

This is the official guide provided by the manufacturer. Not all features are supported and certain features may require specific user bundles to be enabled. If you have any questions, please contact DSCI Customer Care at 877.344.7441.





# User Guide for the Polycom<sup>®</sup> SoundPoint<sup>®</sup> IP 670 Phone SIP 3.1



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# About This Guide

Thank you for choosing the SoundPoint IP 670, a full-duplex, hands-free SIP desktop phone. This unit provides business telephony features and functions such as multiple call appearances, call hold, transfer, and conference over an IP network.

This guide provides everything you need to quickly use your new phone. Be sure to verify with your system administrator that your network is prepared for configuring your SoundPoint IP 670 phone. As well, be sure to read the Parts List and Regulatory Notices sections in this guide before you set up and use the SoundPoint IP 670 phone. You can also find this information at http://www.polycom.com/support/voip/.

#### **Changes to This Guide**

The following sections are new for this edition:

- Registering Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 1-9
- Using a USB Device to Record Calls on page 1-14

Major updates have occurred to the following sections since the previous edition:

- Selecting the Correct Headset for Electronic Hookswitch on page 2-7
- Assigning Speed Dial Keys on page 3-22
- Recording a Call on page 4-8
- Playing Back a Recorded Call on page 4-13
- Restarting Your Phone on page 4-17
- Using the Busy Lamp Field on page 5-8

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User Guide SoundPoint IP 670 Phone

1

# Getting Started with Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

This chapter provides basic installation instructions and information for obtaining the best performance with the SoundPoint IP 670 desktop phone.

The SoundPoint IP 670 provides a powerful, yet flexible IP communications solution, delivering excellent voice quality. The high-resolution colorgraphic display supplies content for call information, multiple languages, directory access, and system status. The SoundPoint IP 670 supports advanced functionality, including multiple call and flexible line appearances, HTTPS secure provisioning, presence, custom ring tones, local conferencing, applications, and Polycom<sup>®</sup> HD<sup>™</sup> Voice technology.

The SoundPoint IP 670 provides a visually improved platform for applications which can leverage its color display.

Powered by state of the art Gigabit Ethernet IP telephony technology, the SoundPoint IP 670 features a future-proof dual-port Gigabit Ethernet switch for seamless integration with a computer or desktop server. For organizations with existing GigE deployment, the SoundPoint IP 670 delivers unobstructed, high-speed access to data and productivity-boosting data and applications. For organizations with plans to migrate to GigE, the SoundPoint IP 670 protects investment in desktop networking.

When equipped with up to three SoundPoint IP Color Expansion Modules, the SoundPoint IP 670 turns into a productivity-enhancing attendant console for attendants to increase call handling capability and to view presence information without the need for a computer.

This chapter contains:

- Parts List
- Assembling Your SoundPoint® IP 670 Desktop Phone
- Registering Your SoundPoint<sup>®</sup> IP 670 Desktop Phone
- Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone
- Before You Use Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

To customize your phone, refer to Customizing Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 2-1. To read about the phone's basic features, refer to Using the Basic Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 3-1. To read the phone's advanced features, refer to Using the Advanced Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 4-1. To add a SoundPoint IP Color Expansion Module to your SoundPoint IP 670 phone, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

If you require additional information or assistance with your new phone, contact your system administrator.

# **Parts List**

The following components are included in your SoundPoint IP 670 phone package:

• Polycom SoundPoint IP 670 phone



• handset and handset cord



- Phone Base
- Network / Power Cable



Quick Start Guide and registration card



Check this list before installation to ensure that you have received each item. If you are missing any items, contact your system administrator.

# Assembling Your SoundPoint® IP 670 Desktop Phone

This section describes how to assemble your SoundPoint IP 670 phone. These topics include:

- Connecting Network and Power Source
- Connecting the Handset and Optional Headset
- Attaching the Base

If your phone is already assembled, go directly to Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 1-9.

#### **Connecting Network and Power Source**

You have two options for network and power source connections. Your system administrator will advise you on which one to use.

You can use one of the following methods:

- AC power
- Power over Ethernet (PoE)

#### AC Power

#### To connect the AC power:

- **1.** Connect the supplied network cable between the LAN jack on the phone and the LAN port on the wall or hub/switch device port.
- **2.** Connect the DC plug on the power adapter to the DC 48V jack marked on the phone.
- **3.** Connect the country-specific AC cord to the power adapter.



#### **Power over Ethernet**

Using a regular CAT5 cable (optional accessory from Polycom), the phone can be powered from a PoE (IEEE 802.3af) compliant switch or hub.

#### To connect the PoE:

• Plug the supplied network cable between the LAN jack on the phone and an available power and data port on the in-line power switch.



# **Connecting the Handset and Optional Headset**

#### To connect the handset and optional headset:

1. Connect the short straight end of the phone cord to the handset and the corresponding longer straight end of the cord to the handset jack on the back of the phone.

**2.** Connect the headset (optional) to the headset jack on the back of the phone.





For information on supported headsets, go to <a href="https://www.polycom.com/support/voice">www.polycom.com/support/voice</a> and enter "Headset Compatibility List" in the Knowledge Base text box.

# Attaching the Base

You can attach the base to the SoundPoint IP 670 phone in one of two ways:

- As a desk mount
- As a wall mount

Note

The wall mount is not included in SoundPoint IP 670 package. Contact your system administrator if you require one.

#### To attach the base as a desk mount:

**1.** Place all cords in the recessed area above the modular jacks.



**2.** Align the two protrusions on the bracket with their corresponding holes in the phone.



**3.** Snap them together to lock the base to the phone.



#### To attach the base as a wall mount:

1. Place all cords in the recessed area above the modular jacks.



**2.** On the back of the phone, remove the key located behind the hookswitch and reposition it so that the end tab (at a 45<sup>0</sup> angle) is facing up.



**3.** With mounting tab of the base unit facing up, fasten the base unit to the wall mount using wall anchors (not included).



Note

The wall mount is not included in SoundPoint IP 670 package. Contact your system administrator if you require one.

# Registering Your SoundPoint® IP 670 Desktop Phone

Generally, your phone will be deployed with multiple other phones. In this case, your system administrator will configure the phone parameters beforehand, so that after you set up your phone, the phone will be registered and ready to use.

If your phone is not part of a large phone deployment, your phone may not be registered after you set it up. Before you use your phone, you or your system administrator will have to register it. For detailed information on how to register your phone after you install it, refer to "Quick Tip 44011: Registering Standalone SoundPoint IP and SoundStation IP Phones" at http://www.polycom.com/usa/en/support/voice/soundpoint\_ip/VoIP\_T echnical\_Bulletins\_pub.html.

# Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone



	Item	Description
1	Message Waiting Indicator	Alert for voice and text (instant) messages.
2	Arrow Keys	
		Scroll through displayed information.
	$\bigcirc$	Select a field of displayed data.
	$\bigotimes$	Delete displayed data.
3	Feature Keys	Access important features using these keys.
	Directories	Access to local directories and call lists.
	Applications	Access to special applications (contact system administrator).
	Conference	Allows connection with multiple other parties for a conference.
	Transfer	Transfer of current call to third party.
	Redial	Dials most recently dialed party.
	Menu	Access local (your phone) and global (your organization) features.
	Messages	Access and manage text and voice messages.
	Do Not Disturb	Cancels ringing and directs incoming calls to your voice mail (if supported).
4	Microphone Mute	Mutes audio transmission locally during calls and conferences.
5	Headset 🕡	Allows you to place and receive calls through an optionally connected headset.

The features of your SoundPoint IP 670 phone are:

	ltem	Description	
6	Speakerphone	Allows for hands-free communication during calls.	
7	Hands-free Microphone	Picks up audio during hands-free calls. Place your phone on a hard, flat surface for best results.	
8	Volume Keys	Adjusts the volume of the handset, headset, speaker, and ringer.	
9	Dial Pad	Provides the 10 digits, the alphabetic characters, and special characters available in context-sensitive applications.	
10	Hold Hold	Holds an active call or resumes a held call.	
11	Speaker	For ringer and hands-free audio output.	
12	Soft Keys	These keys are automatically labeled to identify their context-sensitive functions.	
13	Graphic Display	Shows information about calls, messages, soft keys, time, date, and other relevant data.	
		<ul> <li>Caller display information—first party, second party, number of calls</li> </ul>	
		<ul> <li>Information display line (in order of precedence highest to lowest)</li> </ul>	
		<ul> <li>Popup text (for example, network errors)</li> <li>Do Not Disturb text</li> <li>Missed call text or second incoming caller display</li> <li>Prompt text (for example, "Enter number")</li> <li>Time and date text (if idle display is not used for time/date display)</li> </ul>	
		the following table.	

	Item	Description	
14	Line/Speed Dial Key	Use these keys to activate up to six lines or speed dials that can be assigned to your phone.	
15	Line Indicators	<ul> <li>Individual multi-color LEDs display the dynamic call state and remote user status (busy lamp field (BLF) and presence). The mapping is:</li> <li>Solid green—An active call is in progress.</li> <li>Fast flashing green—There is an incoming (ringing) call.</li> <li>Flashing green—The call is held by the other party.</li> <li>Flashing red—The call is on hold.</li> <li>Solid red—The line is busy remotely (shared lines)</li> </ul>	
16	Hookswitch		

Icons associated with the line keys appear on the graphic display and represent:

lcon	Description	
2	Registered line (solid)	
8	Registered shared line	
5	Unregistered line (outline)	
	Voice mail/Text messages	
iji	Speed dial	
471	Ringing	
GH     GH     GH     GH     GH     GH	Call in progress with HD Voice	
<i>L</i> /	Call in progress	
ষ	Call Forward	
x	Do Not Disturb	
	Conference	
± 2 ల ⊖	Presence/Busy Lamp Field (BLF)	

# Before You Use Your SoundPoint® IP 670 Desktop Phone

Note

The background and key colors that appear on your SoundPoint IP 670 phone may differ from what appears in this user guide. For more information, refer to Changing the Graphic Display Background on page 2-9.

## Using the Navigation Keys

To help you navigate menus and enter data, use these tips:

- To scroll through lists, use  $(\triangle)$  and  $(\bigtriangledown)$  or hold down  $(\triangle)$  and  $(\bigtriangledown)$ .
- Press the \* key to page up. Press the # key to page down. Use these shortcuts when lists appear on more than one page.
- To move one level down and one level up when menus have submenus,

use  $(\triangleleft)$  and  $(\triangleright)$ 

• To exit from any menu, press Menu

- To exit from any directory, press **Directories**
- Use the dial pad keys to navigate through and make selections in numbered menu lists.
- To enter text using the dial pad, press the number keys one or more times.

For example, for 'A' press 2 and for 'C' press 222. When in text entry mode, the title will show whether keys will generate digits (1), upper-case (A), or lower-case (a) characters – use the **1/A/a** soft key to change – and whether keys will generate ASCII, Latin, Cyrillic, Katakana, or Unicode characters – use the **Encoding** soft key to change.

### Using a USB Device to Record Calls

If the Call Recording and Playback feature is available and you plug a removable USB device into the USB port on your SoundPoint IP 670, you can record active calls on your phone.

The USB port is on the back of your SoundPoint IP 670 as shown below:



When you plug in the USB device, the USB device is supported and the message "USB device attached." appears.

When you remove the USB device, the message "USB device removed." appears.

Wait until the "USB device removed." message disappears before plugging in another USB device. If you plug in a new USB device before the message disappears, it will not be recognized.



Note

Polycom recommends that you do not remove the USB device while recording. The file being recorded at that time will be incomplete and cannot be played back later. There is a small probability that the USB device itself may be damaged by this action.

