com | End-User | Active |
| <u></u> | × | Active OCP User | Matt | Malibu | matt@gmail.com | Admin | Active |

3. Click the **Save** button at the bottom right corner of the "Edit User Profile" screen to apply the changes to the User profile across all accounts the profile is attached to.

Deleting an Existing End User Profile

- 1. To delete an End User profile for a specific account, click on the X icon next to the End User's profile on the OneAdmin dashboard. OCP Administrators may NOT "Delete" another OCP Administrator's profile from any account.
- 2. Confirm the deletion of the End User profile for the displayed account by clicking Yes.

| Delete User Confirmation | Delete User Confirmation | | | |
|---|--|--|--|--|
| Are you sure you want to delete this user from account 10XXX? | Are you sure you want to delete this user from the OneCentral Portal | | | |
| Yes No | Yes No | | | |

The End User profile will be deleted from this account, HOWEVER, it will still be active for other accounts the profile is attached to.

When the End User profile only exists in one account, then this confirmation screen will display. IMPORTANT NOTE: It takes **up to 30 minutes** for an End User profile to be deleted by the OneCentral Portal platform. Therefore if there is a need to immediately terminate OneCentral Access for an End User, the OCP Administrator should first "Edit" the End User profile to change the profile to "Inactive", and then "Delete" the profile. **De-activating the End User profile immediately blocks OneCentral Portal access** to the End User on their next login attempt.

Deleting an Existing OCP Administrator Profile

In keeping with CPNI regulations, the only way an OCP Administrator profile may be deleted is for the Primary Account Authority on the account to contact Customer Care at 877-487-8722.

To return to the OneCentral homepage

To return to the OneCentral homepage, please close the OneAdmin window.

MY BILLING

Invoices

Account Summary

- **Recurring Charges**
- Non-Recurring Charges
- Usage Charges
- Other Charges
- Taxes & Fees
- Location Report
- BTN Report
- Account Code Report (HTML)
- Management Reports
- Call Detail Query

Analyticals

Usage Details

Other Documents

- Special Notices
- Account Code Report (PDF)

Back to One Central

OCP BILLING

My Billing offers billing information on invoices, usage, credit and adjustments, account level reporting, and online payment options. You may access up to twelve months of records, the current month and the previous 11 months.

My Billing **OCP** Billing

Click My Billing to show the Account Summary page, which displays your account and invoice number along with the current status of your account.

a schedule for future payments.

| Select the ••• account you want to review. You may view different | Account Number ba36xxx Name & Address Sample Inc. 1234 Main Street Los Angeles, CA 90071 | Invoice Number 12345678 | Once the account is selected, choose the invoice you want to review. You can view up to 12 months of account history. |
|---|--|---|--|
| activity for a particular month. | Summary of Charges Invoice Date Due Date Previous Invoice Amount Payments Adjustments Balance Forward Late Fee Current Charges Total Amount Due | 10/16/2009 11/07/2009 \$2,611.22 -\$2,611.22 -\$1,084.21 -\$1,084.21 \$0.00 \$5,661.68 \$4,527.47 | Summary of Charges displays account charges, adjustments, last payment processed and fees. It provides an account overview of the total balance up to the invoice date. |
| | Pay Bill You may make an electro payment on this invoice a | View Bill PDF | View the full PDF invoice. You may save the invoice to your local drive, archive, print and send it as an email attachment. |

Introduction to OCP Report Basics

There are many standard **Billing Reports** available in OCP. These reports offer insightful information about your account that helps you track your telecom expenses by type, location and/or specific BTN (billing telephone number).

Every report may be exported to a number of available format i.e. xls, csv and pdf for further analysis and review.

Most of these reports are predefined in the system and can not be manipulated.

> These two user defined reports allow you to create the reports that are most meaningful to you. You can create report templates and save them for later use. When you want to pull another report you can do so based on the latest available invoice data and your preferred format will apply.

Account Summary

☆

Recurring Charges

Invoices

- Non-Recurring Charges
- Usage Charges
- Other Charges
- Taxes & Fees
- Location Report
- BTN Report
- Account Code Report (HTML)
- Management Reports
- Call Detail Query
- Analyticals
- Other Documents

Usage Details

- Special Notices
- Account Code Report (PDF)

Back to One Central

/iew invoices, access reports

Location 🔺 🖂

Invoices

Account Summary

Recurring Charges

- Non-Recurring Charges
- Usage Charges
- Other Charges
- Taxes & Fees
- Location Report
- BTN Report
- Account Code Report (HTML)
- Management Reports
- Call Detail Query

Click Recurring

Charges to list the monthly recurring charges (MRC) by service and location. Click (-) to collapse the individual MRC service view

| | Туре | | From Date | To Date | × | Quantity 🖂 | Amount 🖂 | | |
|----------|--------------------------|-------------------|----------------|------------|--------|------------|----------|--|--|
| Ξ | Location: HQ Office | | | | | | | | |
| | TelePacific OneCentral | 10/16/2009 | 11/15/200 |)9 | 1 | \$0.00 | | | |
| | Dynamic Duo Promotion 2 | 10/16/2009 | 11/15/200 |)9 | 1 | \$0.00 | | | |
| | 1.544M Internet Access | | 10/16/2009 | 11/15/200 |)9 | 1 | \$220.00 | | |
| | Caller ID Name | | 10/16/2009 | 11/15/200 |)9 | 1 | \$0.00 | | |
| | DID Numbers, Block of 20 | | 10/16/2009 | 11/15/200 |)9 | 6 | \$10.00 | | |
| | Long Distance Access Cha | irge | 10/16/2009 | 11/15/200 |)9 | 12 | \$0.00 | | |
| | DID Numbers, Block of 20 | 10/02/2009 | 10/15/200 |)9 | 1 | \$4.67 | | | |
| | Toll Free Number Charge | 10/16/2009 | 11/15/200 |)9 | 2 | \$9.00 | | | |
| | *IP Addresses Block of 8 | 10/16/2009 | 11/15/200 |)9 | 1 | \$0.00 | | | |
| | 10000 Minute Bundle Mon | 10/16/2009 | 11/15/200 |)9 | 1 | \$160.00 | | | |
| | OnePac PRI Channel - SB | 10/16/2009 | 11/15/200 |)9 | 12 | \$240.00 | | | |
| | | | | | | | \$643.67 | | |
| | Total | | | | | | \$643.67 | | |
| <u>c</u> | Create Filter | | | | | | | | |
| E | Export To CSV Export | To Excel Export | To PDF | | | | | | |
| | | Monthly Recurring | Charges | | | | | | |
| | | Service | From | To Qty | Amount | | | | |
| | | CA - OnePac PRI B | undle 10/02/09 | 10/15/09 1 | \$4.67 | | | | |

10/16/09 11/15/09

10/16/09 11/15/09

10/16/09 11/15/09

\$730.00

\$0.00

\$0.00

\$9.00

\$643.67

3

1

1

6

1

12

12

1

2

CA - OnePac PRI Bundle

10000 Minute Bundle Monthly Charge - CA

Caller ID Name

TelePacific OneCentral

Toll Free Number Charge

Total Recurring Charges

20%

*IP Addresses Block of 8 1.544M Internet Access

DID Numbers, Block of 20

OnePac PRI Channel - SBC

Long Distance Access Charge 10/16/09 11/15/09

Dynamic Duo Promotion

Recurring Charges Invoice#12345678

Your

invoice

detail.

will reflect

the same

/iew invoices, access reports

Invoices

- Account Summary
- Recurring Charges
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- Usage Charges
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Click Non-Recurring

Charges to list the monthly non-recurring charges (MRC) by service and location.

| L | Location 🔺 🖂 | | | | | | | | |
|------------|---|------------|------------|------------|--|--|--|--|--|
| | Туре 🗠 | Date 🖂 | Quantity 🖂 | Amount 🖂 | | | | | |
| | Location: Downtown Office | | | | | | | | |
| | Out of Rate Center Numbers: Single DID Installation | 09/17/2009 | 36 | \$360.00 | | | | | |
| | DID Installation | 09/17/2009 | 7 | \$0.00 | | | | | |
| | Voice Only PRI Installation Charge | 09/17/2009 | 2 | \$1,000.00 | | | | | |
| | Expedite Circuit Charge | 09/17/2009 | 2 | \$0.00 | | | | | |
| | | | | \$1,360.00 | | | | | |
| | Total | | | \$1,360.00 | | | | | |
| • <u>c</u> | ♡ <u>Create Filter</u> | | | | | | | | |
| E | Export To CSV Export To Excel Export To PDF | | | | | | | | |

Non-Recurring Charges Invoice#23456789

24

/iew invoices, access reports

Invoices

- Account Summary
- Recurring Charges
- Non-Recurring Charges
- Usage Charges
- Other Charges
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Click Usage Charges

to list monthly usage within the account. To review Usage Charges by location, by call type and by jurisdiction, point and click (+) to expand the view.

| | | Usage charges invol | ce# 34307050 | | |
|------------|-------|--|--------------|---|----------|
| L | ocati | ion 🔺 🔽 Type 🔺 🔽 | | | |
| | | Jurisdiction | 🗸 Calls 🗸 | Minutes 🖂 | Amount 🖂 |
| = | Loc | ation: 1234 Main Street | | | |
| | Ŧ | Type: Directory Assistance | | | |
| | | | 2 | 1.0 | \$2.50 |
| | | Type: Domestic | | | |
| | | Canada | 16 | 69.3 | \$6.32 |
| | | Inter-State/Inter-LATA | 297 | 820.2 | \$0.00 |
| | | Intra-LATA | 34 | 112.6 | \$0.00 |
| | | Intra-State/Inter-LATA | 13 | 40.6 | \$0.00 |
| | | Zone 3 | 32 | 96.4 | \$0.00 |
| | | Zones 182 | 505 | 1,333.0 | \$0.00 |
| | | | 897 | 2,472.1 | \$6.32 |
| | | | 899 | 2,473.1 | \$8.82 |
| ÷ | Loc | ation: 9876 First Avenue | | | |
| | | | 77 | 277.6 | \$138.48 |
| + | Loc | ation: North Hollywood | | | |
| | | | 23 | 175.4 | \$8.72 |
| | | Total | | | \$156.02 |
| ? <u>c</u> | reate | e Filter | | | |
| E | Expor | t To CSV Export To Excel Export To PDF | | | ••• |
| | | | | | |
| | | | Location | Account | |
| | | | | and the second se | |

Henry Charges Invoice# 24567900

usage total usage

/iew invoices, access reports

Invoices

- Account Summary
- Recurring Charges
- Non-Recurring Charges
- Usage Charges
- Other Charges
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- Location Report
- BTN Report
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Click Other Charges

to view FCC allowed charges per location within the account. To view what Other Charges are included at each location, click (+) to expand.

| U | ocation 🔺 🔽 | | | | | | | |
|------------|---------------------------------------|--------|------------|---|------------|---|------------|----------|
| | Туре | ~ | From Date | ~ | To Date | ~ | Quantity 🗠 | Amount 🖂 |
| - | Location: 1234 Main Street | | | | | | | |
| | FCC Charge for Network Access (EUCLC) | | 09/18/2009 | | 10/15/2009 | | 2 | \$43.22 |
| | FCC Charge for Network Access (EUCLC) | | 10/16/2009 | | 11/15/2009 | | 1 | \$23.15 |
| | Administrative Service Fee | | 09/16/2009 | | 10/15/2009 | | 1 | \$49.13 |
| | FCC Charge for Network Access (EUCLC) | | 10/16/2009 | | 11/15/2009 | | 2 | \$46.30 |
| | | | | | | | | \$161.80 |
| | Total | | | | | | | \$161.80 |
| ¶ <u>(</u> | Create Filter | | | | | | | |
| | Export To CSV Export To Excel Export | t To P | PDF | | | | | |
| | | | | | | | | |