## **Cleaning the LCD Glass**

Clean the glass with a clean lint-free cloth. Fingerprints tend to show up more obviously on the color LCD.

User Guide SoundPoint IP 670 Phone

# Customizing Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

You can customize your SoundPoint IP 670 desktop phone by adjusting the setting for time and date, display contrast, and ring type, for example. You can add contacts to the phone's directory manually or from call lists. You can handle incoming calls from different contacts in different ways.

This chapter provides basic operating instructions for customizing your SoundPoint IP 670 phone. This chapter contains:

- Configuring Basic Settings
- Managing Call Lists
- Managing Contacts
- Managing Incoming Calls

Some customizations of your SoundPoint IP 670 phone are performed by your system administrator. These include:

- Supporting Multiple Lines
- Supporting Multiple Line Keys Per Line
- Supporting Shared Lines

To read about the phone's basic features, refer to Using the Basic Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 3-1. To read about the phone's advanced features, refer to Using the Advanced Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 4-1. To add a SoundPoint IP Color Expansion Module to your SoundPoint IP 670 phone, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

If you require additional information or assistance with your new phone, contact your system administrator.

# **Configuring Basic Settings**

You can configure the following basic settings through use of Menu

- Appearance of the time and date
- Display contrast
- Backlight intensity
- Headset Memory Mode
- Headset hookswitch selection
- Ring type
- Language support (localization)
- Background pattern

You can mute the microphone and adjust the volume using separate keys.

## Changing the Appearance of Time and Date

The time and date appears on the graphic display of the SoundPoint IP 670 phone. If the phone cannot obtain a time and date from the call server, the display will flash. Contact your system administrator if either the time or date is incorrect.

You can select from various formats for the time and date display. Select and set options that are right for you. You can also disable the time and date display, so the time and date do not display on the phone screen.

3163	Friday, March 28 4:03 PM
New Call	Forward

To configure the time and date formats:

- 1. Press Menu
- 2. Select Settings > Basic > Preferences > Time & Date.
- 3. Select from Clock Date, Clock Time, Clock Order, or Enable/Disable.

- **4.** Using  $(\triangle)$  and  $(\bigtriangledown)$ , scroll through the options under each of these selections.
- 5. Press the Select soft key to confirm your choice.

The following figure shows the Clock Time menu.

8		ock Time	
	1.○ 24 2.☑ 12 AM/PM		
		Exit	Select
Press Men	u to return to	the idle display.	

# **Changing the Display Contrast**

6.

To adjust the contrast on the display to a comfortable level:

- 1. Press Menu
- 2. Select Settings > Basic > Contrast.



**3.** Press the **Up** or **Down** soft keys to increase or decrease the display contrast.

#### Note

You can also use the volume keys to increase or decrease the diplay contrast.

- 4. Press the Ok or Cancel soft keys to accept or cancel changes.
- **5.** Press Menu to return to the idle display.

# **Changing the Backlight Intensity**

Backlight intensity on the SoundPoint IP 670 phone has three components:

- Backlight On
- Backlight Idle
- Maximum Intensity

You can modify the Backlight On intensity and the Backlight Idle intensity separately. You can select high, medium, low, and off levels for both.

When you modify the Maximum Intensity, you are modifying the entire backlight intensity scale. For example, if you decrease the Maximum Intensity, the low, medium, and high values for both Backlight On intensity and the Backlight Idle intensity decrease.

If you have attached one or more SoundPoint IP Expansion Modules to your SoundPoint IP 670 and you find that the backlight levels between them are incompatible, you can modify the maximum backlight intensity on a unit-by-unit basis. This allows you to match all Expansion Module backlights to an overall consistent level. For more information, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

The Backlight On intensity applies for the following events:

- Any key press
- Hookswitch release
- Incoming calls
- Ending a call, holding a call, resuming a call by the other party
- A voice or instant message received

If you do not press any keys on the phone after 20 seconds of the backlight turning on, the backlight dims (or changes) to medium in the following cases:

- A call is in progress
- A call is on hold
- There is an incoming call (ringing)
- There is an outgoing call (ringing back)
- Any menu shows on the display

In all other cases, the Backlight Idle intensity applies.

#### To modify the backlight intensity:

1. Press Menu

- 2. Select Settings > Basic > Backlight Intensity.
- 3. Select Backlight On Intensity.



**4.** Use △ or → to select high, medium, low, or off, and then press the **Select** soft key.

The default level is medium.

5. Select Backlight Idle Intensity.



**6.** Use (△) or (▽) to select high, medium, low, or off, and then press the **Select** soft key.

The default level is low.

7. Select Maximum Intensity.



**8.** Press the **Up** or **Down** soft keys to increase or decrease the backlight intensity.

- 9. Press the Ok or Cancel soft keys to accept or cancel changes.
- **10.** Press Menu to return to the idle display.

#### **Enabling the Headset Memory Mode**

This feature is especially useful for permanent or full-time headset users.

#### To permanently enable the Headset Memory Mode:

- 1. Press Menu
- 2. Select Settings > Basic > Preferences > Headset... > Headset Memory...
- **3.** Use  $(\triangle)$  or  $(\bigtriangledown)$  to select Enabled, and then press the **Select** soft key.

8	Headset	Memory Mode	
	1. Disabled		
	2.♂ Enabled		
		Back	Select

**4.** Press **Menu** to return to the idle display.

Repeat steps 1 to 4 to select Disabled and turn Headset Memory Mode off.

#### To activate Headset Memory Mode:

>> Press ( twice.

The flashing headset icon on the graphic display or a flashing headset key

indicates that the headset mode is activated. Pressing \_\_\_\_\_\_ or the **Answer** soft key to receive a call will now connect to your headset automatically.

## Selecting the Correct Headset for Electronic Hookswitch

This feature allows you to answer your phone when you are using a headset.



For information on supported headsets to provide electronic hookswitch features for placing, answering, and ending calls, go to <a href="https://www.polycom.com/support/voice">www.polycom.com/support/voice</a> and enter "Headset Compatibility List" in the Knowledge Base text box or contact your system administrator.

#### To select a headset that supports electronic hookswitch:

- 1. Press Menu
- 2. Select Settings > Basic > Preferences > Headset > Analog Headset Mode.
- **3.** Use  $\bigcirc$  or  $\bigtriangledown$  to select your headset, and then press the **Select** soft key.

		Analog Headset Mode	Analog Headset Mode		
		1. Ø Regular Mode 2. Jabra DHSG			
		3. Plantronics Mode			
		Back	Select		
٨	Pross	Menu to return to the idle displa	<b>X</b> 7		

### Selecting the Ring Type

You can select different ring types to distinguish lines or to distinguish your phone from your neighbor's phone.

#### To change the incoming ring type:

- 1. Press Menu
- 2. Select Settings > Basic > Ring Type.
- **3.** (Optional.) If multiple lines are configured on your phone, first select the line to change from the list using the  $(\triangle)$  and  $(\bigtriangledown)$ .

**4.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to select the desired ring type.

To hear the selected ring type, press the **Play** soft key.

	Ring Type	
	1.○       Silent Ring         2.∅       Low Trill         3.○       Low Double Trill         4.○       Medium Trill	
	Play Back Select	
5.	Press the <b>Select</b> soft key to change to the selected ring type	
6.	Press <b>Menu</b> to return to the idle display.	

Note

If you configure your SoundPoint IP 670 phone with a silent ring, press the flashing Line key or the **Answer** soft key to answer the call. If your handset is off hook, the call is routed to the handset. If your handset is on hook, the call is routed to the speaker.

# **Changing the Language**

Many languages are supported by the SoundPoint IP 670 phone.

#### To change the language:

- 1. Press Menu
- 2. Select Settings > Basic > Preferences > Language.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the language you want.

	Language	
1.🗹	English (Internal)	
2.0	Chinese (China)	
3.0	Danish (Denmark)	
4.0	Dutch (Netherlands)	

**4.** Press the **Select** soft key.

Text that appears on the graphic display will change to the language of your choice.

**5.** Press Menu to return to the idle display.

## Changing the Graphic Display Background

You can change the picture or design design that appears on the graphic display. A default background displays when the phone starts up (shown below). For more information on selections, contact your system administrator.



To change the graphic display background:

- 1. Press Menu
- 2. Select Settings > Basic > Preferences > Backgrounds.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the background you want.



Note

When previewing the backgrounds, only the phone's display is updated. The Expansion Module's display is updated only when the new background is selected.

- 4. Press the Select soft key.
- **5.** Press Menu to return to the idle display.

#### **Muting the Microphone**

During a call, press (). The Message Waiting Indicator turns red and a microphone on the screen indicates that the other party (or parties) cannot hear you.

Microphone Mute applies to all modes: Handset, Headset, and Hands-free Speakerphone. You can still hear all other parties while mute is enabled.

again.

To turn off Microphone Mute, press

## Adjusting the Volume

Press  $\longrightarrow$  to adjust receiver volume during a call. Pressing these keys in the idle state adjusts the ringer volume.

Note

To conform to regulatory requirements, handset and headset volume will return to a preset level after each call, but your system administrator can change this. Hands-free Speakerphone volume settings will be maintained across calls.

# **Managing Call Lists**

Your phone maintains local lists of missed, received, and placed calls. Each list contains 100 entries.

Press Directories followed by Call Lists > Missed Calls, Received Calls, or Placed Calls. The following shows a Placed Calls list.

8	Placed Calls				
	1. Greg 3164	Slowski			
	Dial	Edit	Exit	More	

Manage the call list by doing the following:

- To edit the phone number, press the **Edit** soft key.
- To return the call, press the **Dial** soft key.
- To view information about the call, press the **More** soft key followed by the **Info** soft key.
- To store the contact in the Contact Directory, press the **More** soft key followed by the **Save** soft key.
- To delete the call from the list, press the **More** soft key followed by the **Clear** soft key.

$\sim$

to return to the idle display.

Note Press the **Right** arrow key from the idle display to access the Placed Calls list. Press the **Left** arrow key from the idle display to access the Received Calls list. Press the **Down** arrow from the idle display to access the Missed Calls list. You can use these shortcuts while placing calls or performing transferring and conferencing functions.

**Note** You can manually clear all call lists. They are automatically cleared when you restart the phone.

# **Managing Contacts**

You can store a large number of contacts in your phone's local contact directory. Contact your system administrator for the exact number.

You can dial or search for a contact in this directory. You may be able to add, edit, and delete contacts.

8	Directory			
	<ul> <li>III Scott</li> <li>55522</li> <li>III Smith</li> </ul>	, Carol 11 Byron		
	Jial	Edit	Back	More
You may have access to your corporate directory through your phone. Your system administrator determines which contacts you have access to. You can place calls to contacts in your corporate directory. You may be able to add contacts from the corporate directory to your local contact directory.

### **Adding Contacts**

You can add contacts to your contact directory:

- Manually
- From a call list
- From your corporate directory

### Adding Contacts Manually

### To add a contact to the local contact directory manually:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Press the **More** soft key.
- **4.** Press the **Add** soft key.
- **5.** Enter first and/or last name of the contact from the keypad.

Use the **1/A/a** soft key to select between numeric and upper/lower case alphanumeric modes.

Use the **Encoding** soft key to access special characters in other languages.



**6.** Enter a contact number.

This is a required field and it must be unique (not already in the directory).

**7.** (Optional.) Change the Speed Dial Index field.

It is automatically assigned to the next available index value.

For more information, refer to Assigning Speed Dial Keys on page 3-22.



**8.** (Optional.) Change the Ring Type and Divert Contact fields.

These fields may be left blank.

For more information on setting the Ring Type field, refer to Distinguishing Calls on page 2-19.

For more information on diverting contacts, refer to Diverting Calls on page 2-20.

**9.** (Optional.) Change the Auto Reject, Auto Divert, Watch Buddy, and Block Buddy fields.

Use  $(\triangleleft)$  and  $(\triangleright)$  to switch between Enabled and Disabled settings.

For more information on setting the Auto Reject field, refer to Rejecting Calls on page 2-20. For more information on setting the Watch Buddy and Block Buddy fields, refer to Managing Buddies on page 4-6.

- **10.** Press the **Save** or **Cancel** soft keys to accept or cancel changes.
- **11.** Press **Directories** to return to the idle display.

### Adding Contacts From Call Lists

### To add a contact to the local contact directory from a call list:

- **1.** Do one of the following:
  - Press Directories

Select **Call Lists >Missed Calls**, **Received Calls**, or **Placed Calls** as desired.

- Press  $(\triangleleft), (\triangleright)$ , or  $(\bigtriangledown)$  to access the desired call list.

Note

**2.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to Page Up and the # key to Page Down.

**3.** Press the **More** soft key, and then the **Save** soft key to save the contact in the phone's directory.

	8	Placed Calls			
		1. Greg 3164	Slowski		
		Dial	Edit	Exit	More
4.	Press Direc	tories to	return to the	idle display.	

You may want to go to the local contact directory to check if the contact was saved correctly, and to add any missing fields.

### Adding Contacts From the Corporate Directory

To add a contact to your local contact directory from the corporate directory:

- 1. Press Directories
- 2. Select Corporate Directory.
- **3.** Search for the contact.

Refer to Searching for Contacts on page 2-17.

**4.** Press the **View** soft key.

The contact's information appears on the graphic display.

1. Last Name:Slowski 2. First Name: Grace 3. Phone Number: 6045559660		Contact				
2. First Name: Grace 3. Phone Number: 6045559660	ł	1. Last Name:Slowski				
3. Phone Number: 6045559660	1	2. First Name: Grace				
	1	3. Phone Number: 6045559660				
		5. FHON	e numbers (	0-00000		
		Save	Dial	Back		

5. Press the **Save** soft key to save the contact in the local contact directory.

"Entry saved" appears on the graphic display. Only the first name, last name, and phone number are saved.

If the contact already exists in the contact directory, "Entry already exists" appears.

**6.** Press **Directories** to return to the idle display.

### **Editing Contacts**

### To edit a contact in the local contact directory:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

- **4.** Press the **Edit** soft key
- **5.** Edit the contact information.



- 6. Press the Save or Cancel soft keys to accept or cancel changes.
- **7.** Press **Directories** to return to the idle display.

Note

You can quickly edit a contact associated with a speed dial key by pressing and holding the contact's speed dial key, and then complete steps 5 to 7.

## **Deleting Contacts**

### To delete a contact from the local contact directory:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

- **4.** Press the **More** soft key twice, and then press the **Delete** soft key. The contact is deleted from the directory.
- **5.** Press **Directories** to return to the idle display.

### **Placing Calls to Contacts**

### To place a call to a contact in the local contact directory:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

**4.** Press the **Dial** soft key.

### To place a call to a contact in the corporate directory:

- 1. Press Directories
- 2. Select Corporate Directory.
- **3.** Search for the contact.

Refer to Searching for Contacts in the corporate directory on page 2-17.

**4.** Press the **View** soft key.

The contact's information appears on the graphic display.



**5.** Press the **Dial** soft key.

### **Searching for Contacts**

To search for a contact in the local contact directory:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Press the **More** soft key, and then the **Search** soft key.
- **4.** Using the dial pad, enter the first few characters of the contacts's first or last name.



**5.** Press the **Search** soft key again.

You can dial any successful matches from the resulting information on the graphic display.

To search for a contact in the corporate directory:

1. Press Directories

**2.** Select **Corporate Directory**.

Note

When you first access the corporate directory, the message "Directory update in progress" appears momentarily. Then the corporate directory entries appear. If no corporate directory entries appear, review your search criteria. Your criteria may be set to exclude all corporate directory entries.

- **3.** Search for the contact in one of the following ways:
  - Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

 Press the Search soft key, and then enter the first few letters or numbers of the first name, last name, or any other parameter displayed in the list. Press the Submit soft key.



 Using the dial pad, enter the first few characters of the contacts's last name.

The characters that you enter appear on the second line of the graphic display.



The entries whose last name begin with the characters that you entered (or are alphabetically next to the characters that you entered) appear on the graphic display.

# **Managing Incoming Calls**

You can distinguish incoming calls by setting distinctive rings for contacts in your contact directory, sending particular calls directly to your voice mail, or transferring particular calls to another party.

### **Distinguishing Calls**

You can customize your phone so that you can distinguish different parties by ring type.

Note

This feature is local to the phone, and may be overridden by your organization's settings. For more information, contact your system administrator.

### To set a distinctive ring type for a contact:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

4. Press the Edit soft key, and then scroll to the Ring Type field.



- **5.** Enter the number corresponding to one of the ring types available. For more information, refer to Selecting the Ring Type on page 2-7.
- **6.** (Optional.) To remove an existing value, press ((X))
- 7. Press the Save or Cancel soft keys to accept or cancel changes.
- **8.** Press **Directories** to return to the idle display.

### **Rejecting Calls**

You can customize your phone so that incoming calls from a particular party are immediately sent to your voice mail.

Note

Rejecting calls is not available on shared lines.

To send incoming calls from a contact directly to voice mail:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

4. Press the Edit soft key, and then scroll to the Auto Reject field.



- **5.** Use  $(\triangleleft)$  and  $(\triangleright)$  to select Enabled.
- 6. Press the Save or Cancel soft keys to accept or cancel changes.
- **7.** Press **Directories** to return to the idle display.

### **Diverting Calls**

You can customize your phone so that incoming calls from a particular contact are transferred directly to a third party.

### To divert incoming calls from a particular contact:

- **1.** Press Directories
- 2. Select Contact Directory.

**3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

**4.** Press the **Edit** soft key, and then scroll to the Divert Contact field.



- 5. Enter the number of the party to whom you want to divert the call.
- **6.** Scroll to the Auto Divert field.
- **7.** Use  $(\triangleleft)$  and  $(\triangleright)$  to select Enabled.
- 8. Press the Save or Cancel soft keys to accept or cancel changes.
- **9.** Press **Directories** to return to the idle display.

# System Customizations

The following section details how your system administrator can customize your SoundPoint IP 670 phone.

### **Supporting Multiple Lines**

Your SoundPoint IP 670 phone can support up to 34 lines with or without a SoundPoint IP Color Expansion Module. For more information, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

Typically, the top-most Line Key is reserved for the principal directory number (DN) of the phone.

Depending on how your administrator sets up your phone, the display could resemble one of the following:

One line, 3163 ٠ 3163 Friday, March 28 4:03 PM New Call Forward Two lines, 3161 and 3163 3161 Friday, May 16 3163 9 36 AM 3166 🕮 Lauren G. New Call Forward

### Supporting Multiple Line Keys Per Line

Each line on the phone can be configured to have more than one Line Key associated with it. This enhances call visualization and simplifies call handling. If this is the case, the display could resemble the following figure:



Incoming calls to this line will be distributed evenly among the available Line Keys. Similarly, outgoing calls will be distributed.

Your phone can be configured to have a combination of lines with a single Line Key and lines with multiple Line Keys.

# **Supporting Shared Lines**

Your SoundPoint IP 670 phone supports shared lines.

Note

Note

Shared lines are an optional feature and may not be supported on your particular system. For more information, contact your system administrator.

A shared line is indicated by a different line icon. In the following figure, the lines 3161 and 3163 are private and the line 3166 is shared.



If two phones share a line, an incoming call to that number will cause both phones to ring. The call can be answered on either phone but not both.

Calls on shared lines can be transferred, put on hold, or added to a conference.

Call Forwarding is not available on shared lines. Do Not Disturb (DND) on shared lines disables the ringing option only. The visual indication is still in place. User Guide SoundPoint IP 670 Phone

# Using the Basic Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

Your SoundPoint IP 670 desktop phone is designed to be used like a regular phone on a public switched telephone network (PSTN). You can place calls, transfer a call to someone else, or conduct a conference call.

At any time, at most one active call may be in progress on your phone. The active call is the one that has audio associated with it. There may be multiple other calls:

- On hold
- In an "Incoming call" or "Ringing" state

This chapter provides basic operating instructions for the SoundPoint IP 670 phone. The topics include:

- Placing Calls
- Answering Calls
- Ending Calls
- Redialing Numbers
- Placing Calls on Hold
- Hosting Conference Calls
- Transferring Calls
- Forwarding Calls
- Enabling Do Not Disturb
- Assigning Speed Dial Keys
- Using Voice Mail

To customize your phone, refer to Customizing Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 2-1. To read about the phone's advanced features, refer to Using the Advanced Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 4-1. To add a SoundPoint IP Expansion Module to your SoundPoint IP 670 phone, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

If you require additional information or assistance with your new phone, contact your system administrator.

# **Placing Calls**

You can place a call in many ways using your SoundPoint IP 670 phone:

- Using the handset
- Using the speakerphone
- Using the headset

You can also dial the number first, and then choose the method you will use to speak to the other party.

You can search the call lists, the local contact directory or the corporate directory and dial from the search results page. For more information, refer to Managing Call Lists on page 2-10 and Managing Contacts on page 2-11.

During a call, you can alternate between Speakerphone Hands-Free, Headset, or Handset modes by pressing the () or () keys, or picking up the handset.

The call duration of active calls is visible within the active call window on the graphic display. In the figure below, the call to Greg Slowski has lasted 1 minute and 4 seconds.



### To place a call using the handset:

>> Do the following steps in any order:

- Pick up the handset.
- Dial the number using the dial pad.



NoteYou can also dial using the SIP URL or IP address. To obtain the IP address of your<br/>phone, press the Menu key, and then select Status > Platform > Phone. The IP<br/>address is listed together with other phone information. The maximum URL or IP<br/>address length is 32 characters. For example, 10.3.0.42, sip:jane@polycom.com .<br/>Press the URL soft key and enter the URL or IP address. Use \* for "." and # for "@".<br/>Then press the Send soft key to complete the call.<br/>Your phone may not support SIP URL or IP address dialing. Contact your system

#### To place a call using Hands-Free Speakerphone mode:

**Note** If "Handsfree mode disabled" appears on the graphic display after you press the speakerphone key, your system administrator has disabled the speakerphone on your phone.

>> Do one of the following:

administrator.

Dial the number using the dial pad.

- With the handset on-hook, dial the number using the dial pad.

Press ( ( )), or the**Dial**soft key.

### To place a call using the headset:

>> Do one of the following:

With the optional headset connected, press or the New Call soft key to obtain dial tone.

Press 🔘 .

Dial the desired number using the dial pad.

 With the optional headset connected, dial the desired number using the dial pad.

Press 🔘 .

Note

# **Answering Calls**

When you are not in another call, you can answer a call in three ways:

- Using the handset
- Using the speakerphone
- Using the headset

The steps for answering an incoming call when you are in another call are different if your phone is configured for:

• A single Line Key per line



To permanently enable your headset, refer to Enabling the Headset Memory Mode on page 2-6.

Multiple Line Keys per line



If your phone is configured with multiple call appearances, refer to Using Multiple Call Appearances on page 4-1 for instructions on how to answer a call.

Note

You can ignore incoming calls by pressing the **Reject** soft key (for private lines) or the **Silence** soft key (for shared lines) or the **Do Not Disturb** key. The Do Not Disturb mode stays active when the call ends and remains active until you press the **Do Not Disturb** key again.