Other Charges Invoice# 34567890

/iew invoices, access reports

Invoices

- Account Summary
- Recurring Charges
- Non-Recurring Charges
- Usage Charges
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- Taxes & Fees
- Location Report
- BTN Report
- Account Code Report (HTML)
- Management Reports
- Call Detail Query

Click **Taxes & Fees** to view government charges associated with each location. Point and click (+) to see the account detail by location.

| L | ocation 🔺 🖂 | | | |
|------------|---|----------|---|----------|
| | Туре | | × | Amount 🖂 |
| Ξ | Location: 1234 Main Street | | | |
| | California High Cost Fund A Surcharge | | | \$4.99 |
| | California High Cost Fund B Surcharge | | | \$9.07 |
| | California Teleconnect Fund Surcharge | | | \$2.60 |
| | Carrier Internet Service Access Fee | | | \$15.38 |
| | Relay Service Communications Device Fund (DEAF) Surcharge | | | \$7.41 |
| | 911 Tax | | | \$14.97 |
| | State Universal Service Fund Surcharge | | | \$45.04 |
| | California Advanced Service Fund | | | \$9.07 |
| | Federal Universal Service Fund Surcharge | | | \$103.78 |
| | P.U.C. Tax (Fees) | | | \$6.73 |
| | Federal Excise Tax | | | \$70.91 |
| | | | | \$289.95 |
| | Location: 9876 First Avenue | | | |
| | | | | \$138.48 |
| | Total | | | \$428.43 |
| • <u>•</u> | reate Filter | | | |
| I | Export To CSV Export To Excel Export To PDF | | | • |
| | | ••• | and the second se | |
| | | Location | Account | |
| | | taxes & | total taxes | |

fees

& fees

Taxes & Fees Invoice# 34567890

/iew invoices, access reports

Invoices

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The **Location Report** offers an overall account summary organized by location. Total MRC, local/LD usage, other charges, and taxes & surcharges are outlined by account location. At a glance, you can review charges by individual locations or total account. Click (+) to expand each location to show all current charges.

| Location 🔺 🔽 | Amount 🔽 |
|--|-------------------|
| Туре | Amount 🔽 |
| | ** 220.40 |
| Location: 3Mb MPLS btwn Napa & OakInd | A1 220 40 |
| | \$1,330.18 |
| Location: 1234 Main Street | |
| Monthly Recurring Charges | \$2,169.00 |
| Other Charges | \$189.64 |
| Taxes & Fees | \$118.43 |
| Usage Charges | \$158.40 |
| | \$2,635.47 |
| Location: 3Mb MPLS btwn OakInd & Napa | |
| LOCATION: 1234 Main Street | \$1,330.18 |
| + Locati | |
| Current Charges | \$1,794.27 |
| Locati Monthly Recurring Charges | 1.000 |
| Service From To Qty Amoun | t \$1,794.27 |
| ElePacific Value 10000 09/16/09 10/15/09 1 \$161.0 | 2 |
| Commitment Deficit 1.544M Internet Access 10/16/09 11/15/09 2 \$837.5 | 0 \$1.034.88 |
| Business Line Custom - SBC 10/16/09 11/15/09 5 \$51.4 | 0 |
| Locati Business Line Deluxe - SBC 10/16/09 11/15/09 9 \$92.5 | 2 |
| Conference Central 500 10/16/09 11/15/09 1 \$0.0 | 0 |
| DID Numbers, Block of 20 10/16/09 11/15/09 10 \$90.0 | 0 \$484.59 |
| Total ADD Charge Origination 10/15/09 11/15/09 15 \$56.0 | \$10,403.84 |
| Charge P | 420,0000 |
| MPL Channel Termination 10/16/09 11/15/09 2 \$280.0 Charpa - P | 0 |
| MPL Fixed Mileage Monthly 10/16/09 11/15/09 2 \$110.0 Charge P | 0 |
| Switched LD California Voice 10/16/09 11/15/09 5 \$0.0 | 0 |
| Services ToloPasific OpeControl 10/16/00 11/15/00 1 10/16/00 | 0 |
| Voice Only PRI 10/16/09 11/15/09 1 \$210.5/ | Your invoice will |
| Total Recurring Charges \$2,169.0 | detail. |

view invoices, access reports

Invoices

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The BTN Report

provides a summary view by account Billing Telephone Number (BTN) or Telephone Number (TN). In this view usage is reported by BTN/TN by location. Here, you can track, monitor and analyze usage on a particular TN or by location.

| | | BTN | Report I | nvoice# 1 | 23456 | 578 | | | | |
|-------------------|----------------------|-------|----------|-----------|-------|------------|--------|-------|----------|----------|
| Calls Minutes A | mount | Туре | △ 🗸 | | | | | | | |
| | | | Domesti | c | | Internatio | nal | | Grand To | tal |
| | | | Minutes | Amount | Calls | Minutes | Amount | Calls | Minutes | Amount |
| | 510-555-1701 BLD | 3 | 3.3 | \$0.08 | | | | 3 | 3.3 | \$0.08 |
| Sample Inc. | BTN 707-555- 3211 | 1,014 | 3,070.5 | \$57.61 | 1 | 0.8 | \$0.13 | 1,015 | 3,071.3 | \$57.74 |
| | BTN 707-555- 3100 | 897 | 4,774.9 | \$100.58 | | | | 897 | 4,774.9 | \$100.58 |
| Sample Inc. Total | | 1,914 | 7,848.7 | \$158.27 | 1 | 0.8 | \$0.13 | 1,915 | 7,849.5 | \$158.40 |

You may hide, move and sort the header field to suit your reporting needs.



To hide, mouse over the header field and left click. Select "Hide" and click to hide the entire field.

To unhide/move, mouse over the header field and left click. Select "Show Field List" to display the hidden fields...

| | Refresh Data |
|------------------|-----------------|
| BTN 707-555-3100 | Hide |
| BTN 707-555-3211 | Show Field List |
| 510-555-1701 BLD | Show Prefilter |
| Grand Total | 1,91 |
| | |



down arrow to display the entire field list. Uncheck the BTN/TN you wan to hide and click **OK**.