You can forward incoming calls by pressing the **Forward** soft key. For more information, refer to Dynamic Forwarding on page 3-21.

When your phone is configured with a silent ring, press the ringing Line key or the **Answer** soft key to answer the call. If your handset is off-hook, the call is routed to the handset. If your handset is on-hook, the call is routed to the speaker.

### Answering When Not in Another Call

In all cases, the active call will appear on the graphic display showing call duration and destination.

#### To answer a call using the handset:

>> Pick up the handset.

### To answer a call using Hands-Free Speakerphone mode:

Note

If "Handsfree mode disabled" appears on the graphic display after you press the speakerphone key, your system administrator has disabled the speakerphone on your phone.

>> Do one of the following:

- Press )).
- With the handset on-hook, press (next to the flashing green status indicator).

- Press the **Answer** soft key.

#### To answer a call using the headset:

Press O . If Headset Memory Mode is activated, press or the Answer soft key.

### Answering When in Another Call

If you have an active call, and an incoming call arrives on the same line, do one of the following:

- If your phone is configured for a single Line Key per line:
  - You may hear a call waiting tone, and you will see the second call appearance. Caller information for the incoming call appears on the graphic display.
- If your phone is configured for multiple Line Keys per line:
  - You may hear a call waiting tone, the second Line Key indicator fast flashes green, and an incoming call icon appears. Caller information for the second Line Key appears on the bottom line of the graphic display.
- If your phone is configured for shared lines:
  - You may hear a call waiting tone, the second Line Key indicator will fast flash green, and an incoming call icon appears on the second Line Key.
- **Note** If your phone is configured for shared lines, the **Reject** soft-key is replaced by a **Silence** soft key and there is no **Forward** soft-key. To stop the incoming call from ringing, press the **Silence** soft key.

#### To answer an incoming call on a line configured for a single Line Key:

- >> Do one of the following:
  - Press (Hold) or the Hold soft key to put the original call on hold.

The incoming call is answered.

- Press  $(\bigtriangledown)$  to access the new call.

Press the **Answer** soft key.

The original call is placed on hold.

You can forward incoming calls by pressing the Forward soft key. For more Note information, refer to Dynamic Forwarding on page 3-21. To answer an incoming call on a line configured for multiple Line Keys: >> Do one of the following: Press >==== next the flashing green indicator. The first call is placed on hold and the second call become the active call. Hold or the Hold soft key to place the original call on hold. Press Press the Answer soft key. You can forward incoming calls by pressing the Forward soft key. For more Note information, refer to Dynamic Forwarding on page 3-21. To answer an incoming call on a shared line: 1. Answer the incoming call. Hold 2. Press or the **Hold** soft key. Anyone on another phone configured to use the same shared line may take the call by selecting the Line Key associated with the call on hold (represented by a flashing red LED).

# **Ending Calls**

### To end a call:

>> Do one of the following:

- If you are using the handset, press the EndCall soft key or replace the handset.
- If your are using the speakerphone, press ()).

# **Redialing Numbers**

To redial the last call placed from your phone:



A call to your last placed call is attempted.

€   3163      Byron Smi]	To:Greg Slowski 3164		
👯 Lauren G			
👯 Andrew			
	Wed, Apr 2 1:46 PM		
End Call			

To redial a previously placed call, refer to Managing Call Lists on page 2-10.

# **Placing Calls on Hold**

During a call, press (Hold) or the Hold soft key. The hold icon will display on the line key label.



Press (Hold) again or the **Resume** soft key to retrieve the call. The registered line icon appears as the line indicator.

Note

The Hold feature typically generates music or a beeping tone. Therefore, avoid putting a conference call on hold.

#### **Multiple Calls on Hold**

If multiple calls are on hold on a single Line Key, use  $(\triangle)$  and  $(\bigtriangledown)$  to switch between the calls, and then press the **Resume** soft key to retrieve the desired call.

<b>4</b> #3163	To:Karen Jones			
👯 Byron Smi	3161			
🏽 Lauren G	Hold: Byron Smith			
👯 Andrew	3164	2:55		
	Wed, Apr 2 159 PM			
End Call				

If more than two calls are on hold on a single Line Key, an indication appears on the graphic display, for example "2/3", indicating that this is the second call out of three calls.

If calls are on hold on more than one Line Key, you can view the details of the calls on any Line Key by pressing and holding the Line Key for more than two seconds. If a Line Key is depressed for less than one second, the first call on hold on that Line Key will be retrieved.

# **Hosting Conference Calls**

You can create a conference with other parties using the phone's local conference feature. You can create a conference at any time between an active call and a call on hold (on the same or another line) by pressing the **Join** soft key. The conference management feature allows you to view all parties in a conference call. From the Manage Conference page, you can add, hold, remove, and mute specific conference parties.

Note

The conference management feature is an optional feature and may not be supported on your particular system. For more information, contact your system administrator.

This section provides the following step-by-step instructions:

- Setting Up Conference Calls
- Managing Conferencing Calls
- Adding Parties to Conference Calls
- Joining Conferences

- Splitting Conference Calls
- Ending Conferencing Calls

### Setting Up Conference Calls

### To set up a conference call:

**1.** Call the first party.

Note

You can either dial the phone number directly or search for the number in the Contact Directory or Call Lists. For more information, refer to Placing Calls on page 3-2, Searching for Contacts on page 2-17, or Managing Call Lists on page 2-11.

**2.** Press **Conference** or the **Confrnc** soft key to create a new call.

The active call is placed on hold.



Note

If configured for single key-press conferences, all conference participants hear the dial tone and ringback when the conference host places a call to a new party.

**3.** Call the second party.

**4.** When the second party answers, press **Conference** or the **Confrnc** soft key again to join all parties in the conference.



- **Note** If configured for single key-press conferences, you do not need to press the **Confrnc** soft key again.
  - **5.** Press **Conference** or the **Confrnc** soft key to add another party to the conference.

The first and second party are put on hold.

**Note** If configured for single key-press conferences, all conference participants hear the dial tone and ringback when the conference host places a call to a new party.

- **6.** Call the third party.
- **7.** After the third party answers, press **Conference** or the **Confrnc** soft key again to join all parties in the conference.
- **Note** If configured for single key-press conferences, you do not need to press the **Confrnc** key again.

A conference similar to this one will now exist.



8. Repeat steps 5 to 7 until you have added all intended parties.

# **Managing Conferencing Calls**

### To manage a conference call:

You are currently in a conference call.



**1.** Press the **Manage** soft key.

The Manage Conference page appears.

	Manage Conference			
Ť	1. Greg Slowski (1145)	ю		
ΨĮ	2. Grace Bourne (1078)	**		
	Add Far Mute Hold	More		

Press the **More** soft key to see the **Remove**, **Info**, and **Back** soft keys. Press the **Info** soft key to view more information about the selected party. Press the **Back** soft key to exit the conference management feature.

- **2.** Do one of the following:
  - To add a new party, press the Add soft key.

Call another party as you would using **Conference** or the **Confrnc** soft key (outside the conference management feature). The other parties are put on hold.

After the new party answers, press **Conference** again to join all parties in the conference.

Note The Add soft key appears only if you can add more parties to the conference call. Your system administrator determines the maximum number of conference participants. The default number is three. For more information, contact your system administrator

- To mute a party, select the party, then press the **Far Mute** soft key.

	Manage C	onference	
1. Ları	ry Brin	(3162)	<b></b>
🔚 2. Jerr	y Schmidt	(3161)	¥.
3. Lau	ren Gates	(3164)	地 …
4. Ları	ry Brin	(3604)	*
UnMute	Hold	Remove	More

The muted party can hear all parties, but no party can hear the muted party.



If you press () instead of the **Far Mute** soft key, all other parties can hear each other, but they cannot hear you.

Press the **UnMute** soft key to un-mute the party.

 To place a party on hold, select the party, and then press the Hold soft key.

The held party cannot hear any parties and no party can hear the held party.



Press the **Resume** soft key to return the party to the conference.

If the held party presses (Hold) on their phone, the party will remain on hold within the conference even if you press the **Resume** soft key.

- To remove a party from the conference, press the **Remove** soft key.

The party is removed from the conference. To return the party to the conference, press the **Add** soft key (refer to the first optional step above).

# **Adding Parties to Conference Calls**

### To add a party to a conference call using the Join soft key:

You are currently hosting a conference call between a number of parties.



### To add a party to a conference call using the Join soft key:

**1.** From the Manage Conference page, press (Hold) or the **Hold** soft key.

The other parties in the conference call are placed on hold.

**Note** If configured for local conference hold, the other parties in the conference call can continue to speak with each other while you place the new call.

- 2. Press the New Call soft key.
- **3.** Place a call to a new party.
- **4.** After the new party answers, press the **Join** soft key.

All parties in the conference call can now hear each other.



# **Joining Conferences**

### To join two conferences:

Previously you set up two separate conference calls between a number of parties. Only one conference can be active at a time.



From the idle display, press the Join soft key.
Both conferences are joined into a single five-way conference.

### **Splitting Conference Calls**

### To split a conference call:

- >> From the Active Conference page, press the **More** soft key, and then press the **Split** soft key to split the conference.
  - All calls are split into individual calls and put on hold.

### **Ending Conferencing Calls**

#### To end a conference call:

>> From the Active Conference page, press the End Call soft key or hang up. The other parties will continue to be connected.

# **Transferring Calls**

A call can be transferred in one of three ways:

- Consultative transfer The party to whom you want to transfer the call answers their phone before you transfer the call or hang up. You can consult with them before completing the transfer.
  - Performing a Consultative Transfer on page 3-17.
- Blind transfer The call is automatically transferred after you dial the number of the party to whom you want to transfer the call.
  - Performing a Blind Transfer on page 3-18.
- Attended transfer The parties are automatically connected to each other after you exit the conference.
  - Set up a conference call and then end your participation. For more information, refer to Hosting Conference Calls on page 3-9.

### Performing a Consultative Transfer

### To transfer a call:

**1.** During a call, press the **Transfer** or the **Trnsfer** soft key.

The active call is placed on hold.



- **2.** Do one of the following:
  - Enter the number to which you want to transfer the call.
  - Refer to Placing Calls on page 3-2.

**3.** As soon as you hear the ring-back sound or after the party answers (and

you speak to the party), press **Transfer** or the **Trnsfer** soft key.



You can talk privately to the party to which you are transferring the call before the transfer is completed.

If you are using a handset, the transfer can be completed by putting the handset on the cradle.

You can cancel the transfer before the call connects by pressing the **Cancel** soft key.

### Performing a Blind Transfer

### To perform a blind transfer:

- **1.** During a call, press **Transfer** or the **Trnsfer** soft key.
- **2.** Press the **Blind** soft key.



- **3.** Do one of the following steps:
  - Enter the number to which you want to transfer the call.
  - Refer to Placing Calls on page 3-2.

At this point, the call is connected to the number to which you are transferring them.

# **Forwarding Calls**

You can configure your phone so that all incoming calls are forwarded to another party (refer to Static Forwarding). You can also forward calls while your phone rings (refer to Dynamic Forwarding).

You can forward all incoming calls to another party while Do Not Disturb is enabled on your phone. For more information, contact your system administrator.

NoteCall Forwarding is not available on shared lines.This feature is local to the phone, and may be overridden by call server settings.<br/>For more information, contact your system administrator.

### Static Forwarding

### To forward all incoming calls to another party:

**1.** From the idle display, press the **Forward** soft key.



- **2.** (Optional.) If multiple lines are configured on your phone, select the line to forward from the list using  $(\triangle)$  and  $(\bigtriangledown)$ .
- **3.** Using ( ) and ( ), select the forwarding type you want to change, and then press the **Select** soft key. The options are:
  - Always To forward all incoming calls
  - No Answer To forward unanswered incoming calls
  - Busy To forward calls that arrive when you are already in a call
- **4.** Depending on your selection:

**a** If you selected **Always**, enter a number to forward all future incoming calls to.



**b** If you selected **No Answer**, enter a number to forward all unanswered incoming calls to and how many rings to wait before forwarding (one ring is approximately six seconds). A value of 2 is recommended.



**c** If you selected **Busy**, enter a number to forward all future incoming calls to when you are already in another call.



#### Note

- You can also enter the SIP URL or IP address. For more information on using a SIP URL or IP address, refer to Placing Calls on page 3-2
- 5. Select the Enable soft key to confirm call forwarding.

A moving arrow appears on the line label to confirm call forwarding is enabled.

### To disable call forwarding:

- **1.** From the idle display, press the **Forward** soft key.
- **2.** .(Optional.) If multiple lines are configured on your phone, select the line to forward from the list using  $(\triangle)$  and  $(\bigtriangledown)$ .
- **3.** Using  $(\triangle)$  and  $(\bigtriangledown)$ , select the forwarding type you want to change and then press the **Select** soft key.
- **4.** Press the **Disable** soft key.

The idle display returns and the regular icon appears as the line indicator.

### **Dynamic Forwarding**

#### To forward an incoming call to another party:

- **1.** When the phone rings, press the **Forward** soft key.
- 2. Enter a number to forward the incoming call to.
- **3.** Press the **Enable** soft key.

The incoming call is forwarded to the other party. If call forwarding is disabled, all future calls will not be forwarded and forwarding will remain disabled.

# **Enabling Do Not Disturb**

To prevent the phone ringing (from incoming calls), you can select Do Not Disturb.

Note

This feature is local to the phone, and may be overridden by call server settings. For more information, contact your system administrator.

### To enable Do Not Disturb:



A flashing icon and text on the graphic display indicate that Do Not Disturb is enabled.



Calls received while Do Not Disturb is enabled are logged in the Missed Calls list unless configured to be forwarded to another party by your system administrator.

### To disable Do Not Disturb:

>> Press Do Not Disturb again.

### **Multiple Lines and Do Not Disturb**

If multiple lines are configured on your phone, Do Not Disturb can be set on a line-by-line basis from the menu using  $\bigcirc$  and  $\bigtriangledown$ . For more information, contact your system administrator. When Do Not Disturb is enabled for a

particular line, a flashing "X" displays beside the line indicator.

# **Assigning Speed Dial Keys**

You can associate contacts with Line Keys for single touch dialing of frequently used numbers. Speed Dial entries are consecutively placed next to assigned Line Keys on the phone. When a new entry is added to the Contact Directory, it is automatically assigned the next available speed dial index and the next available line key. In the figure below, the phone has one line key, and three available speed dial keys (assigned to Byron, Lauren, and Andrew). To dial Byron, Lauren, or Andrew, press the associated line key.



Note

To quickly access a list of speed dial index numbers, press the **Up Arrow** key from the idle display.

To add or edit a speed dial index for an existing contact:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

**4.** Press the **Edit** soft key.



- **5.** Do one of the following:
  - Enter the next available speed dial index.
  - Delete the existing speed dial index by using b followed by , and then enter a new speed dial index.

Valid speed dial index values are from 1 to 9999. If you enter a speed dial index that already, "Speed dial index already exists" appears. If you enter an invalid value, "Speed dial index invalid" appears.
- 6. Press the Save or Cancel soft keys to accept or cancel changes.
- **7.** Press **Directories** to return to the idle display.

#### To assign a new speed dial key:

**1.** Press and hold an unassigned \_\_\_\_\_\_.

A new empty entry in the contact directory is automatically opened allowing contact information to be added.

- **2.** Press the **More** soft key, and then press the **Add** soft key.
- **3.** (Optional.) Enter contact information.

Use the **1/A/a** soft key to select between numeric and upper/lower case alphanumeric modes.

Use the **Encoding** soft key to access special characters in other languages.

4. Change the Speed Dial Index field.

The index can be any value between the next available index value and the maximum (value of 9999).



Polycom recommends that you assign speed dial index values consecutively. For example, if you assign the third Line Key to the speed dial index value "2", assign the fourth Line Key to the speed dial index value "3".

- 5. Press the Save or Cancel soft keys to accept or cancel changes.
- **6.** Press **Directories** to return to the idle display.

## **Using Voice Mail**

Note

Voice mail is an optional feature configured on the call server and may not be supported on your particular system. For more information, contact your system administrator.

Screen options may vary with your application. Voice mail may be accessible with a single key press. Contact your system administrator about this option.

You can access voice mail messages from your phone. Your voice mail is saved in a centralized location. Your phone indicates the presence of new voice mail messages by a flashing Message Waiting Indicator LED on the front of the phone and a visual notification on the screen. If your phone has multiple lines, an individual line indicator icon indicates voice mail messages on that line.

A stutter dial tone in place of normal dial tone indicates that one or more voice messages are waiting at the message center.

#### To listen to voice messages:

1. Press Messages

If multiple lines are configured on your phone, select the line to retrieve messages from.

**2.** Follow voice or visual prompts on the screen to retrieve your messages.

User Guide SoundPoint IP 670 Phone

4

# Using the Advanced Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

This chapter provides operating instructions for the advanced features of the SoundPoint IP 670 desktop phone. The topics include:

- Using Multiple Call Appearances
- Using Text Messaging
- Using Buddy Lists
- Recording a Call
- Playing Back a Recorded Call
- Restarting Your Phone

To customize your phone, refer to Customizing Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 2-1. To read about the phone's basic features, refer to Using the Basic Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 3-1. To add a SoundPoint IP Color Expansion Module to your SoundPoint IP 670 phone, refer to Using the SoundPoint<sup>®</sup> IP Color Expansion Module on page 5-1.

If you require additional information or assistance with your new phone, contact your system administrator.

## **Using Multiple Call Appearances**

When multiple call appearances is set up, you can see information for more than one call at one time. For example, if you have an active call, you can see information for an incoming call as well. H# 3161 3161 3163 From: Lauren Gates 3163 0:12 Fri, Aug 8 856 AM Hold End Call Trnsfer Confrnc

For example, the following figure shows an active call with Greg Slowski on line 6721.

The following figure shows an incoming call from 1-800-765-9266 on the same line.

7 3161	From: Lauren Gates	
<b>3</b> 3161	3163 0:53	
3166	From: Jack Jones	
🍀 Lauren G	3164	
	Fri, Aug 8 857 AM	
Hold Ei	nd Call Trnsfer	Confrnc

To answer an incoming call when configured for multiple call appearances:

>> Do one of the following:

- Press (Hold) or the **Hold** soft key to place the original call on hold.
- Press  $\bigtriangledown$  to access the new call.

Answer the incoming call.

This original call is placed on hold and the incoming call becomes the active call.

3161	From: Jack Jones		
<b>3</b> 3161	3164	3164 0:06	
3166	Hold: Lauren Gates		
🌐 Lauren G	3163 2:1		2:19
	Fri, Aug 8 858 AM		
Hold E	nd Call	Trnsfer	More

Your phone can display two call appearances at one time. If more than two calls are taking place on the same line, a counter displays on the display. Use the down arrow to access additional calls, or "appearances".

To place an additional call on the same line, place the active call on hold, and then press the **New Call** soft key.

## **Using Text Messaging**

Note

You can send and receive text messages using your phone. Text messaging is supported in real-time. Your phone indicates text messages by a flashing Message Waiting Indicator LED on the front of the phone and, optionally, a visual notification on the graphic display.

The text messaging feature is an optional feature and may not be supported on your particular system. If it is supported, screen options may vary with your application. Text messaging may be accessible with a single key press. For more information, contact your system administrator.

#### To read text messages:

- **1.** Do one of the following steps:
  - Press Messages

Select Instant Messages.

- Press Menu

Select Features > Messages > Instant Messages.

- Press the InstMsg soft key.
- **2.** (Optional.) If multiple lines are configured on your phone, use  $(\triangle)$  and

 $_{7}$ ) to select the line to retrieve messages from.

The first message received displays last.

- **3.** (Optional.) Do one of the following:
  - Press the Next or Prev soft keys to cycle through messages in order.
  - Press the More soft key to access the Delete, Reply, and New soft keys.
- **4.** Press **Menu** to return to the idle display.

	To :	send a text message:
	1.	Do one of the following:
		– Press Messages
		Select Instant Messages.
Note	Sow	creen options may vary with your application. Text messaging may be accessible ith a single key press. Contact your system administrator about this option.
		– Press Menu
		Select Features > Messages > Instant Messages.
	2.	(Optional.) If multiple lines are configured on your phone, use $\bigcirc$ and
		$\bigtriangledown$ to select the line to retrieve messages from.
	3.	Press the <b>New</b> soft key.
	4.	Enter the number.
		Use the <b>1/A/a</b> soft key to alternate between numeric and upper/lower case alphanumeric modes.
Note	Yo U pa	bu can also enter the SIP URL or IP address. For more information on using a SIP RL or IP address, refer to the instructions for using the handset in Placing Calls on age 3-2.
	5.	Press the <b>Ok</b> soft key.
	6.	Do one of the following:
		<ul> <li>To choose from various pre-scripted short messages, press the Select soft key.</li> </ul>
		– To compose a custom message, press the <b>Edit</b> soft key.
		Use dial pad keys to cycle through the character set. Use keys 1, *, 0, and # to select special characters.
	7.	Press the <b>Send</b> soft key.
	8.	Press Menu to return to the idle display.

## **Using Buddy Lists**

A buddy list is a list of users/devices whose status or "presence" you can monitor. Users update their presence setting (for example, "Be right back", "Busy", or "Out to lunch"), and you can view their status in real-time from your phone.

Your phone can "watch" the status of up to eight other phones or 48 buddies. These other phones form your "buddy list". Your phone displays the status of your buddies in real time. Your phone can be "watched" by up to eight other phones.

If your SoundPoint IP 670 phone is configured to work with Microsoft Live Communications Server 2005, the behavior of the presence setting and buddy lists is different. For more information, contact your system administrator.

#### **Presence Settings**

#### To view and change your presence settings:

- **1.** Do one of the following:
  - Press Menu

Select Features > Presence > MyStatus.

Press the MyStat soft key.



**2.** Use  $(\triangle)$  or  $(\bigtriangledown)$  to scroll through the list, and then press the **Select** soft key to select your new status.

The phones watching your status will now display your new status.

Presence information will also be sent to watching phones when you go off-hook or enable Do Not Disturb.

#### **Managing Buddies**

Note

The instructions in this section do not apply if your call server is Microsoft Live Communications Server 2005. In that case, refer to the following section, Integrating With Microsoft Live Communications Server 2005.

#### To add or delete a contact from your buddy list:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

- 4. Press the Edit soft key.
- **5.** Scroll to the Watch Buddy field.
- **6.** Use  $(\triangleleft)$  and  $(\triangleright)$  to enable or disable the Watch Buddy field.

When Watch Buddy is enabled, the contact is added to your buddy list. When Watch Buddy is disabled, the contact is removed from your buddy list.

The default for Watch Buddy is Disabled.

- 7. Press the **Save** or **Cancel** soft keys to accept or cancel changes.
- **8.** Press **Directories** to return to the idle display.

#### To block or unblock a contact from your buddy list:

- 1. Press Directories
- 2. Select Contact Directory.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to highlight the contact.

You can also use the \* key to page up and the # key to page down.