To hide a partial

field—click the

...then drag & drop the field label to the position until you see the arrows appear.



/iew invoices, access reports

Invoices

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Account Code Report (HTML)

Management Reports

```
Call Detail Query
```

Analyticals

- Usage Details
- Other Documents
- Special Notices
- Account Code Report (PDF)

Back to One Central

Both report links are active if you have an account code service within the account.

| | | Account Code Report Invo | ice# 12345678 | | |
|---|------|--------------------------|---------------|-----------|----------|
| A | ccol | int Code 🔺 💟 Type 🔺 💟 | | | |
| | | Jurisdiction 🗠 | Calls 🖂 | Minutes 🖂 | Amount 🖂 |
| ÷ | Acc | ount Code: | | | |
| | | | 1,894 | 8,600.9 | \$238.07 |
| | Acc | ount Code: 0001 | | | |
| | • | Type: Domestic | | | |
| | | Canada | 1 | 6.8 | \$0.62 |
| | | Inter-State/Inter-LATA | 238 | 2,096.2 | \$103.86 |
| | | Intra-State/Inter-LATA | 43 | 128.8 | \$6.48 |
| | | Zones 1&2 | 2 | 4.1 | \$0.07 |
| | | | 284 | 2,235.9 | \$111.03 |
| | | | 284 | 2,235.9 | \$111.03 |
| ÷ | Acc | ount Code: 0012 | | | |
| | | | 132 | 829.9 | \$41.26 |
| ÷ | Acc | ount Code: 0027 | | | |
| | | | 6 | 6.1 | \$0.33 |
| ÷ | Acc | ount Code: 0058 | | | |
| | | | 107 | 773.2 | \$38.28 |

The Account Code Reports provides call usage by account code. This report allows you to associate a department code, project number or client ID for tracking and billing purposes. Account Code Report (HTML) provides the usage summary by account code. Account Code Report (PDF) is a supplemental report providing both the summary and detailed usage by specific account codes.

My Billing View invoices, access repo

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Management Reports

provide a monthly statistical view of the most frequently called numbers, longest duration calls and highest cost calls. These reports allow you to monitor the calling pattern internal to your organization and helps you understand your telecom needs.

Management Reports Invoice# 23456789



| 10 Most F | requently Called | 10 Highest Cost Calls | | | | | | |
|------------------|------------------------|-----------------------|---------------|---------|--------|-------------|--|--|
| N | umbers | Date | Number Called | Minutes | Amount | Location | | |
| Number Called | Number of times called | 11/10/2009 | (212)555-6041 | 132.9 | \$6.52 | Sample Inc. | | |
| (415)555-3333 | 72 | 11/03/2009 | (212)555-6041 | 129.2 | \$6.34 | Sample Inc. | | |
| (212)555-6047 | 46 | 11/12/2009 | (858)555-1584 | 108.0 | \$5.30 | Sample Inc. | | |
| (212)555-6049 | 28 | 11/10/2009 | (212)555-6046 | 92.3 | \$4.53 | Sample Inc. | | |
| (415)555-9009 | 27 | 11/09/2009 | (408)555-2438 | 80.5 | \$3.95 | Sample Inc. | | |
| (415)555-4700 25 | | 10/27/2009 | (914)555-5322 | 76.4 | \$3.75 | Sample Inc. | | |
| (650)555-1801 | 25 | 10/16/2009 | (212)555-1112 | 71.8 | \$3.52 | Sample Inc. | | |

| | | 10 Long | est Dura | ation Calls | |
|------------|---------------|---------|----------|-------------|--------------|
| Date | Number Called | Minutes | Amount | Location | BTN |
| 11/10/2009 | (212)555-6041 | 132.9 | \$6.52 | Sample Inc. | 415-555-8282 |
| 11/03/2009 | (212)555-6041 | 129.2 | \$6.34 | Sample Inc. | 415-555-8282 |
| 11/10/2009 | (415)555-1190 | 121.3 | \$0.89 | Sample Inc. | 415-555-8282 |
| 11/12/2009 | (858)555-1584 | 108.0 | \$5.30 | Sample Inc. | 415-555-8282 |
| 11/10/2009 | (212)555-6046 | 92.3 | \$4.53 | Sample Inc. | 415-555-8282 |
| 11/09/2009 | (408)555-2438 | 80.5 | \$3.95 | Sample Inc. | 415-555-8282 |
| 10/27/2009 | (914)555-5322 | 76.4 | \$3.75 | Sample Inc. | 415-555-8282 |
| 10/16/2009 | (212)555-1112 | 71.8 | \$3.52 | Sample Inc. | 415-555-8282 |
| 10/16/2009 | (917)555-6120 | 71.0 | \$3.48 | Sample Inc. | 415-555-8282 |
| 10/21/2009 | (650)555-0800 | 61.5 | \$3.02 | Sample Inc. | 415-555-8282 |

My Billing ∀iew invoices, access reports

Invoices

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- Call Detail Query

Call Detail Query provides database record look-up functionality based on your input criteria. You can screen particular records based on duration, amount, type or call date or any combination thereof. It a useful tool to monitor and track calls based on user-defined criteria. Based on the input parameters in the example below, this report should list all calls where:

- Call amount is greater than \$2.50
- Call duration is longer than 20 minutes

Note: The call detail records can be exported to CSV format—useful for data manipulation and reporting. Note: MS Excel truncates files that exceeds 65,000 records; you may need to open the file with another database program such as MS Access.