- **4.** Press the **Edit** soft key.
- 5. Scroll down to the Block Buddy field.
- **6.** Use  $(\triangleleft)$  and  $(\triangleright)$  to enable or disable the Block Buddy field.

When Block Buddy is enabled, the contact cannot watch your phone. When Block Buddy is disabled, the contact can watch your phone.

The default for Block Buddy is Disabled.

7. Press the Save or Cancel soft keys to accept or cancel changes.

**8.** Press **Directories** to return to the idle display.

#### Integrating With Microsoft Live Communications Server 2005

Your system administrator can configure your phone to work with Microsoft Live Communications Server 2005 and communicate with others using Microsoft Office Communicator and Windows Messenger. From your phone, you can invite, join, control, and monitor integrated multipoint audio and video conferences.

Any contact you add through your buddy list will appear as a contact in Microsoft Office Communicator and Windows Messenger. Any contact you add as a contact in Microsoft Office Communicator and Windows Messenger will appear in your buddy list.

To view and change your presence, refer to Presence Settings on page 4-5.

For more information, contact your system administrator.

#### To add a contact to your buddy list:

- 1. Press Menu
- 2. Select Features > Presence > Buddy Status.
- **3.** Press the **More** soft key.
- **4.** Press the **Add** soft key.
- **5.** Enter the number of the contact.
- **6.** Press the **Submit** soft key.
- **7.** Press Menu to return to the idle display.

#### To view and change your privacy list:

- 1. Press Menu
- 2. Select Features > Presence > Buddy Status > Privacy List.
- **3.** Use  $(\triangle)$  and  $(\bigtriangledown)$  to scroll through the list to find the contact.
- 4. Press the Edit soft key.
- **5.** Scroll down to the Access field.

**6.** Use  $(\triangleleft)$  and  $(\triangleright)$  to enable or disable the Access field.

When Access is enabled, you allow the contact to see your presence. When Access is disabled, you prevent the contact from seeing your presence.

The default for Access is Disabled.



Menu

 $\downarrow$  to return to the idle display.

For more information on contacting buddies, refer to Placing Calls on page 3-2 or the Microsoft Office Communicator and Windows Messenger documentation.

## **Recording a Call**

#### Note

Call Recording is an optional feature and may not be supported on your particular system. For more information, contact your system administrator.

If the Call Recording and Playback feature is available and you plug a removable USB device into the USB port on your SoundPoint IP 670, you can record active calls on your phone. Recordings are stored as **.wav** files on the USB device. You can record up to 4 hours in one file. The approximate time remaining for recording (the free space on the USB device) is shown on the graphic display.

<b>2</b> 3163	Wednesday, April 2 3 04 PM
	8.6 hr
New Call For	ward

The **Record** soft key controls recording and is available:

- When there are one or more calls connected to your phone (you may need to press the More soft key to see it)
- During an active call
- When calls are on hold
- During a consultative transfer or conference call

The **Record** soft key is not available:

- When there are no connected calls on your phone
- When you place a new call (to transfer or to conference)
- When the phone prompts you to answer an incoming call

If you put an active call on hold, recording pauses. Recording continues if the called party puts you on hold. Recording stops if all active calls end, no matter who ends the calls.

If you press () while recording, only the called parties are recorded.

Tones and indications (for example, dialing of digits or ringing from another party's phone) that occur before a call connects are not recorded. Local tones and indications (for example, DTMF tones when dialing) are not recorded. However, tones from another party's phone may be recorded.

You can start, pause, resume, and stop recording through the use of soft keys. All active calls that occur on your phone between the time you press the **Start** soft key and the **Stop** soft key are recorded, alternating in the same **.wav** file. For example, you place a call to party A and, after they answer, you start recording on October 4, 2007 at 11:22am. While speaking with party A, you get an incoming call. You put party A on hold and speak with party B. When you finish speaking with party B, you return to speaking with party A. While speaking with party A again, you get another incoming call. You put party A on hold and speak with party C, you return to speaking with party C, you return to speaking with party A. You end your call with party A and recording stops. Your conversations with parties A, B, and C are all recorded in the same **.wav** file as follows:



If there is insufficient free space on the USB device when you press the **Start** soft key, recording does not start and the message "USB device is full. Recording cancelled." appears.

If the USB device becomes full during recording, recording stops and the message "USB device is full. Recording stopped." appears.

If you remove the USB device during recording, recording stops and the message "USB device removed unsafely. Recording cancelled." appears.



Note

Polycom recommends that you do not remove the USB device while recording. The file being recorded at that time will be incomplete and cannot be played back later. There is a small probability that the USB device itself may be damaged by this action.

You may be required by federal, state, and/or local laws to notify some or all called parties when you are recording (either one-party or all-party consent). Specific information about US state requirements can be found at <a href="http://www.rcfp.org/taping/">http://www.rcfp.org/taping/</a>. Telephone call recording regulations in other countries vary widely. Polycom recommends checking with the local government's telecommunications authority and government legal agencies.

Other information that may useful can be found at:

- http://www.fcc.gov/cgb/consumerfacts/recordcalls.html
- http://www.privacyrights.org/fs/fs9-wrtp.htm

This section includes information on:

- Recording Calls
- Recording Conferences
- Pausing and Resuming Recording

To playback recorded calls, refer to Playing Back a Recorded Call on page 4-13.

#### **Recording Calls**

#### To record a call:

**1.** During a call, press the **More** soft key.

Hi¥ 3161	To:Greg Slows	ki
	3163	4:45
	Wed Own 2	8.6 hr
	wed, Hpr 2	. 3:13 PM
Confrnc	Record	More

2. Press the **Record** soft key.



**3.** To start recording, press the **Start** soft key.

7 3161	To: Gre	g Slowski	*R*
	3163		6:09
	We	d, Apr 2 3:15 P	м
			USB
Stop	Pause	Back	

"\*R\*" appears on the graphic display while the phone records.

If you press the **Back** soft key, you can access the top-level soft keys (for example, **Hold**, **EndCall**, **Trnsfer**, and **Confrnc**). You must navigate back (using the **More** and **Record** soft keys) to again access the **Stop** and **Pause** soft keys.

- **4.** Stop recording in one of the following ways:
  - Press the **Stop** soft key.
  - Hang-up or end the active call.

#### **Recording Conferences**

You can record conference calls in the same way as other calls with the following exceptions:

• All parties in a conference call are recorded. If one of the conference parties



 $\checkmark$  , they are not recorded.

• When all parties in a conference call are put on hold together, recording is paused. You can place or answer other calls, which will be recorded in the same file. When the conference call is resumed, recording of the conference resumes.

### Pausing and Resuming Recording

You can pause recording by pressing the **Pause** soft key. When you press the **Resume** soft key, recording continues with the same **.wav** file.

#### To pause a recording:

>> Press the **Pause** soft key.

"\*P\*" appears when you pause recording.



#### To resume a recording:

>> Press the **Resume** soft key.

"\*R\*" appears when you restart recording.



## Playing Back a Recorded Call

Note

Call Playback is an optional feature and may not be supported on your particular system. For more information, contact your system administrator.

If the Call Recording and Playback feature is available, and a removable USB device is plugged into the USB port of your SoundPoint IP 670, you can play back calls that you recorded on your phone.

You can browse the recorded files, stored as **.wav** files on the USB device. You can also open, rename, and delete the recorded files. If there are no supported **.wav** files on the USB device, the message "Unsupported wav file format." appears on the graphic display.

You can play, pause, resume, and stop recording through the use of soft keys.

Playback occurs in real time. Pressing — djusts the volume of the receiver audio during playback.

Playback stops if you press the **Exit** soft key,  $\bigcirc$ , Menu



If the handset is off-hook when you press the **Play** soft key, you will hear audio through the handset. If the handset is on-hook when you press the **Play** soft key, you will hear audio through the speaker. If the handset is on-hook,

pressing  $( \mathbf{v} )$  is the same as pressing the **Play** soft key, and pressing  $( \mathbf{v} )$  again is the same as pressing the **Exit** soft key. If you lift the handset while you are listening through the speaker, you will now hear the audio through the handset.

You cannot start playback while a call is in progress or if you have placed a call. The message "Active call. Action aborted." appears in either case. If all

calls are on hold, you can start playback. If you press (Hold) on the selected call or the particular line key for the held call, playback stops and the call resumes.

You cannot place a call while playback is in progress using the dial pad. However, you can place a call using a speed dial key or line key. You can answer calls while playback is in progress (refer to Answering a Call While Playing Back Recorded Calls on page 4-16).

You can also playback recorded files on other devices, such as a Windows<sup>®</sup> or Apple<sup>®</sup> based computer using an application capable of playing **.wav** files.

If an error occurs while playback is in progress, playback stops. If you remove the USB device during recording, recording stops and the message "USB device removed unsafely. Playback cancelled." appears.



Polycom recommends that you do not remove the USB device while playing back files. There is a small probability that the USB device itself may be damaged by this action.

This section includes information on:

- Browsing Recorded Calls
- Playing Back Recorded Calls
- Answering a Call While Playing Back Recorded Calls

#### **Browsing Recorded Calls**

#### To browse the recorded files:

- 1. Press Menu
- 2. Select Features > USB Device... > Browse Files...



You can rename, delete, or play back the selected **.wav** file by pressing the **Rename**, **Delete**, or **Open** soft keys.

**3.** Press Menu to return to the idle display.

#### **Playing Back Recorded Calls**

#### To playback a call:

- 1. Press Menu
- 2. Select Features > USB Device... > Browse Files...

**3.** Select the file that you want to play back using  $(\triangle)$  and  $(\bigtriangledown)$ , and then press the **Open** soft key.



The filename you selected appears on the graphic display. The length of the file (in hours, minutes, and seconds) and the size of the file also appear.

**4.** Press the **Play** soft key.

	02A	PR2008_145942.wav
쁴		0:00:04
<u> </u>		
	Playing	Length : 0:01:03 (1 MB)
P	ause	Back

"Playing" appears on the graphic display. The position indicator (in hours, minutes, and seconds) above the progress bar changes as the file plays back in real time.

(Optional.) Press the **Pause** soft key to pause the file playback.

	02	APR2008_145942.wav
		0:00:16
<u></u> ]		
	Paused	Length : 0:01:03 (1 MB)
R	esume	Back

(Optional.) Press the Resume soft key to resume playback of the file.

5. Press the **Back** soft key to stop playing back the file.

To play back the file from the start, refer to step 3.

**6.** Press **Menu** to return to the idle display.

### Answering a Call While Playing Back Recorded Calls

You are playing back a file and an incoming call arrives. Playback pauses and the phone rings.

#### To answer a call using the speakerphone:

>> Do one of the following:

- Press 📢 ))
- If you were listening to the file through the phone's speaker, press the line key for the incoming call.
- If you were listening to the file through the phone's speaker, press

Menu , and then press the **Answer** soft key.

When the call ends, the idle display appears.

#### To answer a call using the handset:

>> Do one of the following:

Lift the handset.

If you were listening to the file through the handset, hang up the handset, and then pick it up again.

- If you were listening to the file through the handset, press the line key for the incoming call.
- If you were listening to the file through the handset, press

, and then press the **Answer** soft key.

When the call ends, the idle display appears.

#### To answer a call using the headset:

>> Do one of the following:

– Press <u>(</u>).

Menu

- If you were listening to the file through the headdset, press the line key for the incoming call.
- If you were listening to the file through the headdset, press

Menu , and then press the **Answer** soft key.

**Note** If you are using a digital headset with an answer button or an analog headset with a electronic switch, use those to answer the incoming call.

When the call ends, the idle display appears.

If you decide to reject the incoming call, press the **Resume** soft key, and playback will resume. For more information, refer to Playing Back Recorded Calls on page 4-14.

## **Restarting Your Phone**

Periodically, you may need to restart your phone so your phone can accept a new configuration.

**Note** If your phone malfunctions, you may be able to restore normal operation without restarting it. Before you restart your phone, contact your system administrator.

Note Call lists are automatically cleared when you restart the phone.

#### To restart the phone:

- 1. Press Menu
- 2. Select Settings > Basic > Restart Phone.

"Are you sure?" appears on the graphic display.

**3.** If you still want to restart your phone, press the **Yes** soft key.

The restart process begins. The process ends when the idle display appears.

User Guide SoundPoint IP 670 Phone

# Using the SoundPoint<sup>®</sup> IP Color Expansion Module

This chapter provides basic installation and operating instructions and information for obtaining the best performance with the SoundPoint IP Color Expansion Module.

The SoundPoint IP ColorExpansion Module enhances the user interface of the SoundPoint IP 670 desktop phone with a high-resolution graphic display and 14 Line Keys that you can automatically configure as a line, call appearance, speed dial, or busy lamp field. You can connect up to three SoundPoint IP Color Expansion Modules to the SoundPoint IP 670 phone to provide a productivity-enhancing solution if you manage and monitor multiple simultaneous telephone calls on a daily basis.

This chapter contains:

- Parts List
- Connecting the SoundPoint<sup>®</sup> IP Color Expansion Module
- Features of the SoundPoint® IP Color Expansion Module

This chapter contains instructions on:

- Adjusting the Display Contrast
- Adjusting the Backlight
- Placing Calls
- Answering Calls
- Assigning Speed Dial Keys
- Using the Busy Lamp Field

To customize your phone, refer to Customizing Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 2-1. To read about the phone's basic features, refer to Using the Basic Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 3-1. To read about the phone's advanced features, refer to Using the Advanced Features of Your SoundPoint<sup>®</sup> IP 670 Desktop Phone on page 4-1. If you require additional information or assistance with the SoundPoint IP ColorExpansion Module, contact your system administrator.

## **Parts List**

The following components are included in your SoundPoint IP Color Expansion Module package:

Polycom SoundPoint IP Color Expansion Module



Base stand



Check this list before installation to ensure that you have received each item. If you are missing any items, contact your system administrator.

## Connecting the SoundPoint® IP Color Expansion Module

This section describes how to attach the SoundPoint IP Color Expansion Module to your phone. You can attach up to three SoundPoint IP Color Expansion Modules.

#### To connect a SoundPoint IP Color Expansion Module to your phone:

**1.** Remove the rubber plug from the SoundPoint IP 670 phone or the SoundPoint IP Color Expansion Module.



**2.** Align the SoundPoint IP Color Expansion Module at the top of the groove lines on the SoundPoint IP 670 phone and slide it downwards until it clicks into position.



**3.** Connect the base stand by aligning the two protrusions on the stand to the holes on the back of the Color Expansion Module and snap it into place.

For each SoundPoint IP Color Expansion Module that you want to add, repeat steps 1 to 3.

## Features of the SoundPoint® IP Color Expansion Module



The features of the SoundPoint IP Color Expansion Module are:

	Item	Description
1	Power Contact	Not visible when you connect the SoundPoint IP Color Expansion Module to the phone. Power automatically transfers from the host phone to the SoundPoint IP Color Expansion Module(s) upon connection. You can plug in and unplug the units at any time
2	Line/Speed Dial Keys	Use these keys to activate up to 47 lines or speed dials that can be assigned to your phone.

	Item	Description
3	Line Indicators	Individual multi-color LEDs display the dynamic call state and remote user status (busy lamp field [BLF] and presence). The mapping is:
		Solid green—An active call is in progress.
		Fast flashing green—There is an incoming (ringing) call.
		Flashing green—Another party has put you on hold.
		Flashing red—The call is on hold.
		Solid red—The line is busy remotely (shared lines).
4	Graphic Display	Shows information about lines or speed dials.
5	Infrared Lens	Facilitates communications to the host phone and other Expansion Modules.

## Adjusting the Display Contrast

To adjust the display contrast on a SoundPoint IP ColorExpansion Module, refer to Changing the Display Contrast on page 2-3.

Note

Once you have saved your new display contrast setting, there may be some delay before the Expansion Module display returns to the selected background.

## Adjusting the Backlight

To adjust the backlight on a SoundPoint IP Color Expansion Module, refer to Changing the Backlight Intensity on page 2-4.

## **Placing Calls**

When you connect a SoundPoint IP Color Expansion Module to your phone, you can place a call using one of the Line Keys.

#### To place a call using a SoundPoint IP Color Expansion Module Line Key:

>> Press the assigned \_\_\_\_\_\_ directly opposite the number on the graphic display.



For more information on placing a call, refer to Placing Calls on page 3-2.

## **Answering Calls**

When you connect a SoundPoint IP Color Expansion Module to your phone, you can answer a call using one of the Line Keys.

#### To answer a call using a SoundPoint IP Color Expansion Module Line Key:

>> Press the assigned \_\_\_\_\_\_ directly opposite the line with the fast flashing green LED indicator.

For more information on answering a call, refer to Answering Calls on page 3-4.

## **Assigning Speed Dial Keys**

You can associate contacts with Line Keys on the SoundPoint IP Color Expansion Module for single touch dialing of frequently used numbers. Speed Dial entries are consecutively placed next to assigned Line Keys.



For example, in the figure below, press the fourth Line Key to dial home.

#### To assign a new speed dial key:

**1.** Press and hold an unassigned \_\_\_\_\_\_.

A new empty entry in the contact directory is automatically opened allowing contact information to be added.

- **2.** Press the **More** soft key.
- **3.** Press the **Add** soft key.
- **4.** (Optional.) Enter first and/or last name of the contact from the keypad.

Use the **1/A/a** soft key to select between numeric and upper/lower case alphanumeric modes.

Use the **Encoding** soft key to access special characters in other languages.

**5.** Enter a contact number.

The number must be unique (not already in the directory).

**6.** Change the Speed Dial Index field.

Valid speed dial index values are from 1 to 9999. If you enter a speed dial index that already, "Speed dial index already exists" appears. If you enter an invalid value, "Speed dial index invalid" appears.



Polycom recommends that you assign speed dial index values consecutively. For example, if you assign the third Line Key to the speed dial index value "2", assign the fourth Line Key to the speed dial index value "3". 7. Press the **Save** or **Cancel** soft keys to accept or cancel changes.

**8.** Press **Directories** to return to the idle display.

For more information on assigning speed dial keys, refer to Assigning Speed Dial Keys on page 3-22.

## Using the Busy Lamp Field

The busy lamp field (BLF) feature allows you to monitor the hook status and presence information of other users. You monitor status information through the BLF LED indicators and display on the phone with the attached SoundPoint IP Color Expansion Module. For more information, contact your system administrator.

The following figure shows the busy status of other users (for example, Louis, Jack, Don, William, Milton, and Z are busy on the phone):



For more information, refer to "Quick Tip 37381: Enhanced BLF" at http://www.polycom.com/usa/en/support/voice/soundpoint\_ip/VoIP\_T echnical\_Bulletins\_pub.html .

# Troubleshooting Your SoundPoint<sup>®</sup> IP 670 Desktop Phone

This chapter contains general troubleshooting information to help you solve any problems you might encounter when you use your SoundPoint IP 670 phone. The tables in this chapter list possible trouble symptoms, the likely causes of these problems, and the recommended corrective actions to take.

- Power and Startup
- Controls
- Access to Screens and Systems
- Calling
- Displays
- Audio

To obtain more detailed troubleshooting information, you can access certain menus on your phone that test your phone hardware. For more information, see Testing Phone Hardware on page 6-8.

If you require additional assistance, contact your system administrator.

## Power and Startup

Symptom	Problem	Corrective Action
There are power issues.	The SoundPoint IP 670 phone has no power.	<ul> <li>Do one of the following:</li> <li>Verify that no lights appear on the phone when it is powered up.</li> <li>Check if the phone is properly plugged into a functional AC outlet.</li> <li>Make sure that the phone isn't plugged into a plug controlled by a light switch that is off.</li> <li>If the phone is plugged into a power strip, try plugging it directly into a wall outlet instead.</li> <li>Try the phone in another room where the electricity is known to be working on a particular outlet.</li> </ul>

## Controls

Symptom	Problem	Corrective Action
The dial pad does not work.	The dial pad on the SoundPoint IP 670 phone does not respond.	<ul> <li>Do one of the following:</li> <li>Check for a response from other feature keys or from the dial pad.</li> <li>Place a call to the phone from a known</li> </ul>
		<ul><li>working telephone. Check for display updates.</li><li>Check if the LAN port is active or</li></ul>
		inactive. Press the <b>Menu</b> key, and then select <b>Status &gt; Network &gt;</b> <b>Ethernet</b> . From the Ethernet page, scroll to the LAN port field and verify that it is active.
		<ul> <li>Check the termination at the switch or hub end of the network LAN cable. Ensure that the switch/hub port connected to the telephone is operational (if not accessible, contact your system administrator).</li> </ul>
		<ul> <li>Before restarting your phone (refer to * on page *), contact your system administrator. Your system administrator may want to troubleshoot your phone in more detail before restarting the phone and losing current status information.</li> </ul>

# Access to Screens and Systems

Symptom	Problem	Corrective Action
There is no response when you press a feature key.	The SoundPoint IP 670 phone is not in an active state.	<ul> <li>Do one of the following:</li> <li>Press the keys more slowly.</li> <li>Check with your system administrator to see if the key has been mapped to a different function or is disabled.</li> <li>Place a call to the phone to check that inbound call display and ringing is normal. If successful, try to press feature keys within the call to access the Main Menu, for example.</li> <li>To confirm that the line is active, press the Menu key, and then select Status &gt; Lines &gt; Line Information. From the Line Information page, verify that your phone line is registered.</li> <li>To attempt re-registration to the call server, reboot your phone. Contact your system administrator.</li> </ul>
The screen shows "Network Link is Down".	The LAN cable is not properly connected.	<ul> <li>Do one of the following:</li> <li>Check termination at the switch or hub (furthest end of the cable from the phone).</li> <li>Check that the switch or hub is operational (flashing link/status lights) or contact your system administrator.</li> <li>Check if the LAN port is active or inactive. Press the Menu key, and then select Status &gt; Network &gt; Ethernet. From the Ethernet page, scroll to the LAN port field and verify that it is active.</li> <li>To attempt re-registration to the call server, reboot your phone. Contact your system administrator.</li> </ul>

# Calling

Symptom	Problem	Corrective Action
There is no dial tone.	Power is not correctly applied to the SoundPoint IP 670 phone.	<ul> <li>Do one of the following:</li> <li>Check that the screen is illuminated.</li> <li>Make sure the LAN cable is inserted properly at the back of the phone (try unplugging and re-inserting the cable).</li> <li>If using Power over Ethernet (PoE), have your system administrator check that the switch is supplying power to the phone.</li> </ul>
	Dial tone is not present on one of the audio modes.	<ul> <li>Do one of the following:</li> <li>Switch between Handset, Headset (if present) or Hands-Free Speakerphone to see if the dial tone is present for one of audio modes.</li> <li>If the dial tone exists on another audio mode, connect a different handset or headset to isolate the problem.</li> </ul>

Symptom	Problem	Corrective Action
The phone does not ring.	Ring setting or volume is low.	<ul> <li>Do one of the following:</li> <li>Adjust the ringing level from the front panel using the volume up/down keys.</li> <li>Check status of Handset, Headset (if connected), and Hands-Free Speakerphone.</li> </ul>
	Outbound or inbound calling is unsuccessful.	<ul> <li>Do one of the following:</li> <li>Place a call to the phone under investigation. Check that the screen indicates incoming call information.</li> <li>Lift the handset. Ensure the dial tone is present and place a call to another extension or number. Check that the screen changes in response.</li> </ul>
	You turned off the ringer.	<ul> <li>Do one of the following:</li> <li>During an incoming call, lift the handset, press the Speakerphone key, or press the Headset key to obtain a dial tone.</li> <li>Press the ringing Line Key or the Answer soft key to answer the call.</li> </ul>
"Service Unavailable" appears on the screen.	The user pressed the New Call soft key, dialed a number with the handset on-hook, or attempted to make a call from the contact directory when the phone was not registered.	Check with your system administrator to see when your phone will be registered.