Drag a column header here to group by that column

| Location | BTN 🖂 | Туре 🖂 | Jurisdiction 🖂 | Date 🛛 🖂 | Number 🖂 | Destination 🖂 | Minutes 🖂 | Amount 🖂 | Account Code 🖂 |
|------------|----------------------|----------|----------------------------|------------------------|-------------------|---------------|-----------|----------|----------------|
| Sample Inc | 415- 555- 8282 | Domestic | Inter- State/Inter-LATA | 10/16/2009 11:11 AM | (212)555- 1112 | New York, NY | 71.8 | \$3.52 | 0125 |
| Sample Inc | 415- 555- 8282 | Domestic | Inter- State/Inter-LATA | 10/16/2009 11:12 AM | (917)555- 6120 | New York, NY | 71.0 | \$3.48 | 0125 |
| Sample Inc | 415- 555- 8282 | Domestic | Intra-LATA | 10/16/2009 04:03 PM | (650)555- 2717 | Palo Alto, CA | 56.8 | \$2.79 | |

Online Bill Payment

| Invoices 🔅 | Account Summary | Invoice# 12345678 |
|-------------------------------------|---|-------------------|
| <u>Account Summary</u> | Account Number | Invoice Number |
| Recurring Charges | ba36xxx 💙 | 12345678 |
| Non-Recurring Charges | Name & Address Sample Inc. | |
| Usage Charges | 1234 Main Street Los Angeles, CA 90071 | |
| Other Charges | , | |
| Taxes & Fees | Summary of Charges | |
| Location Report | Invoice Date | 10/16/2009 |
| = BTN Report | Due Date | 11/07/2009 |
| Account Code Report (HTML) | Previous Invoice Amount | \$2,611.22 |
| - Account code Report (mile) | Payments | -\$2,611.22 |
| Management Reports | Adjustments | -\$1,084.21 |
| Call Detail Query | Balance Forward | -\$1,084.21 |
| | Late Fee | \$0.00 |
| Analyticals 🗇 | Current Charges | \$5,661.68 |
| <u>Usage Details</u> | Total Amount Due | \$4,527.47 |
| Other Documents 🔗 | Dave Bill | View Bill PDE |
| Special Notices | ray Bill | |

Make Electronic Payment

You can now settle your monthly bill by a few mouse clicks—easy, fast and convenient. No need to write a check and send in the payment. E-pay accepts electronic checking or debit account fund transfer and most major credit cards. For added convenience, you can schedule your payment in advance to avoid late payment charges. Note: You can only pay your current invoice. To invoke the E-pay function, click **Pay Bill**.

View Full Invoice

Go green. When you become an OCP customer, your regular monthly paper invoice is reduced to "summary" pages. You will receive an email notification when your new online invoice is ready for review. Note: To ensure notification is not mistakenly intercepted by your corporate spam filter, adjust your email settings to accept email sent from TPxsupport@billtrust.com

Click **View Bill PDF** to see the full invoice in a new window. You can download, archive, forward and print the invoice at your convenience.

E-payment Module

On the E-pay landing page, you have the opportunity to review your invoice before making a payment. It is important that the account information matches what is shown on the TPx invoice. If you feel there is mistake, please report that to TPx payment center at **800-814-4180**.

Account Summary

| User Name | 01-36xxx | Account Numbe | er 01-36xxx | SAMPLE, INC. | |
|----------------------------------|---------------------------|-----------------------------|--------------------------|----------------------------|--|
| Last Payment Total Amount Due | No payments \$7,368.10 | Invoice Date Due Date | 11-16-2014 12-07-2014 | View Invoice | Auto Pay Status (Configure Autopay |
| Make a Payment | | Invoice Balance Payments | \$7,368.10 \$0.00 | Scheduled Payments None | |
| | | Amount Due | \$7,368.10 | | |
| | | | | | |

Establish a Payment Account

To begin the process, click **Add Payment Account** to set up a checking or credit card account to which you will debit the outstanding balance.



Adding bank account

Choose **Bank Account** and fill in the appropriate fields and click **Add Payment Account** to store your information in OCP.

| Add Payment A | ccour | ıt | | | | | × | |
|---|--|-----------------------|--------------------------|------------------|---|--|---|--|
| Bank Account O Credit Card | | | | | | | | |
| - Bank Accou | unt — | | | | | | | |
| Nickname | 2 | | | | 0 | | | |
| Your descript | tion for | this account, for exa | mple "Personal Checking' | | | | | |
| Accounth | older | Name | | | 0 | | | |
| Account T | Гуре | | Checking 🗸 | | | | | |
| Routing/ | Trans | it Number 🕐 | | 0 | | | | |
| Account N | Numb | er 🕐 | | 0 | | | | |
| Add Payment Accour Routing Number Account Number Check Number (Not required) | | | | | | | | |
| | ſ | - Bank Account - | | | | | | |
| | | Nickname | | Company Checking | | | | |
| | Your description for this account, for example "Personal Checking" | | | | | | | |
| | | Accountholde | r Name | Sample Customer | | | | |
| | | Account Type | | Checking 🕑 | | | | |
| | | Routing/Tran | sit Number 🤍 | 053962407 | | | | |
| | | Account Num | ber 🥙 | ****** 4433 | | | | |
| | | | | | | | | |

Adding credit card

Choose **Credit Card** and fill in the appropriate fields and click **Add Payment Account** to store your information in OCP.

| Ad | d Payment Account | | × |
|----|---|--------------------|---|
| (| Bank Account Credit Credit | Card | ^ |
| | Nickname Your description for this account, for exam | Ple "Dad's VISA" | |
| | Card Type | VISA VISA | |
| | Cardholder Name | • | |
| | Card Number | | |
| | Expiration | Month 🗸 🕽 Year 🔽 🕄 | |
| | Billing Street Address | 9 | |
| | Billing ZIP code | | |
| ļ | | | |
| | Add Payment Account | | 1 |

Make a one-time payment

Choose **Make a Payment** from the left navigation, select the appropriate payee account from the drop down menu. Make sure the Payment Amount figure is correct. Choose the Payment Date (current or future) on which you want the account to be debited. Then click **Make Payment**.

| 🔅 My Account | Make a Payment |
|---------------------------------------|---|
| Account Summary | |
| Statement History | Account Number 01-36xxx |
| Settings | Due Date 12-07-2014 |
| § Payments | Payment Account Company Checking (***95 |
| Make a Payment | Payment Date 12-16-2014 |
| Payment History | Payment Amount |
| Payment Accounts | |
| 🔒 Log Off | Make Payment Cancel |

Check the payment details on the confirmation screen and click **Confirm**.

| 🔅 My Account | Make a Payment | | | | | | |
|---|--|--|--|--|--|--|--|
| Account Summary Statement History Settings | Please Confirm | | | | | | |
| § Payments | Payment Amount \$7,368.10 Payment Date 12-16-2014 | | | | | | |
| Make a Payment Payment History Payment Accounts | Transaction Amount\$7,368.10Payment AccountCompany Checking (***9999) | | | | | | |
| 🔒 Log Off | Click here to view Payment Terms & Conditions I understand and agree to the Payment Terms & Conditions | | | | | | |
| Make a Payment Payment Confirmation | | | | | | | |
| Transaction Amount \$7,368.10 | | | | | | | |
| | Payment Date12-16-2014Payment AccountCompany Checking (***9999) | | | | | | |
| | Confirmation Number 987654321 | | | | | | |

Return to Account Summary

Make a recurring auto-payment

On the Account Summary page, click on **Configure Autopay**.



MY TROUBLE TICKETS

My Trouble Tickets enables you to create and track trouble tickets in our system by account, address and ticket type. It simplifies the process of getting issues reported and resolved and keeps you abreast of the status of along the way.



My Tickets

- View Ticket Status
- Create New Ticket

OneCentral Home

View Tickets

Select View Ticket Status. Choose the account number and the corresponding service location for the ticket. Ticket information including Ticket number, create date, ticket type, ticket category, and ticket issue are provide in the single view.

Create New Ticket

Select Create New Ticket. Choose the account number and the corresponding service location for the ticket. For service related issue, select Ticket Type Technical and then refine by the Category and Issue that best describes the problem. You can also report a billing issue by choosing Billing in the Ticket Type drop down menu.

| Create New Ticket | | | | | | | | |
|---|--|--|--------------------------------|--|--|--|--|--|
| Account Number: | Service Address: [1234 Main, Mytown | Contact Name Contact Phone | | | | | | |
| Use the series of pull down menus below or to submit a request. Thank you. Ticket Type Technical | to isolate the particular issue you are having with yo Please enter a brief description: (limit 128 character | ur service Alternate Contact Phone s) Email | | | | | | |
| Category Data/Internet | | Business Days Business Hours | MON_FRI 💌 8:00 am - 5:00 pm | | | | | |
| Issue Down Hard | Remaining characters: (128) For additional assistance, please call us at 877-487- | .8722. | Submit | | | | | |

My Tickets

Viewing the Status of a Trouble Ticket

<u>View Ticket Status</u>
 <u>Create New Ticket</u>

OneCentral Home

Select **View Ticket Status**. Choose an account and service address from the drop downs. You can specify the search criteria by Ticket Status and creation date. OCP will return all tickets that are associated with the specified criteria.

| Trouble Ticket Status | | | | | | | | |
|---|---|------------------------|--------------------------------|----------------|-------------------------|--|--|--|
| Account Number Service Address Ticket Type Ticket Status Select Date Range 123456 All Technical Open 08/25/2009 to 08/25/2010 Submit All Open Technical Tickets from 08/25/2009 thru 08/25/2010 for Account 174533, All Service Addresses Submit Submit | | | | | | | | |
| Page 1 of 8 First / Ticket # û | Previous <u>Next</u> / <u>Last</u> Create Date 수 | Ticket Type | Ticket Category 🗘 | Ticket Issue 💠 | Next Action Scheduled 🕸 | | | |
| HD0000001115983 HD0000001115982 | 08/25/2010 07:39:15 AM 08/25/2010 07:04:03 AM | Technical Technical | Data/Internet Data/Internet | | | | | |
| HD0000001115981 HD0000001115980 | 08/25/2010 06:59:53 AM 08/24/2010 10:54:41 PM | Technical Technical | Data/Internet Data/Internet | | | | | |
| HD0000001115979 HD0000001115972 | 08/24/2010 06:54:47 PM 08/24/2010 12:52:47 PM | Technical Technical | Data/Internet Data/Internet | | | | | |
| HD0000001115969 | 08/24/2010 12:06:39 PM | Technical | Data/Internet | | | | | |
| HD0000001115965 | 08/24/2010 10:01:48 AM | rechnical | Data/Internet | | | | | |

Network Monitor

NETWORK MONITOR



Network Monitor's web-based dashboard gives you an instantly understandable picture of both enterprise-wide and individual interface performance. Top 10 lists break out key performance metrics that spotlight the hotspots where network overutilization could build into potential problems. Clear visual icons and real-time reporting let you immediately see the big picture of your network's performance and then pinpoint exactly where to use Network Monitor's powerful reporting capabilities to drill down to specific trouble spots. Network Monitor is available with ① Net MPLS and ①Net MPLS plus SmartVoice services using TPx-provided customer premises equipment.

Customers are provided a single Network Monitor set of login credentials per account. Please contact your sales representative if your company's technical contact has not been provided Network Monitor access. The Network Monitor User Guide can be found on TPx's Customer Support website via the *My TPx* tab on the OneCentral homepage.