## Displays

Symptom	Problem	Corrective Action
There is no display. The display is incorrect. The display has bad contrast.	Power is not correctly applied to the SoundPoint IP 670 phone.	<ul> <li>Do one of the following:</li> <li>Check that the screen is illuminated.</li> <li>Make sure the LAN cable is inserted properly at the back of the phone (try unplugging and re-inserting the cable).</li> <li>If using Power over Ethernet (PoE), have your system administrator check that the switch is supplying power to the phone.</li> </ul>
	The contrast needs adjustment.	<ul> <li>Do one of the following:</li> <li>Refer to Changing the Display Contrast on page 2-3.</li> <li>To obtain a default level of contrast, restart the phone. (Refer to * on page *).</li> </ul>
	Outbound or inbound calling is unsuccessful.	<ul> <li>Do one of the following:</li> <li>Place a call to the phone under investigation. Check that the screen indicates incoming call information.</li> <li>Lift the handset. Ensure the dial tone is present and place a call to another extension or number. Check that the screen changes in response.</li> </ul>
The display flickers.	A certain type of older fluorescent lighting causes the display to appear to flicker.	<ul> <li>Do one of the following:</li> <li>Move the SoundPoint IP 670 SIP phone away from the lights.</li> <li>Replace the lights.</li> </ul>
## Audio

Symptom	Problem	Corrective Action
There is no audio on the headset.	The connections are not correct.	<ul> <li>Do one of the following:</li> <li>Ensure the headset is plugged into the jack marked Headset at the rear of the phone.</li> <li>Ensure the headset amplifier (if present) is turned on and/or the volume is correctly adjusted. If the amplifier uses batteries, check that they are fully charged.</li> </ul>

## **Testing Phone Hardware**

Your system administrator may ask you to access a diagnostics menu on your phone to test your phone hardware. From the diagnostics menu, you can test your phone's microphones, speaker, handset, third-party headset (if present), keypad mappings, and LCD display. See your system administrator for instructions on how to perform these tests.

## To test your phone hardware:

>> Press Menu , and then select Status > Diagnostics > Test Hardware > Audio Diagnostics, Keypad Diagnostics, or Display Diagnostics.

# **Regulatory Notices**

#### Service Agreements

Please contact your Polycom Authorized Reseller for information about service agreements applicable to your product.

#### **Governing Law**

This Limited Warranty and Limitation of Liability shall be governed by the laws of the State of California, U.S.A., and by the laws of the United States, excluding their conflicts of laws principles. The United Nations Convention on Contracts for the International Sale of Goods is hereby excluded in its entirety from application to this Limited Warranty and Limitation of Liability.

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#### Limitations of Liability

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#### Polycom Limited Warranty and Limitation Liability

LIMITED WARRANTY. Polycom warrants to the end user ("Customer") that this product is expected to be free from defects in workmanship and materials, under normal use and service, for one year from the date of purchase from Polycom or its authorized reseller.

Polycom's sole obligation under this express warranty is at Polycom's option and expense, to repair the defective product or part, deliver to Customer an equivalent product or part to replace the defective item, or if neither of the two foregoing options are reasonably available, Polycom may, on its sole discretion, refund to Customer the purchase price paid for the defective product. All products that are replaced will become the property of Polycom. Replacement products or parts may be new or reconditioned.

Polycom is expected to warrant any replaced or repaired product or part for ninety (90) days from shipment, or the remainder of the initial warranty period, whichever is longer. Products returned to Polycom must be sent prepaid and packaged appropriately for safe shipment, and it is recommended that they be insured or sent by a method that provides for tracking of the package. Responsibility for loss or damage does not transfer to Polycom until the returned item is received by Polycom. The repaired or replaced item will be shipped to Customer, at Polycom's expense, not later than thirty (30) days after Polycom receives the defective product, and Polycom will retain risk of loss or damage until the item is delivered to Customer.

The product software comes with 90-day software warranty, providing for software updates (minor releases/bug fixes). To continue to receive support, purchasing a maintenance contract is the most economical solution.

#### Exclusions

Polycom will not be liable under this limited warranty if its testing and examination disclose that the alleged defect or malfunction in the product does not exist or results from:

- Failure to follow Polycom's installation, operation, or maintenance instructions.
- Unauthorized product modification or alteration.
- Unauthorized use of common carrier communication services accessed through the product.
- Abuse, misuse, negligent acts or omissions of Customer and persons under Customer's control; or
- Acts of third parties, acts of God, accident, fire, lightening, power surges or outages, or other hazards.

#### Warranty Exclusive

IF A POLYCOM PRODUCT DOES NOT OPERATE AS WARRANTED ABOVE, CUSTOMER'S SOLE REMEDY FOR BREACH OF THAT WARRANTY SHALL BE REPAIR, REPLACEMENT, OR REFUND OF THE PURCHASE PRICE PAID, AT POLYCOM'S OPTION. TO THE FULL EXTENT ALLOWED BY LAW, THE FOREGOING WARRANTIES AND REMEDIES ARE EXCLUSIVE AND ARE IN LIEU OF ALL OTHER WARRANTIES, TERMS, OR CONDITIONS, EXPRESS OR IMPLIED, EITHER IN FACT OR BY OPERATION OF LAW, STATUTORY OR OTHERWISE, INCLUDING WARRANTIES, TERMS, OR CONDITIONS OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SATISFACTORY QUALITY, CORRESPONDENCE WITH DESCRIPTION, AND NON-INFRINGEMENT, ALL OF WHICH ARE EXPRESSLY DISCLAIMED. POLYCOM NEITHER ASSUMES NOR AUTHORIZES ANY OTHER PERSON TO ASSUME FOR IT ANY OTHER LIABILITY IN CONNECTION WITH THE SALE, INSTALLATION, MAINTENANCE OR USE OF ITS PRODUCTS.

#### Safety and Compliance

#### Part 15 FCC Rules

This device is compliant with Part 15 of the FCC Rules. Operation is subject to the following two conditions:

1. This device may not cause harmful interference, and

2. This device must accept any interferences received, including interference that may cause undesired operation.

#### **Class B Digital Device or Peripheral**

Note: This equipment is tested and complies with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

1. Reorient or relocate the receiving antenna.

2. Increase the separation between the equipment and receiver.

3. Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.

4. Consult the dealer or an experience radio/TV technician for help.

#### Modifications

In accordance with Part 15 of the FCC Rules, the user is cautioned that any changes or modifications not expressly approved by Polycom, Inc. could void the user's authority to operate the equipment. This equipment may not be used on a coin service or party line.

#### Installation Instructions

Installation must be performed in accordance with all relevant national wiring rules.

L'Installation doit être exécutée conformément à tous les règlements nationaux applicable au filage électrique.

When using PoE (Power over Ethernet), the equipment is to be connected only to PoE networks without connections to the outside plant.

#### Plugs Acts as Disconnect Device

The socket outlet to which this apparatus is connected must be installed near the equipment and must always be readily accessible.

La prise électrique à laquelle l'appareil est branché doit être installée près de l'équipement et doit toujours être facilement accessible.

#### Industry Canada (IC)

This Class [B] digital apparatus complies with Canadian ICES-003.

Cet appareil numérique de la classe [B] est conforme à la norme NMB-003 du Canada.

#### Safety and Compliance (continued)

#### **CE and VCCI Mark**

This SoundPoint IP 670 SIP is marked with the CE mark. This mark indicates compliance with EC Directives 2006/95/EC and 2004/108/EC. A full copy of the Declaration of Conformity can be obtained from Polycom Ltd., 270 Bath Road, Slough, Berkshire, SL1 4DX, UK.

この装置は、情報処理装置等電波障害自主規制協議会(VCCI)の基準 に基づくクラスB情報技術装置です。この装置は、家庭環境で使用すること を目的としていますが、この装置がラジオやテレビジョン受信機に近接して 使用されると、受信障害を引き起こすことがあります。 取扱説明書に従って正しい取り扱いをして下さい。

#### WARNING Electrical Safety

To avoid electric shock, do not connect safety extra low voltage (SELV) circuits to teleconference station network (TNV) circuits. LAN ports contain SELV circuit, and WAN ports contain TNV circuits. Some LAN and WAN ports both use RJ-45 connectors. Use caution when connecting cables.

This product is rated 48Vdc, 0.375A. When used with the optional external power supply, the power supply shall be a Listed power supply with a LPS output, rated 48V, min. 0.375A.

#### **Russian Compliance**

Ministry of Information Technologies & Communication of the Russian Federation - Declaration of Conformity. DoC # СПД-1985. Expiry 01/04/2011.

#### Safety and Compliance (continued)

#### **New Zealand Telepermit**

#### Polycom SoundPoint IP670 VoIP Telephone PTC 220/08/063

#### PTC General Warning

1. The grant of a Telepermit for any item of terminal equipment indicates only that Telecom has accepted that the item complies with minimum conditions for connection to its network. It indicates no endorsement of the product by Telecom, nor does it provide any sort of warranty. Above all, it provides no assurance that any item will work correctly in all respects with another item of Telepermitted equipment of a different make or model, nor does it imply that any product is compatible with all of Telecom's network services.

#### The Use of IP Networks through the PSTN

2. Internet Protocol (IP) by its nature introduces delay into speech signals as each data packet is formulated and addressed. Telecom Access Standards recommends that suppliers, designers and installers using this technology for calls to or from the PSTN refer to ITU E Model requirements in the design of their networks. The overall aim is to minimise delay, distortion and other transmission impairments, particularly for those calls involving cellular and international networks, which already suffer extensive delay.

#### The Use of Voice Compression through the PSTN

3. Because of the extensive delay already experienced when calling cellular and international networks, some of which is already caused by their use of voice compression technologies. Telecom Access Standards will only approve G711 voice technology for use on the PSTN. G711 is an 'Instantaneous Speech encoding Technique' whereas G729 and all its variants are considered 'Near Instantaneous' introducing additional delay into the speech signal.

#### Echo Cancellation

4. Echo cancellers are not normally required in the Telecom PSTN because geographic delays are acceptable where CPE return loss is maintained within Telepermit limits. However, those private networks making use of Voice over IP technology are required to provide echo cancellation for all voice calls. The combined effect of audio / VoIP conversion delay and IP routing delay can cause the echo cancellation time of 64 mS to be required.

#### Modification of this Polycom SoundPoint IP670 VoIP Telephone for the New Zealand Network

5. All samples of Polycom SoundPoint IP670 VoIP Telephones connected to the Telecom network shall be equipped with the following software batch Rev 3.0.2.0917. Equipped with this software batch the IP telephone is known to comply with the New Zealand speech transmission plan.

#### Korean Compliance

한국의 모든 SoundPoint IP 670 휴대 전화 출하

사용자 안내문

B 급기기(가정용 정보통신기기)

```
이 기기는 가정용으로 전자과적합등록을 한 기기로서 주거지역에서는
물론 모든 지역에서 사용할 수 있습니다.
```

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