Customer Summary Home

| TelePacific Links | | | HELP | Top 10 Nodes by Current Response Time | | HEI |
|--|--|-----------------------|--|--|---------------|-------|
| Customer website for support and escalatio | in contacts, user guides, po | ortal access and more | NODE | CURRENT RESPONSE TIME | PERCENT | |
| TelePacific portals links | | | 10xxxx - 4 Austin Ln - Adtran 9xx | | 100 % | |
| Submit a trouble ticket | | | a 10yyyy 10 Santa Monica Blud Adtran 0yy | 33 mc | 0.94 | |
| Escalation support resources | | | | 10xxxx = 25 Dry St - Adtran 6xx | 21 ms | 0 % |
| | | | | 10xxxx - 5678 Example Blvd - Adtran 9xx | 18 ms | 0 % |
| Oursent Nada Jaawaa | | | LICI D | 10xxxx - 1234 Main St - Cisco 19xx | 16 ms | 0 % |
| Current Node Issues | | | HELP | 10xxxx - 11 Reno Rd - Adtran 6xx | 10 ms | 0 % |
| NODE | DESCRIPTION | CURRENT RESPONSE | PERCENT | 10xxxx - 54 Standard Way - Cisco 19xx | 10 ms | 0 % |
| | Contract Contracts | TIME | | 10xxxx - 101 Las Vegas Blvd - Cisco 28xx | 10 ms | 0 % |
| DISILE | | | | NODE | RESPONSE TIME | LOSS |
| 🔹 😑 Austin | | | | 📵 10xxxx - 4 Austin Ln - Adtran 9xx | No Response | 100 % |
| Bakersfield | | | | 10xxxx - 10 Santa Monica Blvd - Adtran 9xx | 18 ms | 0 % |
| * Cardena * Cardena | | | | 10xxxx - 5678 Example Blvd - Adtran 9xx | 17 ms | 0 % |
| * OLos Angeles | | | | 10xxxx - 1234 Main St - Cisco 19xx | 15 ms | 0 % |
| * Reno | | | | 10xxxx - 25 Dry St - Adtran 6xx | 13 ms | 0 % |
| * OYuba City | | | | 10xxxx - 101 Las Vegas Blvd - Cisco 28xx | 11 ms | 0 % |
| | | | | 10xxxx - 54 Standard Way - Cisco 19xx | 10 ms | 0 % |
| Last Events - Last 7 Days | | | HELP | 10xxxx - 11 Reno Rd - Adtran 6xx | 9 ms | 0 % |
| EVENT_TIME MESSAGE | | _0* | 1_ACCT_NO | Store an dealer show have an entered and | | |
| | A statement (A second s | anin Deenenee | | Top 10 Nodes by Percent Packet Loss | | HE |

PRODUCTS

TPx has four product-specific portals to manage your services. Each of the portals requires their own access passwords — with the exception of Toll Free. If your OCP User profile allows access to the Toll Free portal, you will be automatically directed to the portal when you click "Toll Free".



Monitor your business' security including security attack trends, attack log, incident alerts, real time activity detail and access to over 30 additional reports.

User guides for these portals are available on TPx's Customer Support website via the My TPx tab on the OneCentral homepage. If you have a question about access to any of these portals, please contact your sales representative or Customer Care at 877-487-8722.



Access administrative controls for your website such as managing your FTP site and website forwarding.



Get instant access to configure your toll-free "ringto" numbers and apprises you of the potential impacts of changes on your rates.





Add and remove user accounts to your company's email profile.

TOLL FREE

Users with Toll Free permissions set in their user profile are given instant access to configure your toll-free "ring-to" numbers and apprises you of the potential impacts of changes on your rates.

Changing your Ring To Number

Select **Toll Free** and enter the account number where your toll free numbers are built. You should see a list of active Toll Free numbers. You can sort by clicking the arrows next to the column headers.



Changing your Ring To Number (cont.)



OneCentral Home

If your account has multiple toll free numbers, you may enter EITHER a specific toll free number OR a specific ring to number in one of the respective search boxes at the top of the screen and hit **Search** to more quickly find the desired toll free number.

Once the Toll Free Number or Ring To Number has been located, select it by moving the pointer over the record and clicking. Once the record is highlighted, click **Submit** to proceed.

| | | Ring To 9 | Status | | |
|------------------------------------|---|--|-----------|---------------------------|--|
| Account Number Toll Free Number | 12xxx Page 1 of 5 First Existing Ring To Termination | Toll Free Number Ring To Number t/Previous <u>Next/Last</u> Network | 877209xxx | Search Clear Status | Toll Free Ring To allows you to manage your Toll Free Service efficiently. Point your |
| 877209xxxx | 213225xxxx | On-Net | | | traffic to any number within the Continental U.S. Please |
| | | | | Submit | note, in certain cases, the Ring To Number must be in the same state where your Toll Free Number is located. Just select the Toll Free Number that you want to change and click the 'Submit' button. Note: Not all Toll Free Numbers can be modified online. Please contact Customer Care at 877-487-8722, option 5 to make changes to Toll Free Numbers not listed or those that cannot be changed online. Toll-free usage rates may change based on the location of the new Ring To Number. |



Changing your Ring To Number (cont.)



Confirming the Details

Toll Free Ring To

OneCentral Home

Please verify the Ring To change details, then click **Confirm** to process the request. Based on the on-net or off-net status of both the existing and new ring to numbers, you may see a red or green message alerting you to a possible rate change due to the change in ring to number status.



Back Cancel Con

Changing the termination number to this on-net TelePacific number will change your rate. The standard on-net rate of \$0.059 may apply.

Confirmation Screen

The top screen is your confirmation screen. Perform a test call to make sure the toll free call is now ringing to the new number. Since your CPE may be configured to work in conjunction with the ring to number, you must verify that all equipment settings and features such as DNIS/Advanced Routing are working as expected.

My Configuration 🛠 <u>Toll Free Ring To</u> <u>OneCentral Home</u> If the equipment/feature does not function properly, click **Reject** to change the new ring to number. The ring to number will go back to the original setting. If it does work, click **Accept** to update the network and other business systems.

Below is the final confirmation page validating that the change to the Toll Free Ring To number has been successfully completed in all systems.



To Check Status Of Ring To Changes

My Configuration

Toll Free Rina To

OneCentral Home

Choose the account number where the toll free number you are inquiring about is located.

Any toll free numbers changes that are pending are marked in red. You cannot make changes to these Toll Free numbers until the pending status is completed and removed from the system.

The error message below will show if a change is attempted on a "pending" change.



EMAIL/VOICEMAIL

For your convenience, the links to the two TPx email services and voicemail end user portals. End users can access their email and configure their voice mail settings.



Access your TPx POP3 email anywhere, anytime.

VXView

Access voicemail, fax mail, program find me, follow me capabilities, set up distribution lists online and more.

Email/Voicemail

Webmail

Hosted Exchange Webmail

VXView



Microsoft provided Outlook Web App as part of Hosted Exchange Server to allow users to connect remotely via a web browser.



TROUBLESHOOTING

First, refresh your browser. This may fix the issue you are experiencing. If the issue persists, here are the answers to many common questions:

OCP ADMINISTRATOR QUESTIONS

I have been my company's OCP Administrator for long time, but when I tried to login using my same password, I got an error message.

Use the "Forgot my Password" link on the login page to set up a new password and security question.

I want to be an OCP Administrator but do not know my TPx account number or last invoice amount.

Contact Customer Care at 877-487-8722 (8:00am - 5:30pm Pacific, Monday - Friday) for assistance.

I work in my company's procurement department and am my company's OCP Administrator, but do not want to manage all of the End Users that require access for trouble ticketing or other products. How do I add another OCP Administrator from our IT department to manage those End Users?

OneCentral supports multiple OCP Administrators for an account, however, an OCP Administrator cannot add another OCP Administrator in OneAdmin. Have the colleague you wish to have access follow the instructions on page 5 or contact Customer Care at 877-487-8722.

I added a new End User, but they never received an email to register.

For the first account:

The OneCentral Portal takes up to 30 minutes from the time the new user profile was added to send the registration email. Check your OneAdmin dashboard to see if the profile is displaying as a "Pending OCP user" or an "Active OCP User".

If the dashboard displays "Pending" after 30 minutes and the user hasn't received an email link, contact Customer Care at 877-487-8722.

If the dashboard displays "Active", look at the user's profile to make sure the correct email address was entered. If the email address is correct, then ask the user to check their junk or spam email folder. If the registration email has still not arrived, re-set their password. This will send them a new registration link. If that fails, then contact Customer Care at 877-487-8722.

If the dashboard shows the profile is "Active", but the wrong email address is in the user profile, then delete the profile, and create a new one with the correct email address.

Subsequent account:

Once a user has registered for a single account on OneCentral, they do not need to re-register for any subsequent accounts that their profile is attached to, as long as the same email address is used.

I typed in the wrong the email address on a new user profile.

Email addresses cannot be edited in OneAdmin. Delete the user profile with the wrong email address and create a new user profile with the correct email address.

I need to give an End User access to multiple accounts, but only give them permissions for OCP Billing for one of those accounts.

Permissions granted in End User profiles apply to all accounts that the User is attached to. If a User needs a unique set of permissions for an account that does NOT apply to other accounts they are attached to, then a separate User profile with a different email address needs to be created.

That new profile will allow for the End User to have account specific permissions, however, they will need to use separate login credentials depending on which account they need to access in OneCentral.

I need to delete an End User immediately without waiting for the 30 minutes to update the system in order to lock the user out of their OneCentral account.

If an End User needs to be blocked from accessing OneCentral immediately, then prior to deleting their account, edit their active status in their user profile to "no", then delete their profile on every account necessary.

Note: If the End User is currently logged into the system while the OCP Administrator is editing their user profile, their OneCentral session will remain open until the browser refreshes.

When I click on "Add Users" on the OneAdmin dashboard, nothing happens.

Check to see if the top right hand corner of the dashboard displays a current billing notification email address. If one is not displayed, then a billing notification email address must be submitted before any new users may be added.

I submitted a payment, but did not receive an email confirmation of the payment.

Check the billing notification email address that is displayed at the top right hand corner of the OneAdmin dashboard. If it is not correct, then edit the email address for future notifications. For confirmation of the current payment, please contact TPx at 877-487-8722.

If it is correct, and that email address did not receive a notification, then check to see if the notification may have gone to a spam or junk email folder. If not, then please report the problem to TPx at 877-487-8722.

There is more than one employee that needs to receive TPx billing notifications.

For customers that require billing notifications to be sent to multiple recipients, then it is recommended to set up an email address with a group distribution list on your company's email server.

USER QUESTIONS

My OCP Administrator added me to OneCentral, but I never received an email to register.

First account:

The OneCentral Portal takes up to 30 minutes from the time the new user profile was added to send the registration email.

If more than 30 minutes have passed, ask your OCP Administrator to check your profile to see if it is displayed on their OneAdmin dashboard. If it is, then you may ask the OCP Administrator to "reset your password" to send you a new registration link OR call Customer Care at 877-487-8722.

If your profile does not display on your OCP Administrator's OneAdmin dashboard, then they may need to create a new user profile.

Subsequent account:

Once you have registered for a single account on OneCentral, then you do not need to re-register for any subsequent accounts your profile is attached to as long as the same email address is used.

I used "Forgot my Password" but the security question did not populate.

Place your cursor on the security question block and click. The security question should populate. If it doesn't, then ask your OCP Administrator to reset your password and a new registration link will be sent to your email to create a new password and set up your security question. If you continue to have issues with the security question, contact Customer Care at 877-487-8722.

I want access to OneCentral but do not know who my OCP Administrator is.

Contact Customer Care at 877-487-8722 for assistance.

I have OneCentral Access but was asked for login information when I tried to access Network Monitor.

The links to these portals are imbedded in OneCentral for convenience, however, still require the same login credentials as were used when access from InsideTPx.com.

If you want access to one of these portals, please contact either your sales representative or Customer Care for help determining whether or not access credential can be provided.

Depending on the portal, login credentials may be restricted to a single customer contact for the account (this restriction applies to Network Monitor, Web Hosting Login, and Email Domain Control Panel). Therefore, it is likely that another colleague of yours already has the allotted login credentials. If a change is needed, please contact Customer Care at 877-487-8722.

I am not receiving email notification when my bill I posted online.

Please make sure your email filter is accepting email from TPxsupport@billtrust.com. If the problem persists, please contact TPx at 877-487-8722.

I am no longer receiving my full invoice in the mail.

You will receive a summary statement when you become an OCP customer. To obtain a copy of the full invoice, please login OCP and download it from "My Billing".

I am being forced to login again after a period of time.

The "E-pay" and "My Billing" site will time-out if you leave your session inactive for 30 minutes. To ensure your account information is secured, you are advised to log out from your current session if you are leaving your work space for an extended period of time.

I cannot remove my credit card and/or checking account information from "E-pay".

Check if you have a scheduled or automatic recurring payment set up against the account which you want to remove. You must cancel these payment options before removing the information.